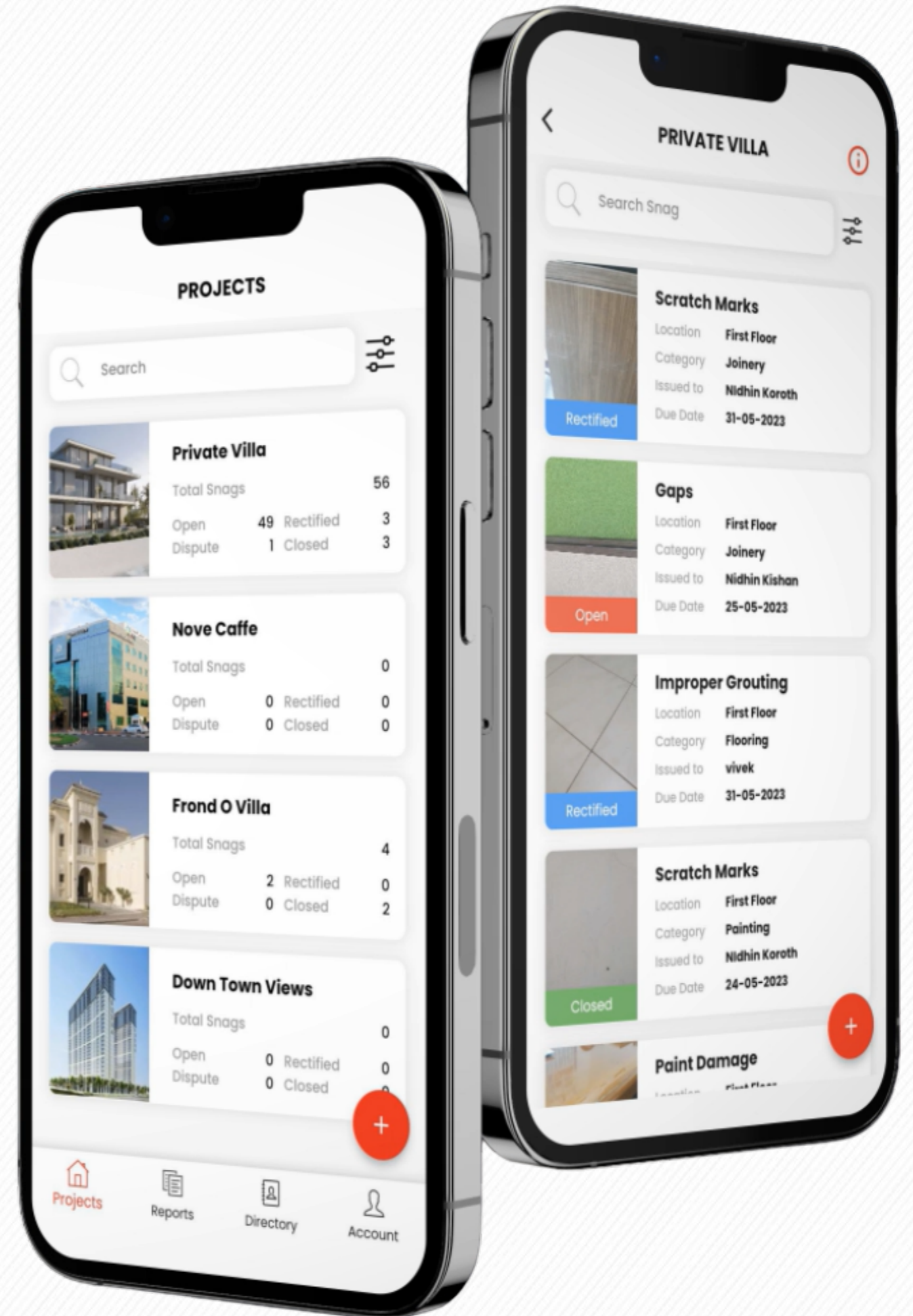




SNAG SIGHT

Defect Management & Inspection App

User Manual



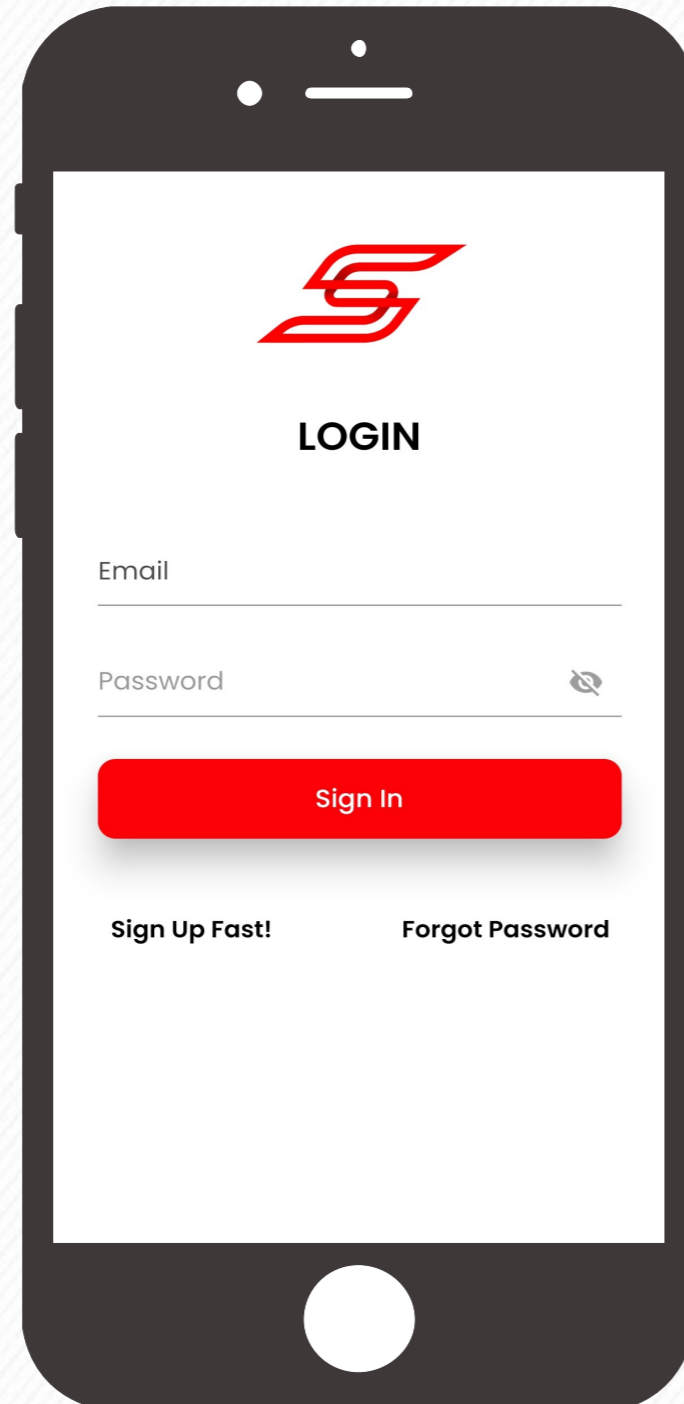
Account Set Up.....	03
Subscribe to a Trial / Premium Plan.....	04
Profile, Password Reset & FAQ.....	05
Create a Project.....	06
Edit Project Details.....	07
Delete / Archive a Project.....	08
Add Location.....	09
Add Sub Location.....	10
Edit / Delete Location.....	11
Edit / Delete Sub Location.....	12
Invite a Project Team Member.....	13
Accept / Reject a Project Invitation.....	14

Delete a Project Team Member.....	15
Define Role of a Project Team Member.....	16
User Roles.....	17
Add a Snag.....	18
Delete a Snag.....	19
Edit Snag Details.....	20
Update Snag Status.....	21
Verify the Snag Status Update (Part 1).....	22
Verify the Snag Status Update (Part 2).....	23
Snag History.....	24
Filter & Sort.....	25
Generate Report.....	26

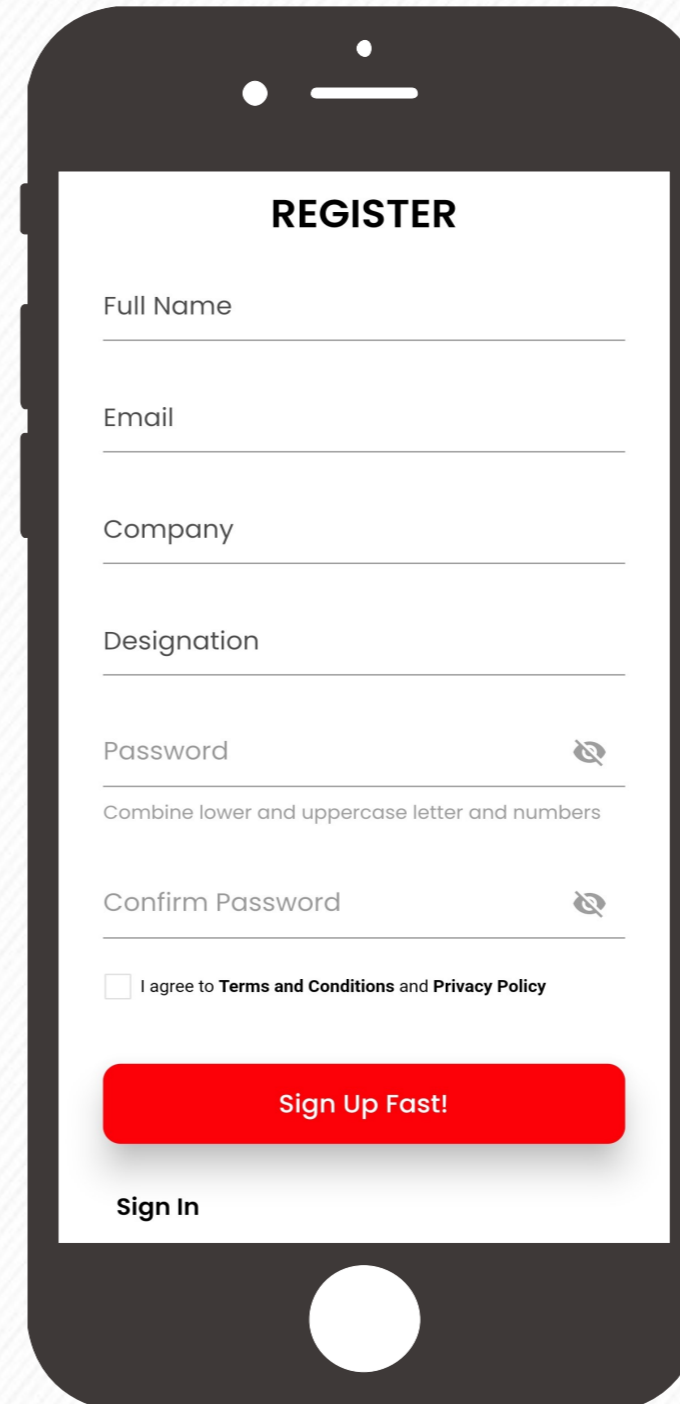
Account Set Up



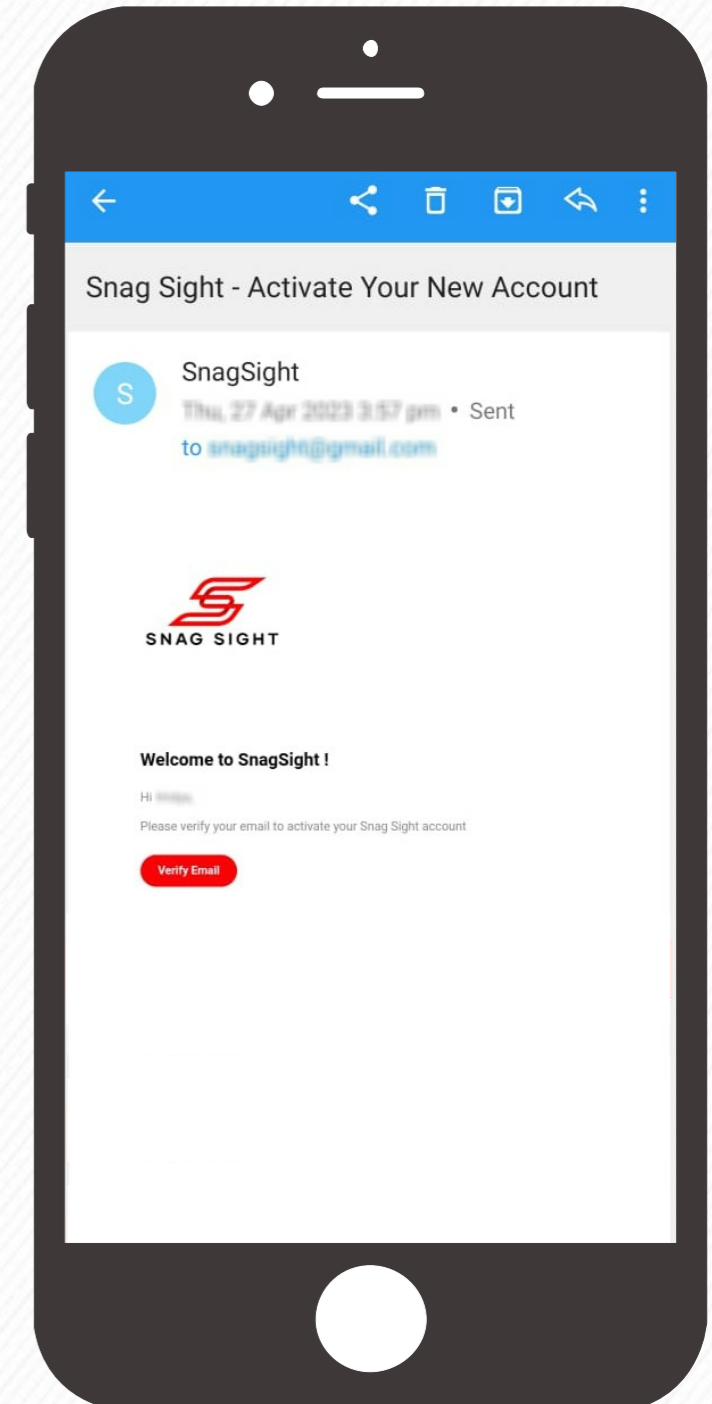
Download the Snag Sight App on your iOS or android mobile or tablet device via:



Open the Snag Sight App in your device and Click on the **Sign Up Fast** button.

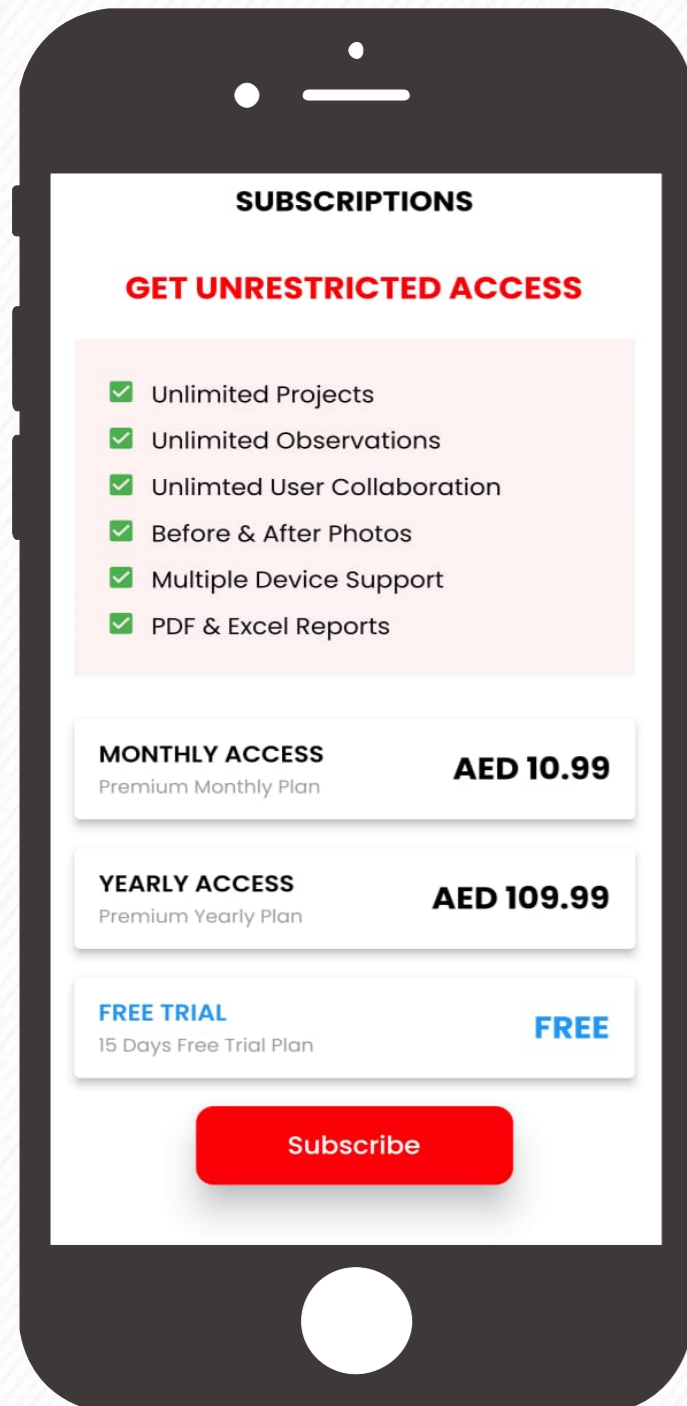


Enter your details then read and accept our Terms and Conditions and Privacy Policy. Click on the **Sign Up Fast** Button



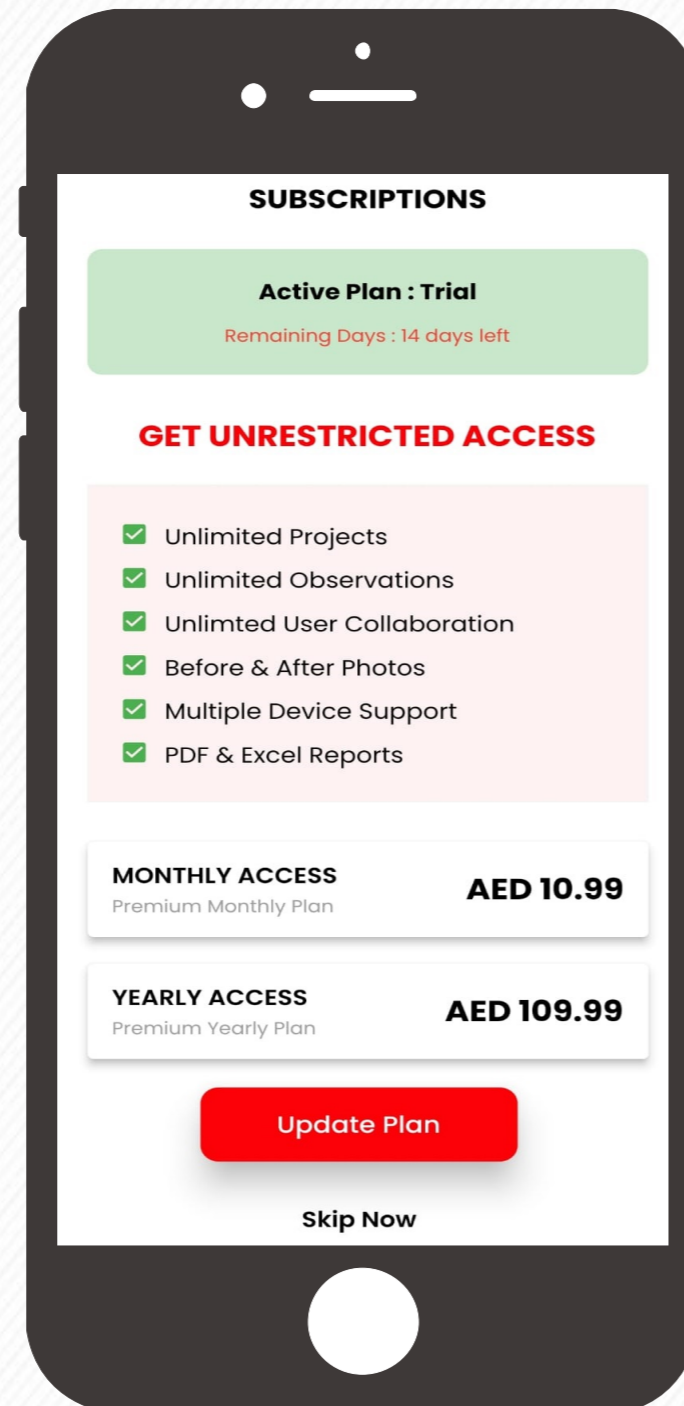
Check your emails. Activate your email address and then head back to the app and Login

Subscribe to a Trial / Premium Plan



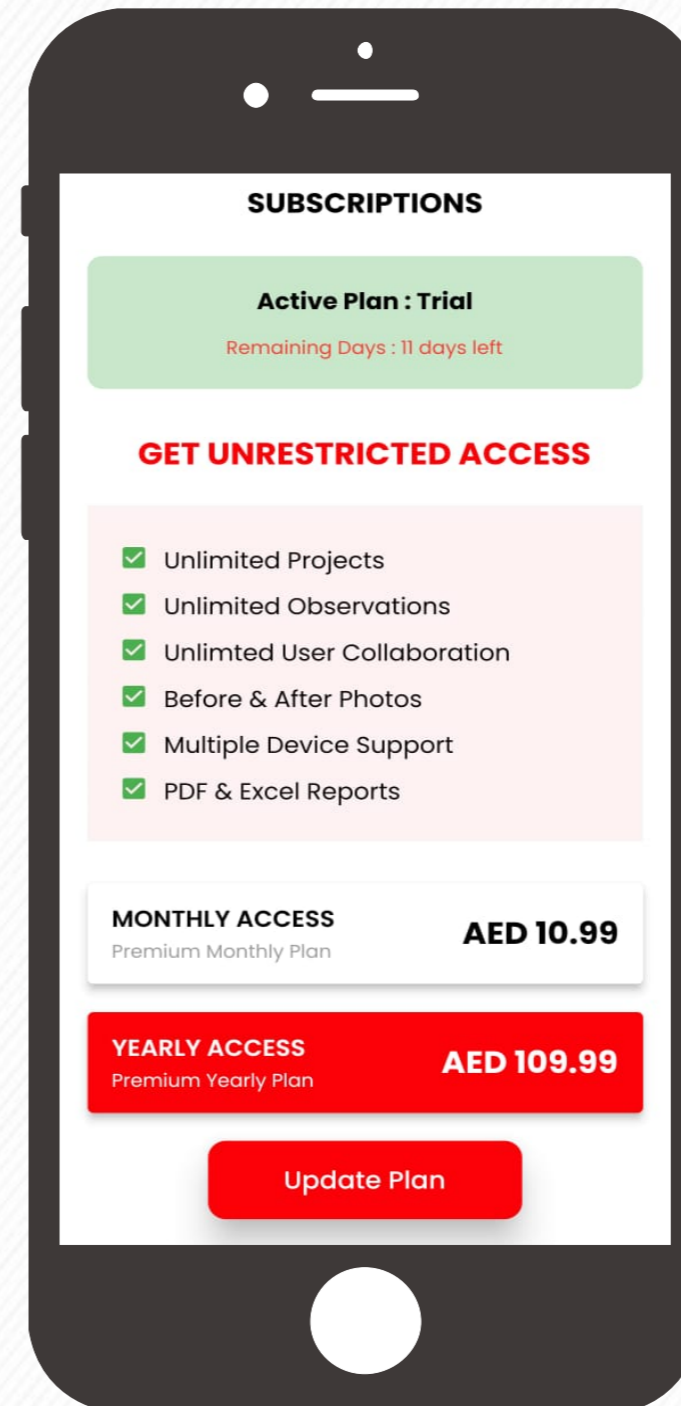
After account creation, upon login, Snag Sight Subscription page will appear.

Using **Free** Trial users will get access for 15 Days. To get an unrestricted access, user has to go for either **Monthly Plan** or **Yearly Plan**.

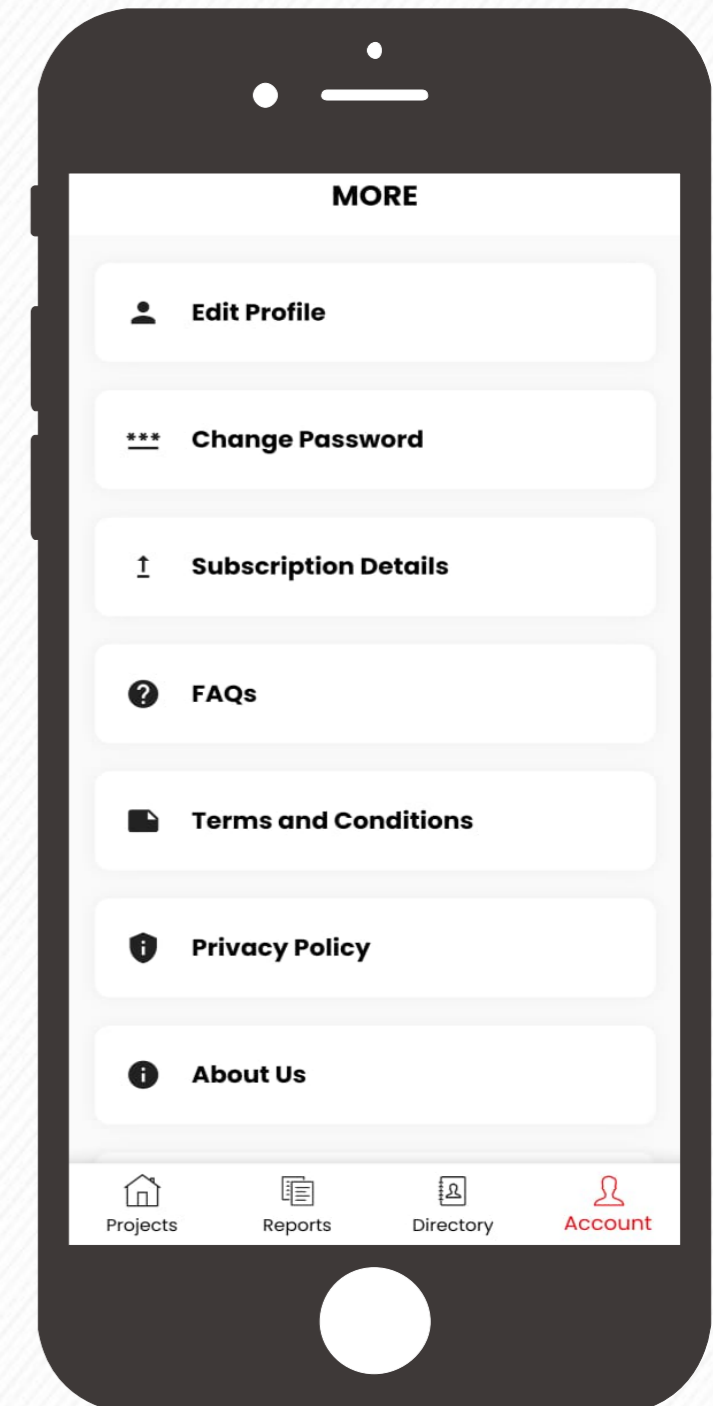


If the user decided to proceed with the **FREE** Trial, Subscription prompt will appear on each login.

User can try all the features for 15 days by clicking on the **Skip Now** button.

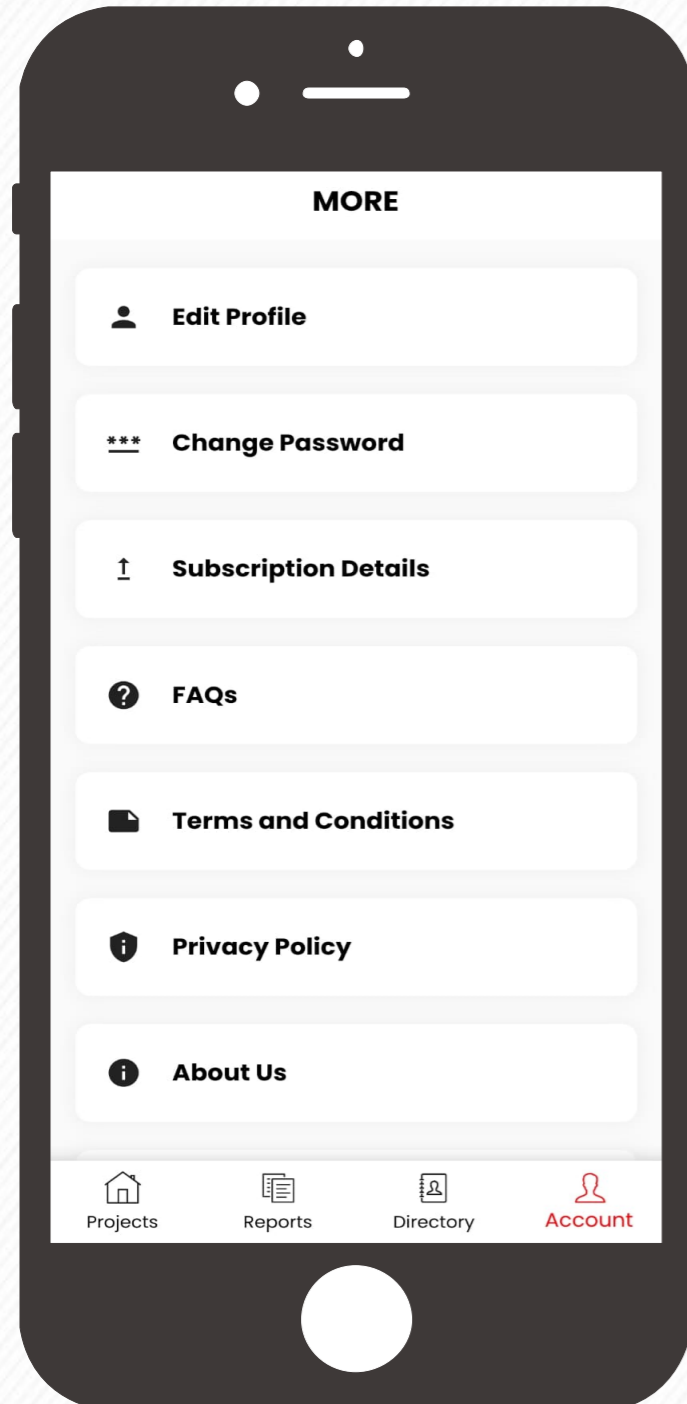


If the user decided to proceed with the Monthly / Yearly Subscription, select the package and then click on the **Update Plan** button to proceed with Play Store / App Store Payment.

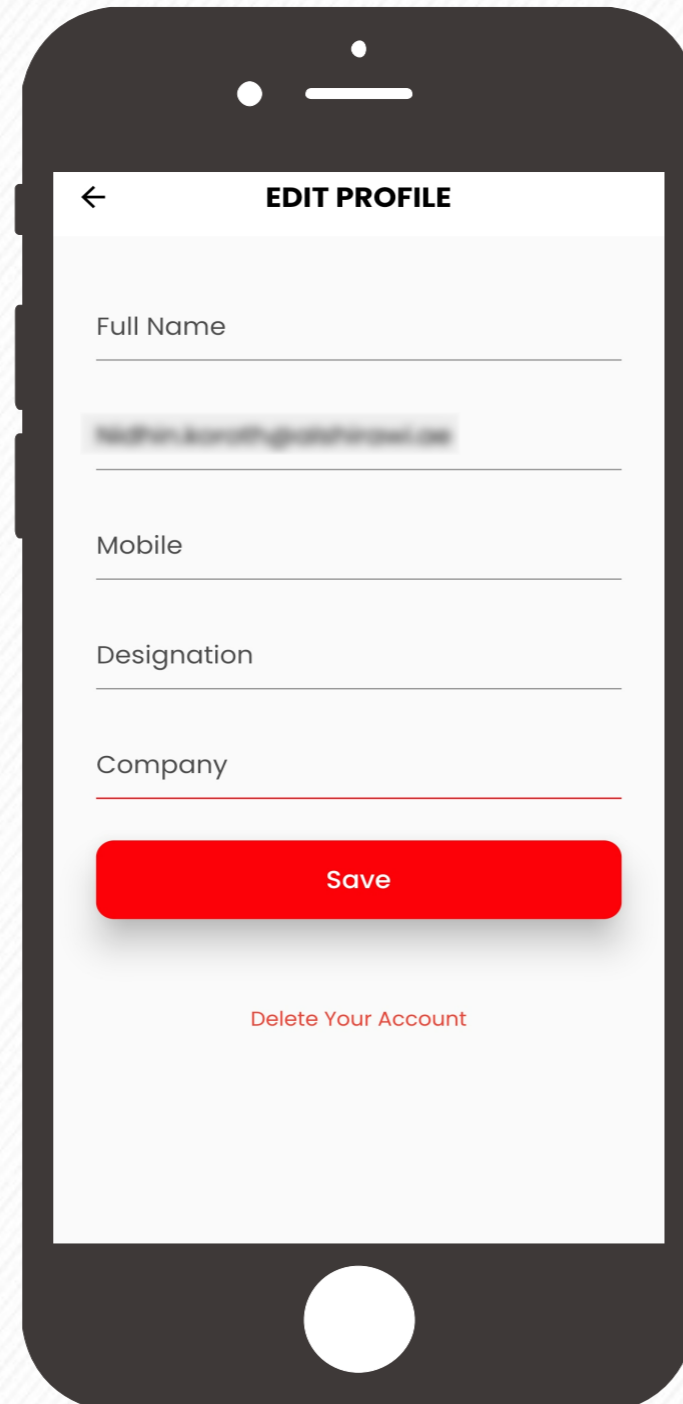


From the Accounts page, users can view / update their subscription plan by clicking on the **Subscription Details** Page.

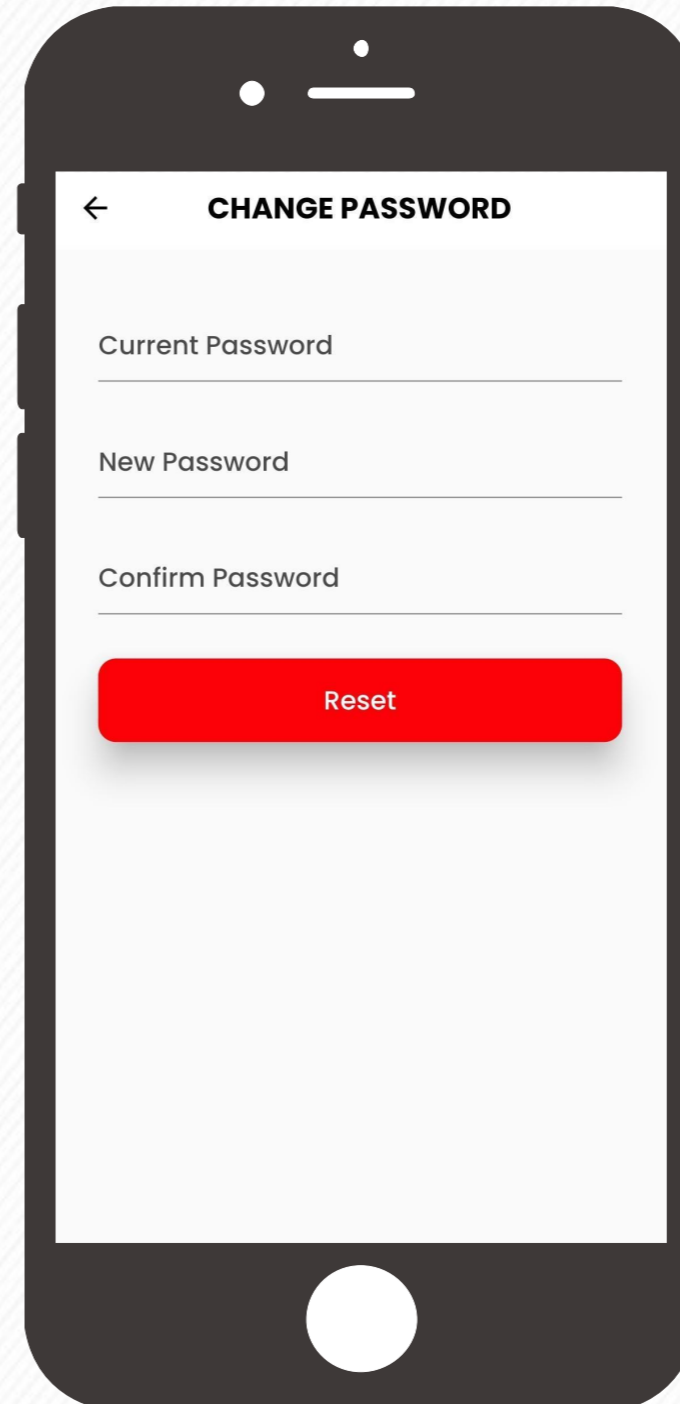
Note: In case if the user wants to unsubscribe, the user has to do it through app store / play store active subscription page.



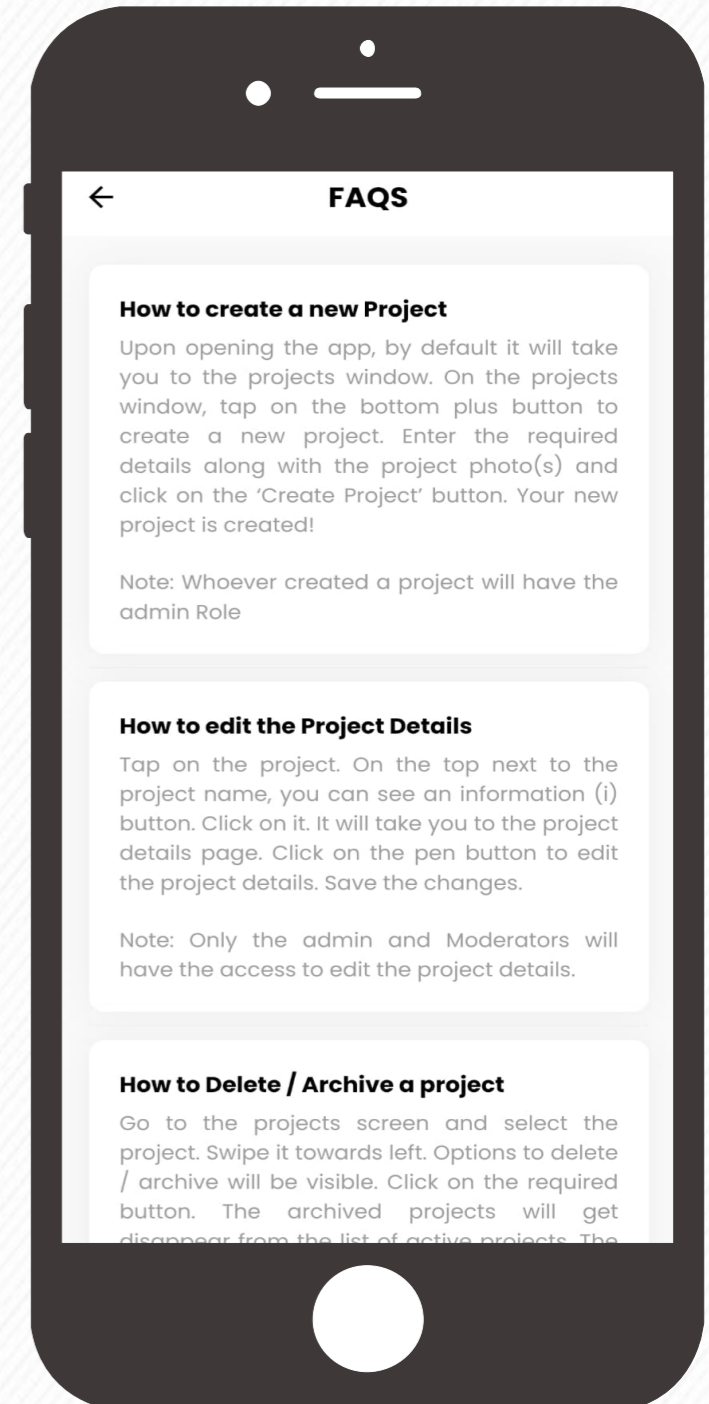
You'll find settings for updating User Profile, Password, FAQ's under the Account page from the menu.



Click on the **Edit Profile** tab to update your Profile and click on the **Save** button to save the changes.




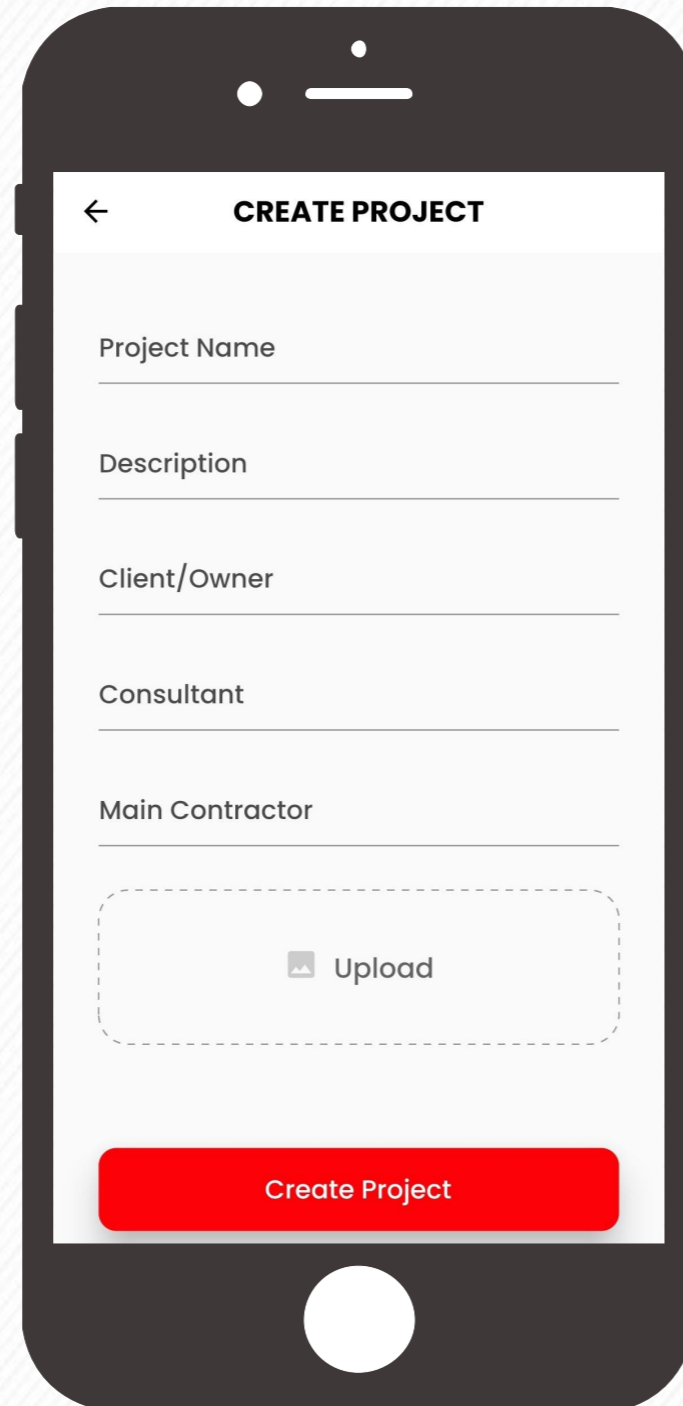
In order to reset the password, click on the **Change Password** tab from the account menu. Enter the current password & new password. Click on the **Reset** Button to save the new password



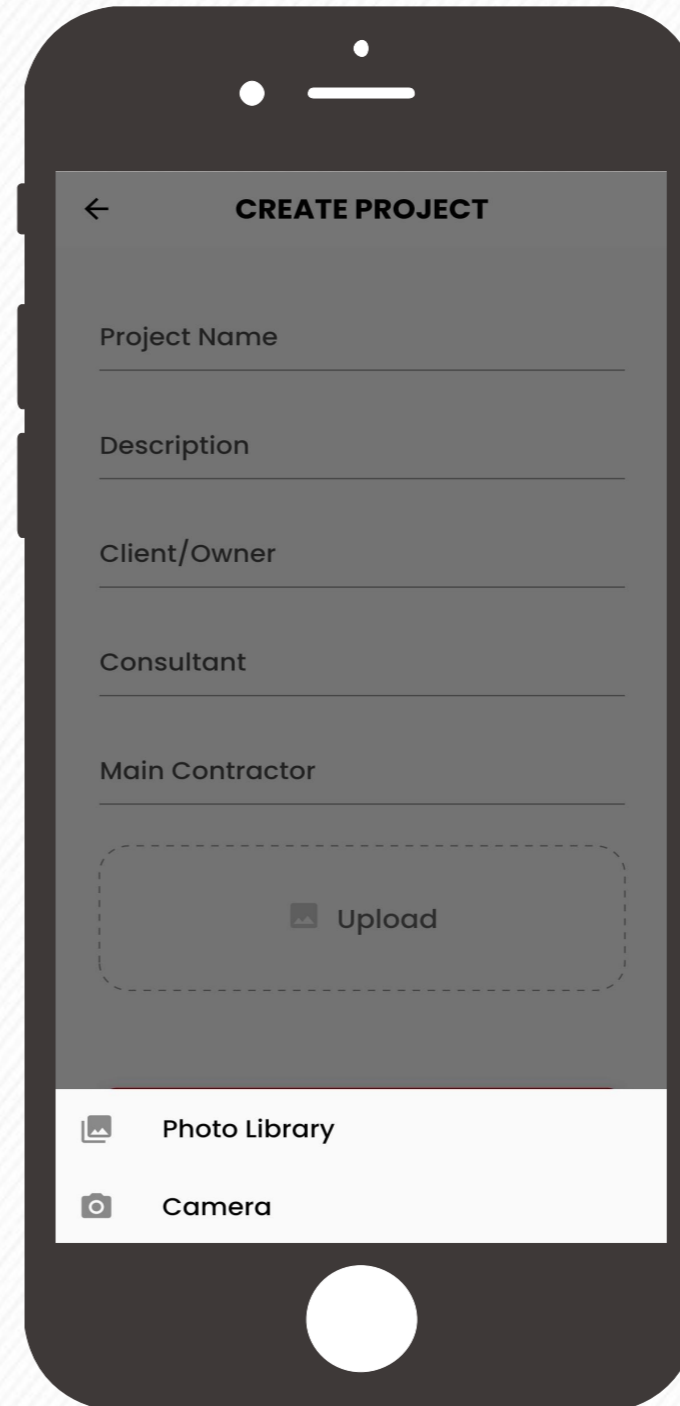
Our customer's frequently asked questions and the associated answers can be found in the **FAQ** section. If the FAQ section is not sufficient to clarify your doubts, then contact us at info@snagsight.com



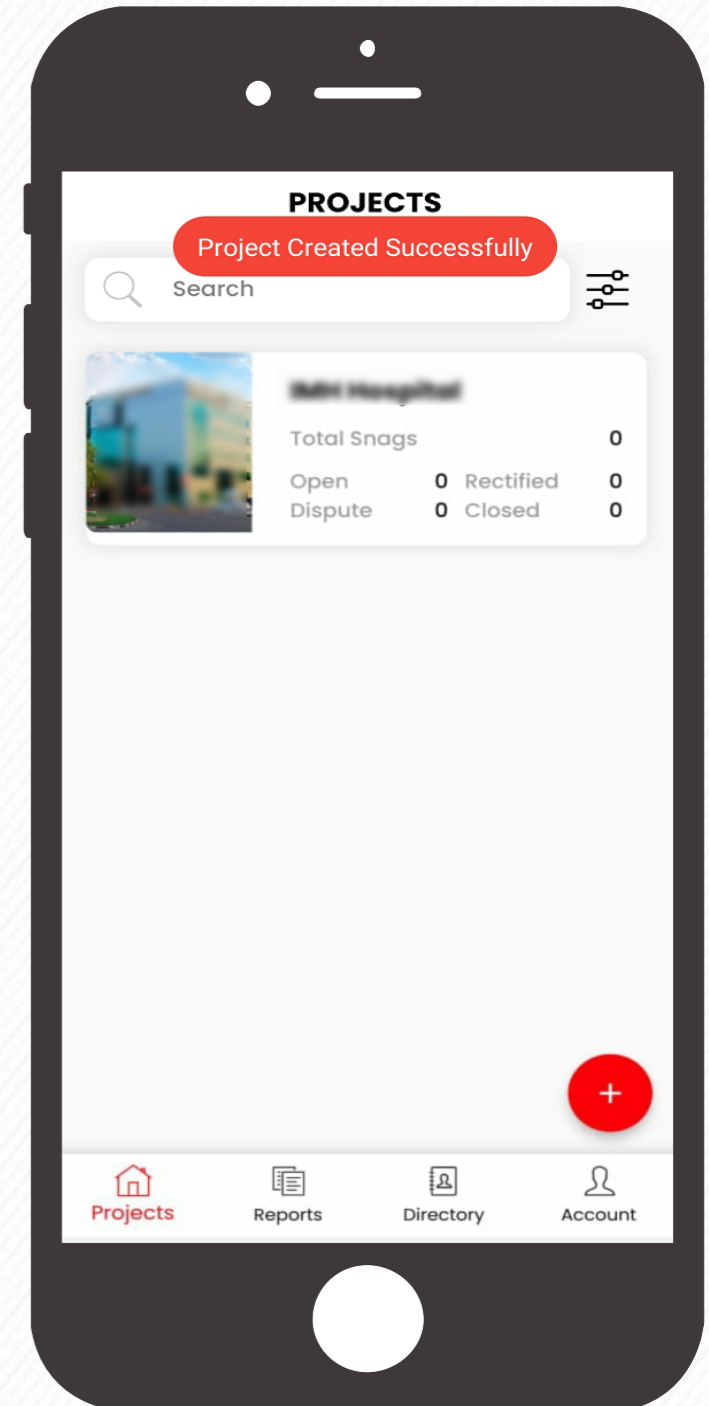
Login using your Credentials. You will be automatically redirected to the Projects Page. Tap the red plus  button on at the bottom right corner to get started.



Enter the project details such as Project Name, Description, Details of Client, Consultant & Contractor etc.

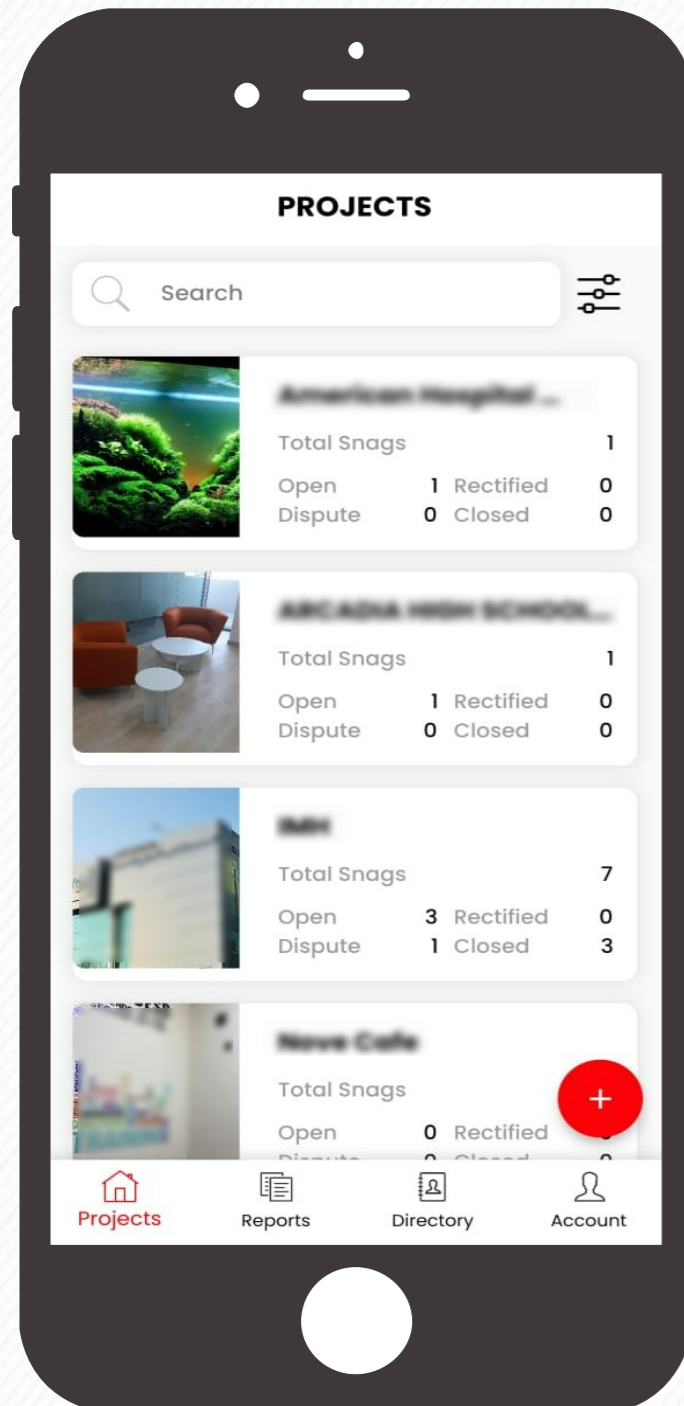


Tap the Upload button to add project photo from your library or using your camera.

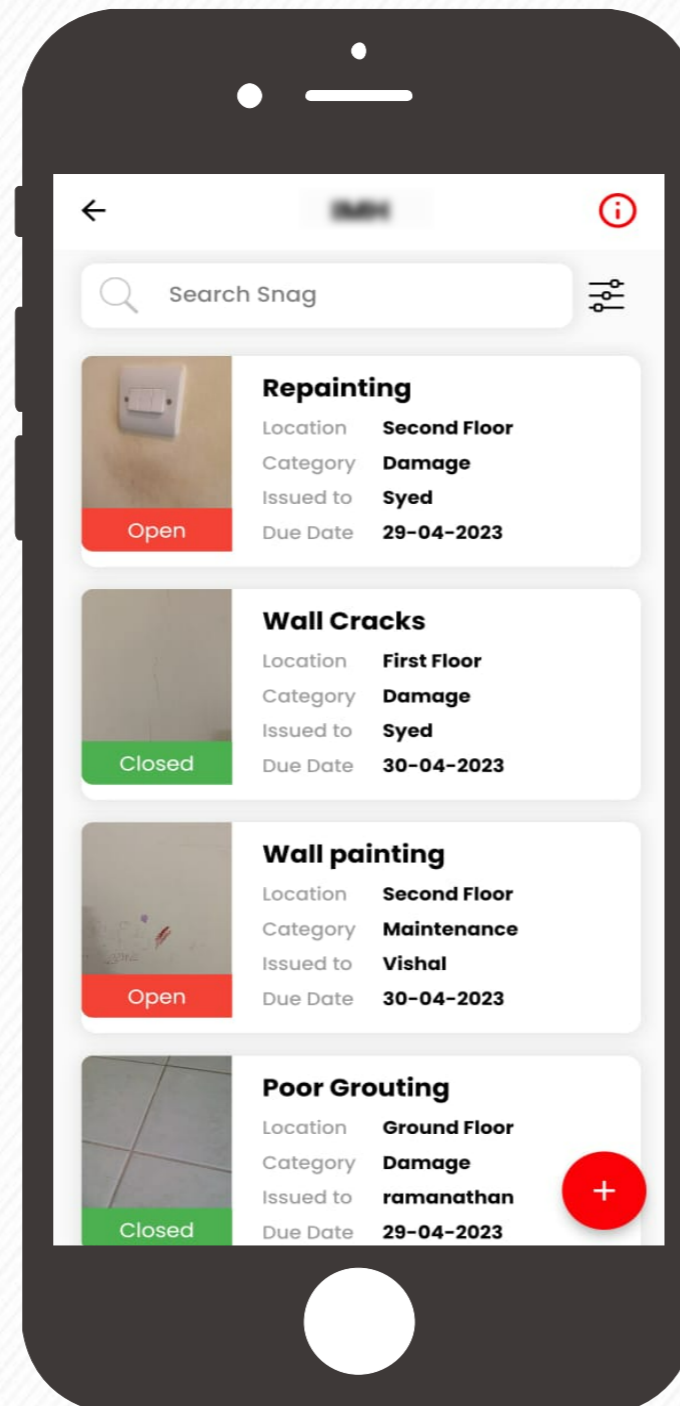



Click on the **Create Project** Button.
Your new project has been created Successfully

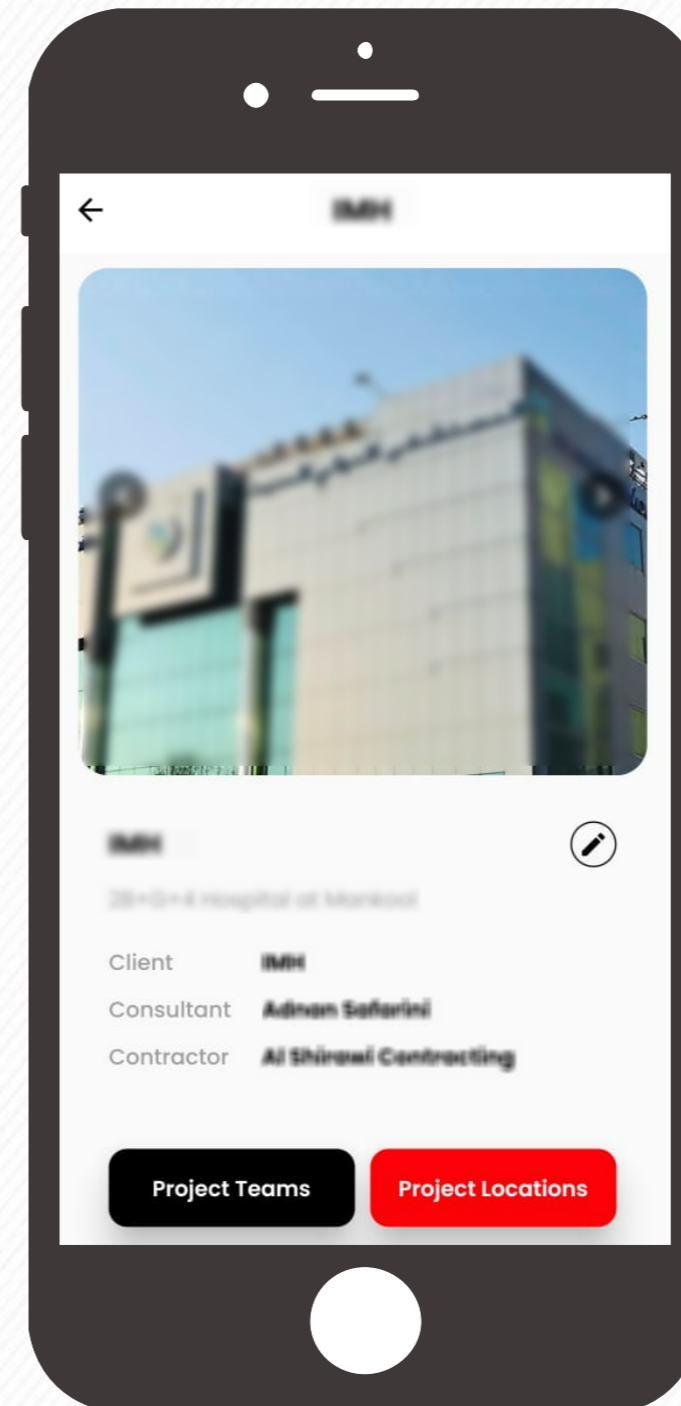
Edit Project Details



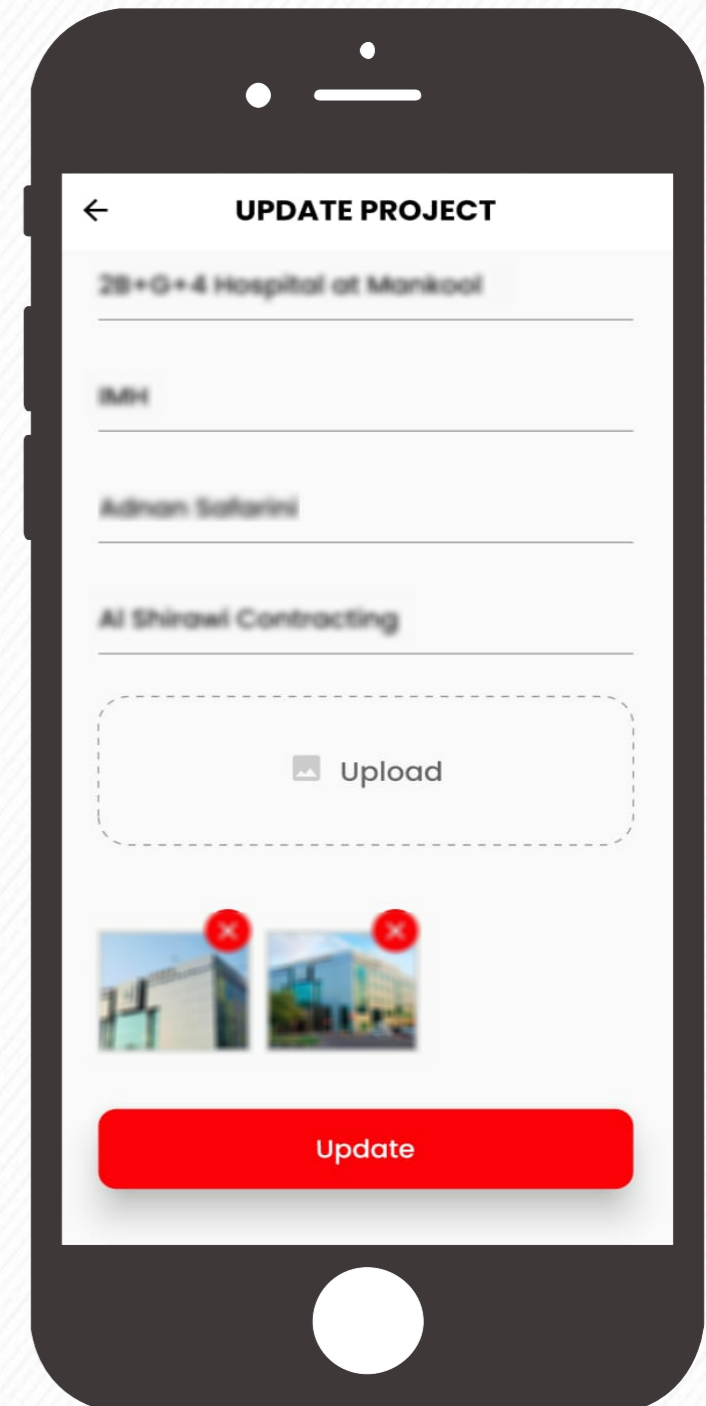
Tap on the project whose details to be edited / modified.



On the top next to the project name, you can see an information  button. Click on it. It will take you to the project details page



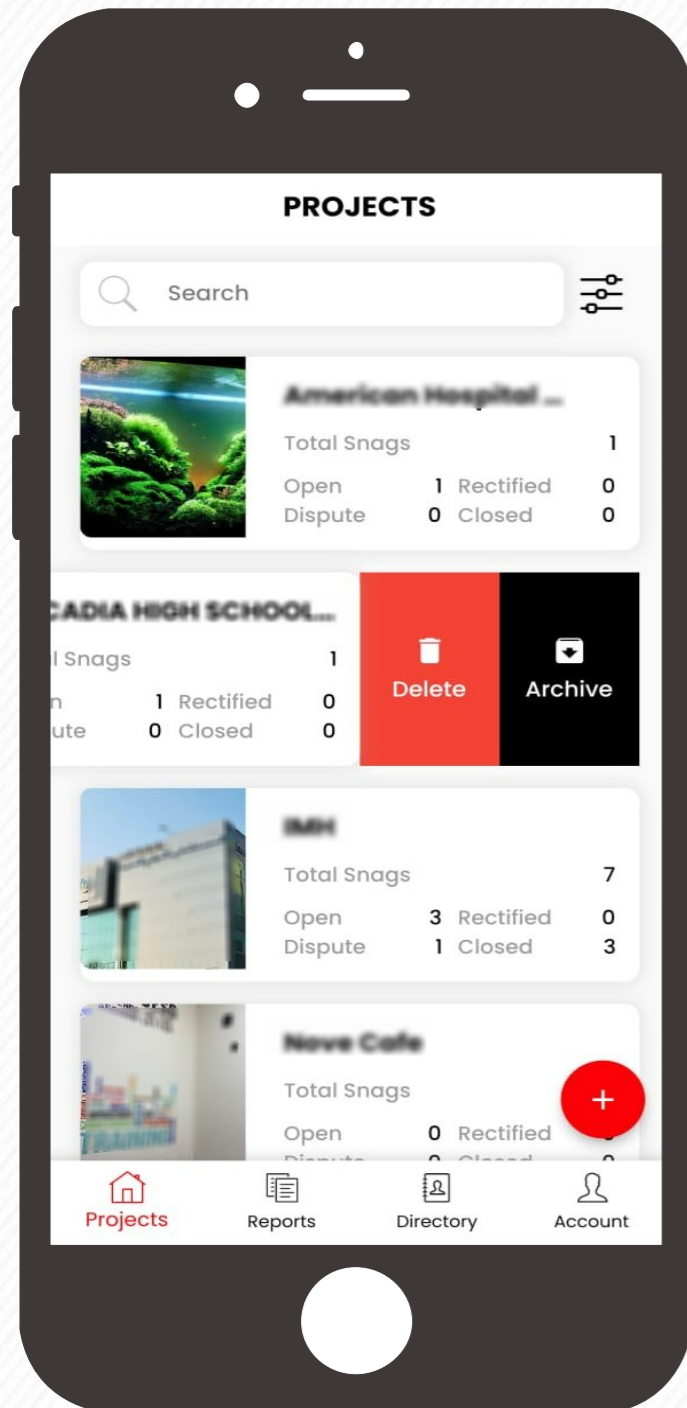
Click on the pen button  to edit the project details



Make the required changes and Click on the **Update** button to update the project detail.

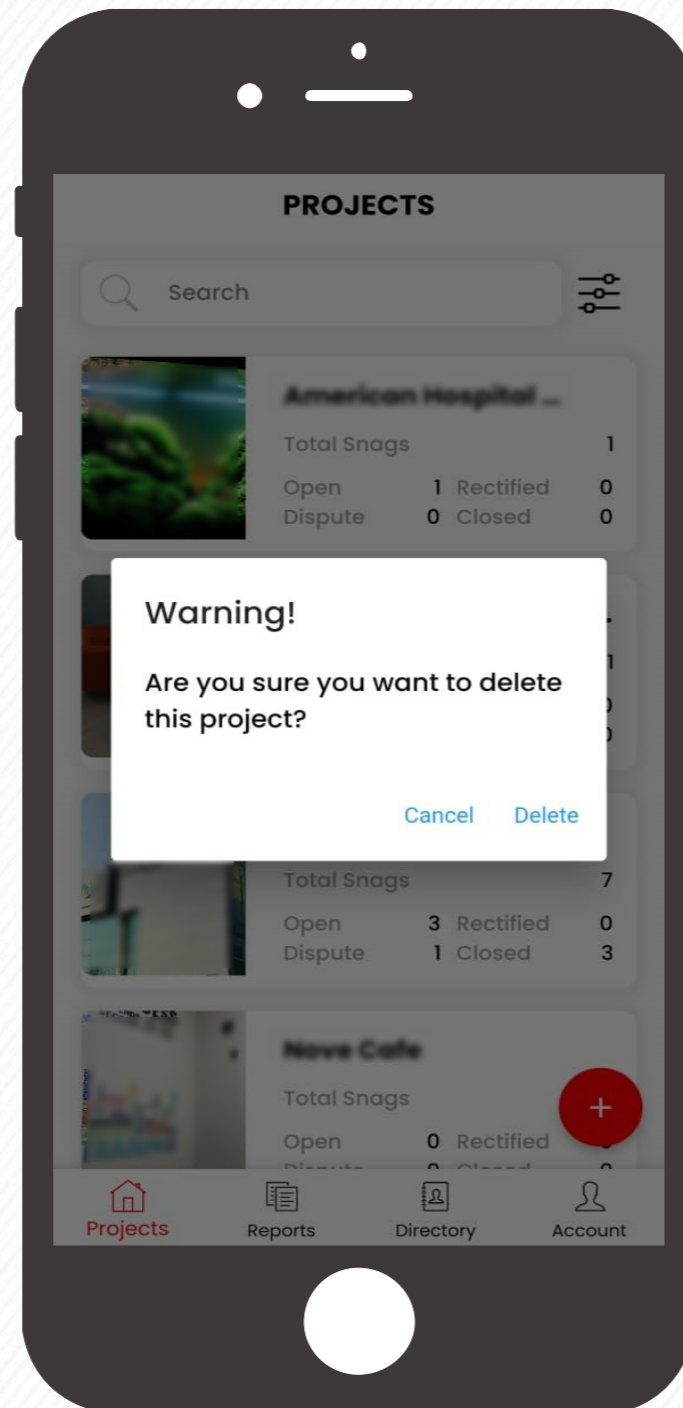
Your project details will be updated Successfully

Delete / Archive a Project



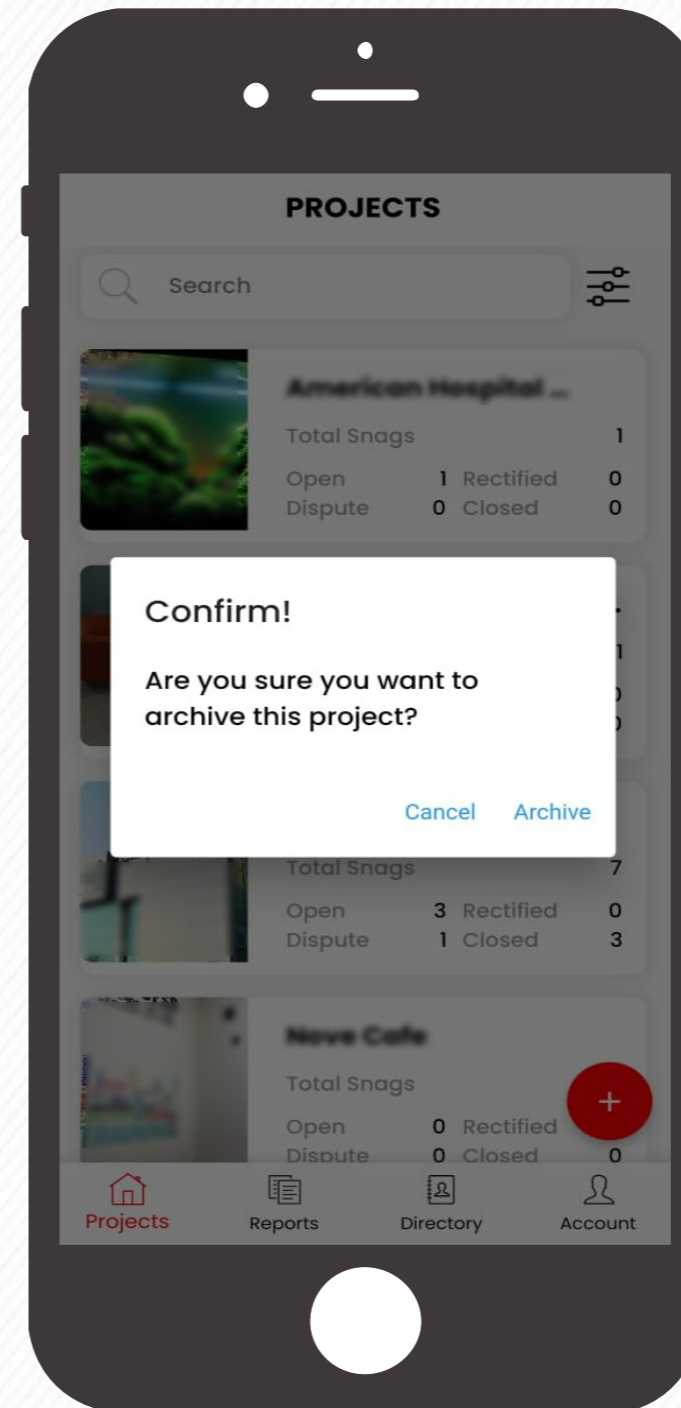
Go to the projects screen and select the project to be deleted / Archived.

Swipe it towards left. Options to delete / archive will be visible.



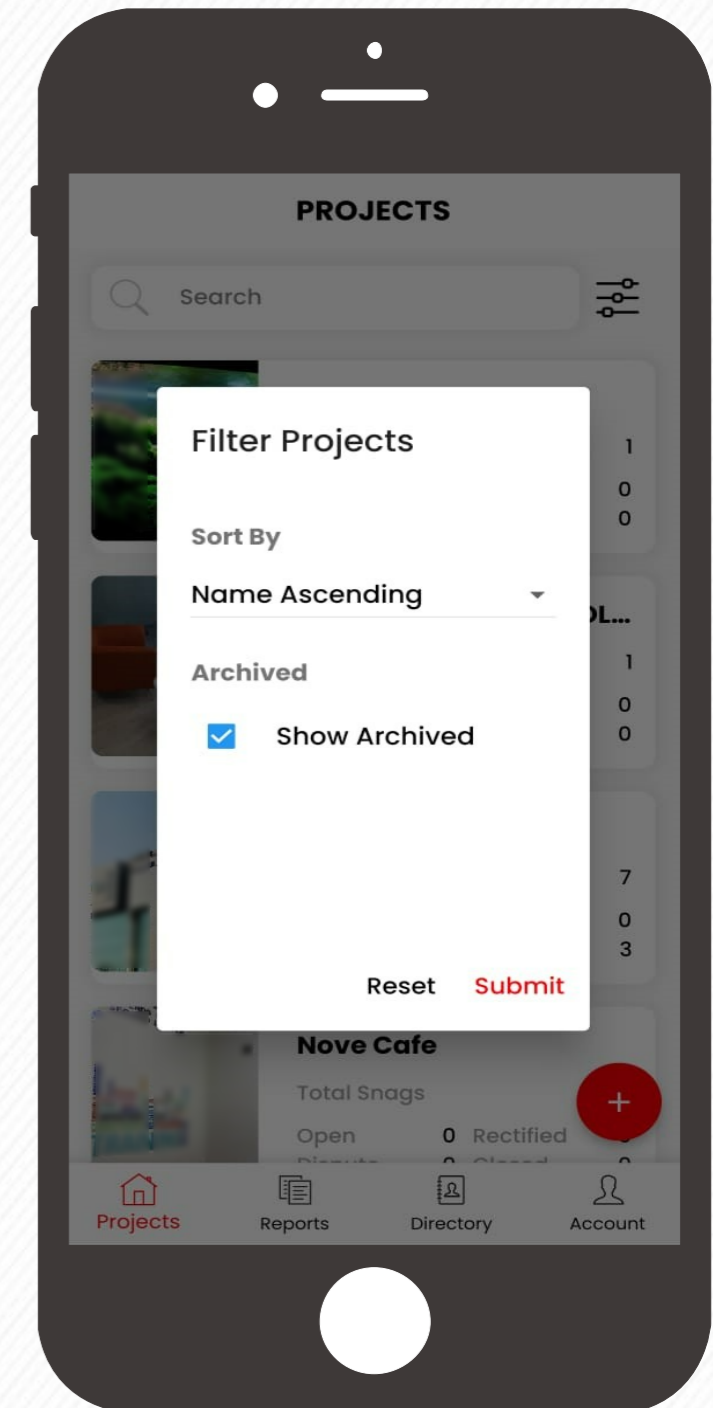
Click on the **Delete** button and confirm the same to delete the project.

Once the project is deleted, the entire data will be deleted.



Upon completion, the project can be archived. The archived project will be hidden from the active projects

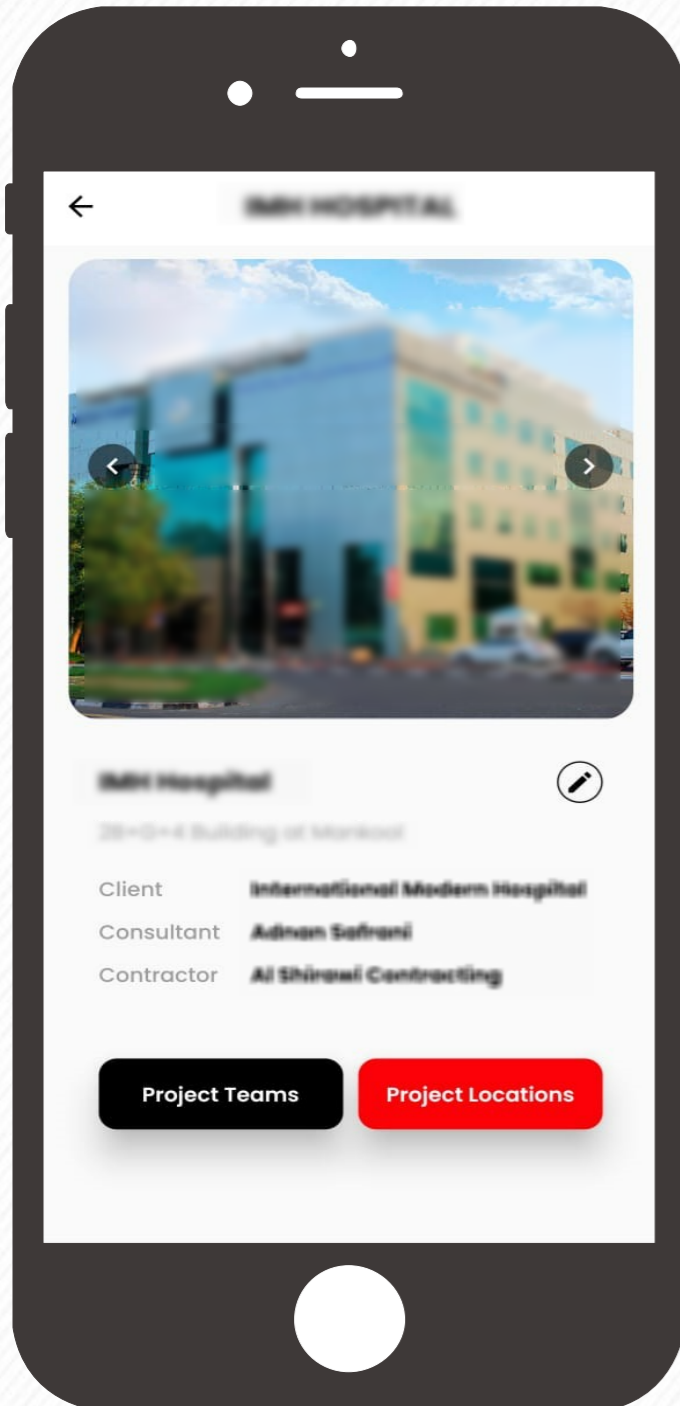
In case, if you want to archive the project, click on the **Archive** button and confirm the same.



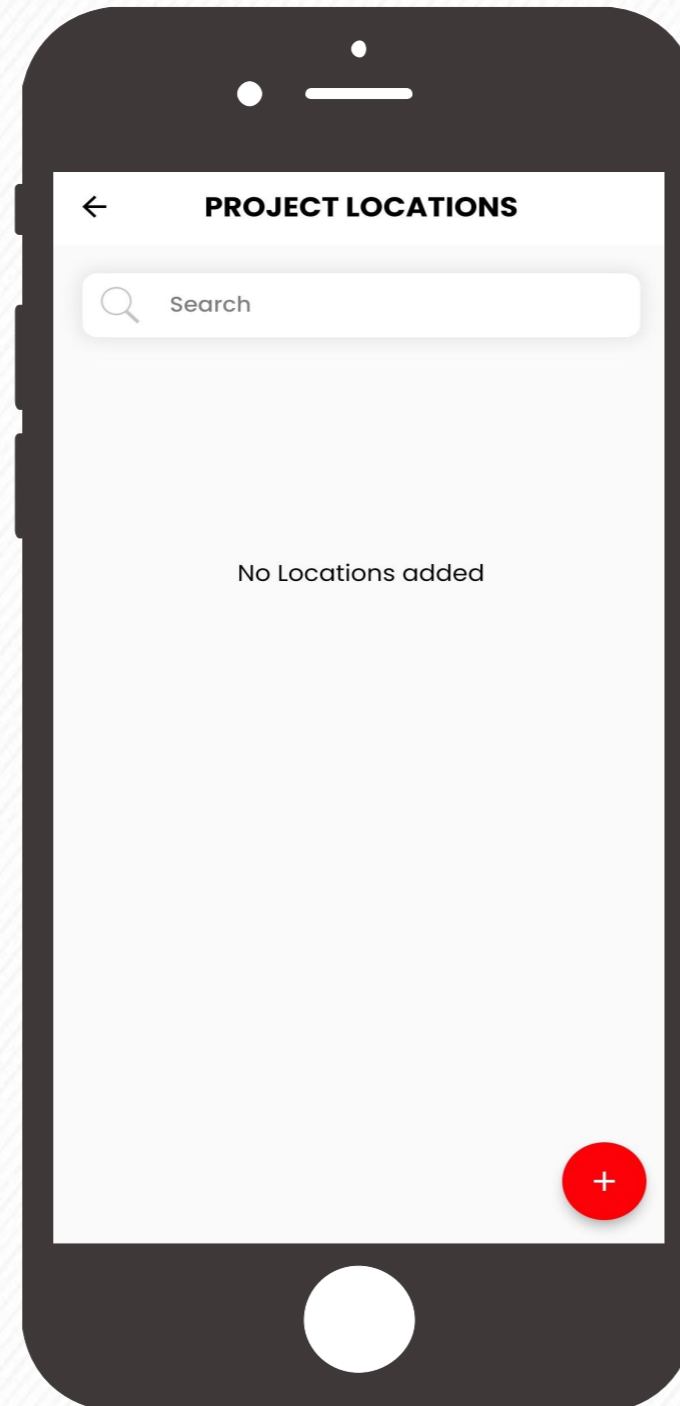
The archived project and the associated data can be viewed by using the Filter option.

Select "Show Archived" check box and click the submit button to view the archived projects.

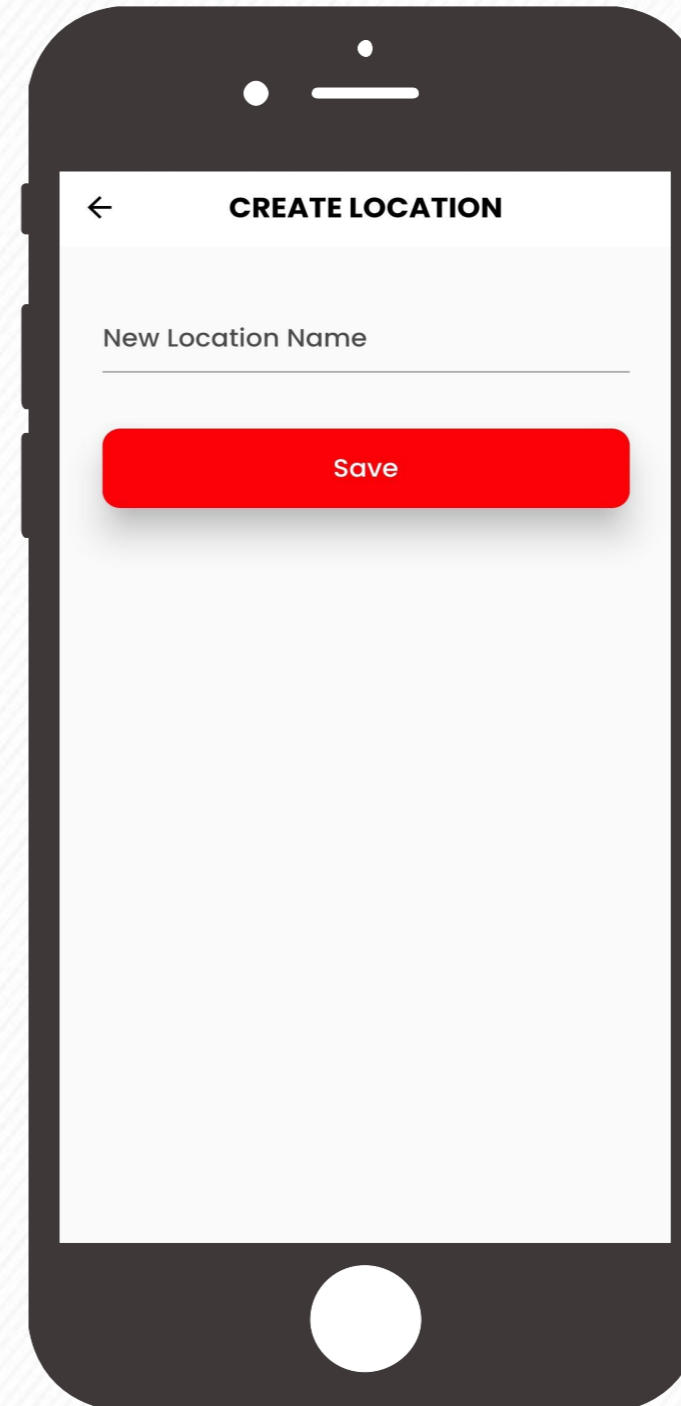
Add Location



Tap on the project in which Locations to be added. Click on the project information ⓘ button which will take you to the project details page
Click on the **Project Locations** button.

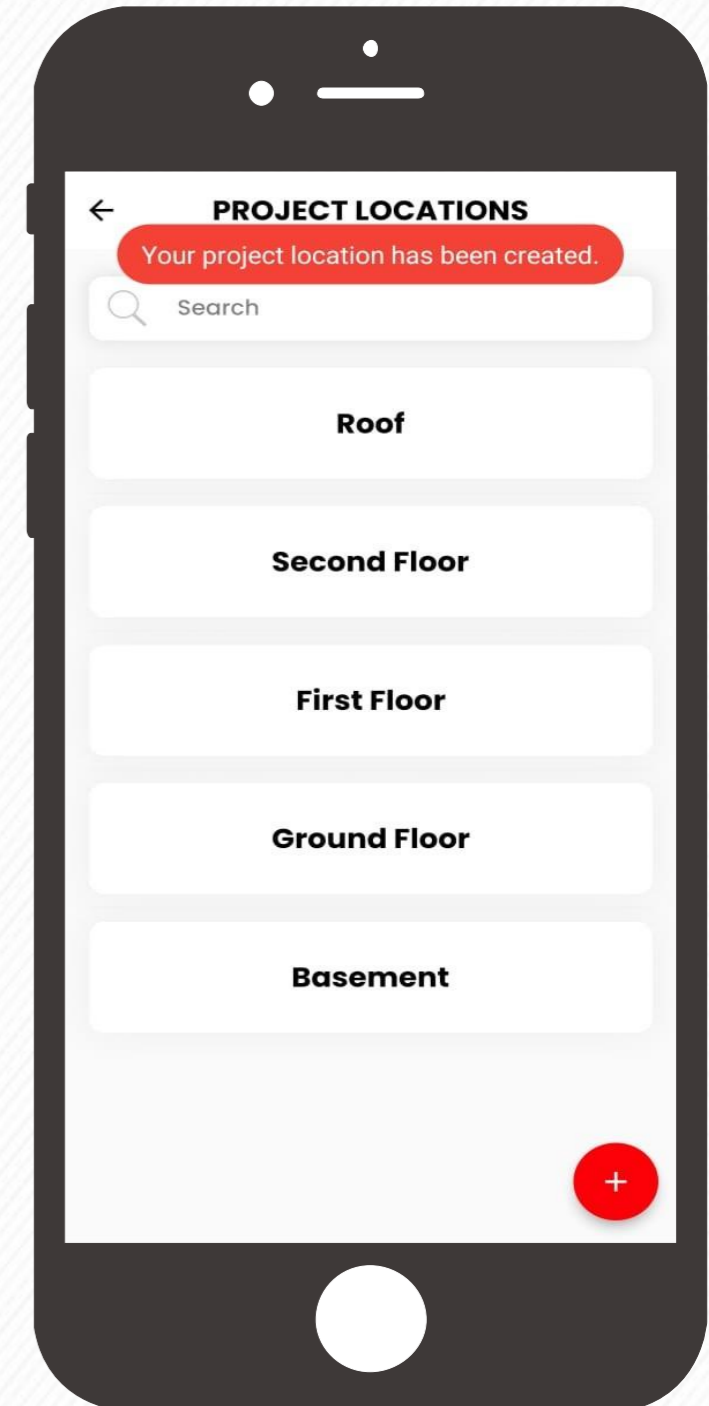


On the Project Location window, tap on the bottom plus + button.



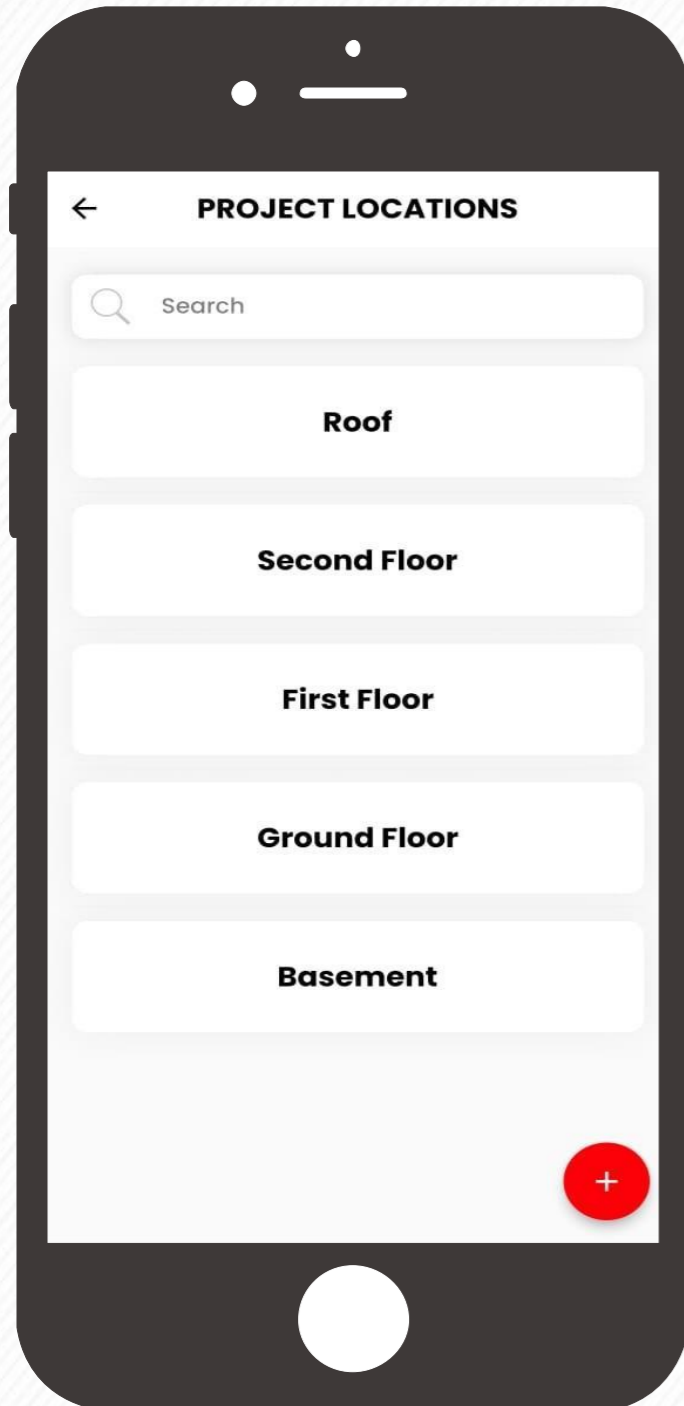
Enter the New Location Name and Click the **Save** Button

Your Project Location has been saved successfully



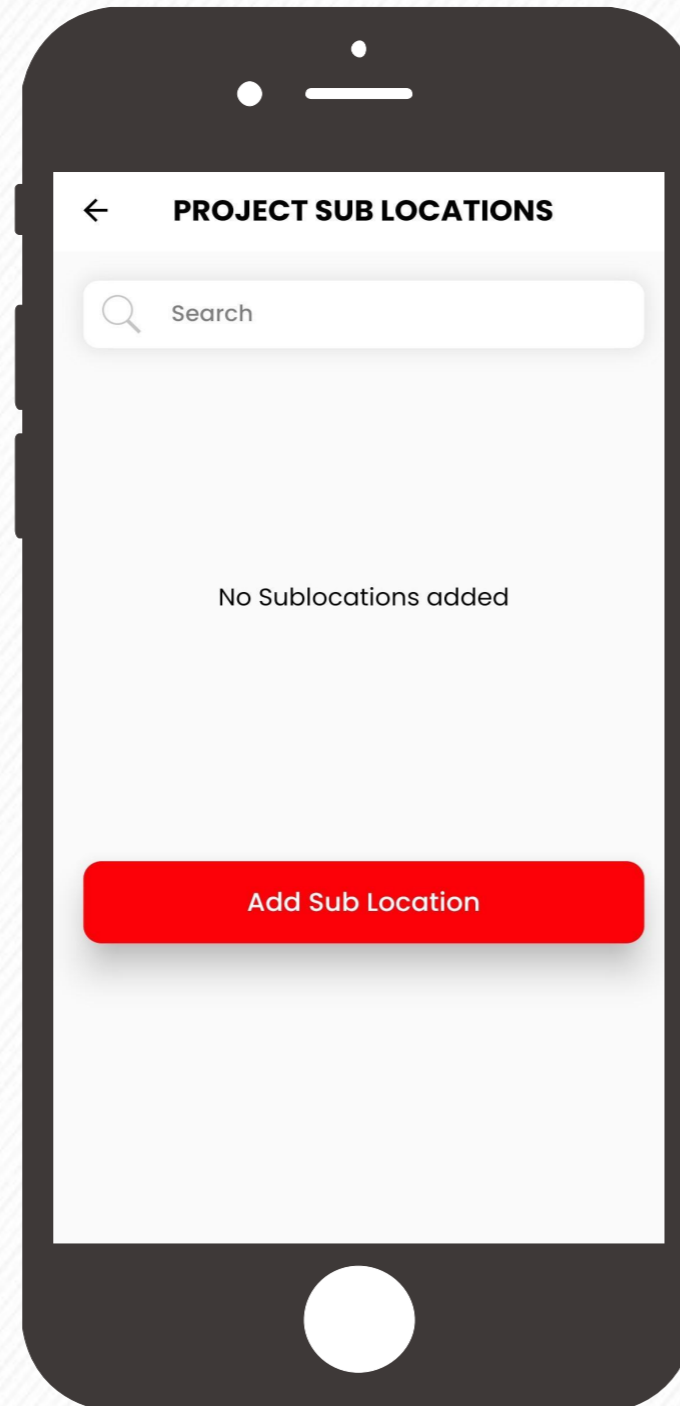
Repeat the previous step by tapping the plus button + and add all the Project Locations

Add Sub Location

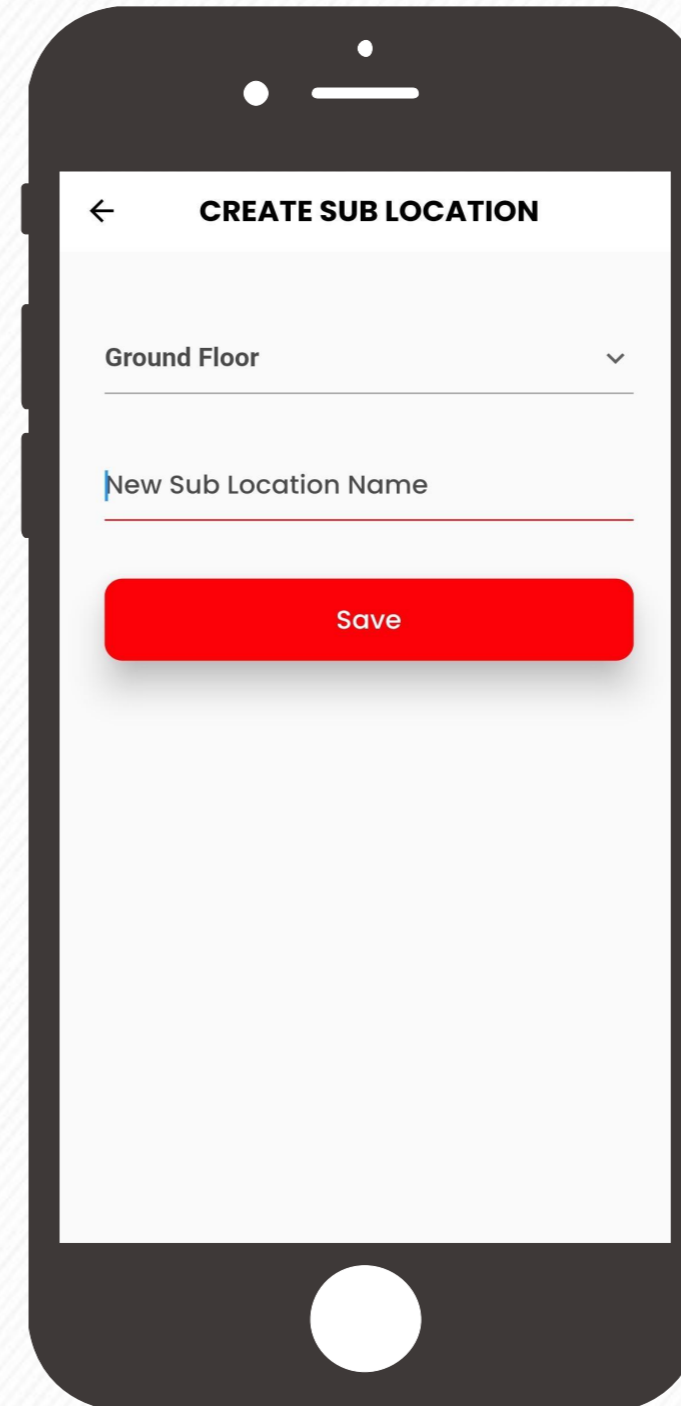


Go to the Project Locations window
(by following the Previous Instruction)

Tap on the **Project Location**, in which
Sub Locations to be added



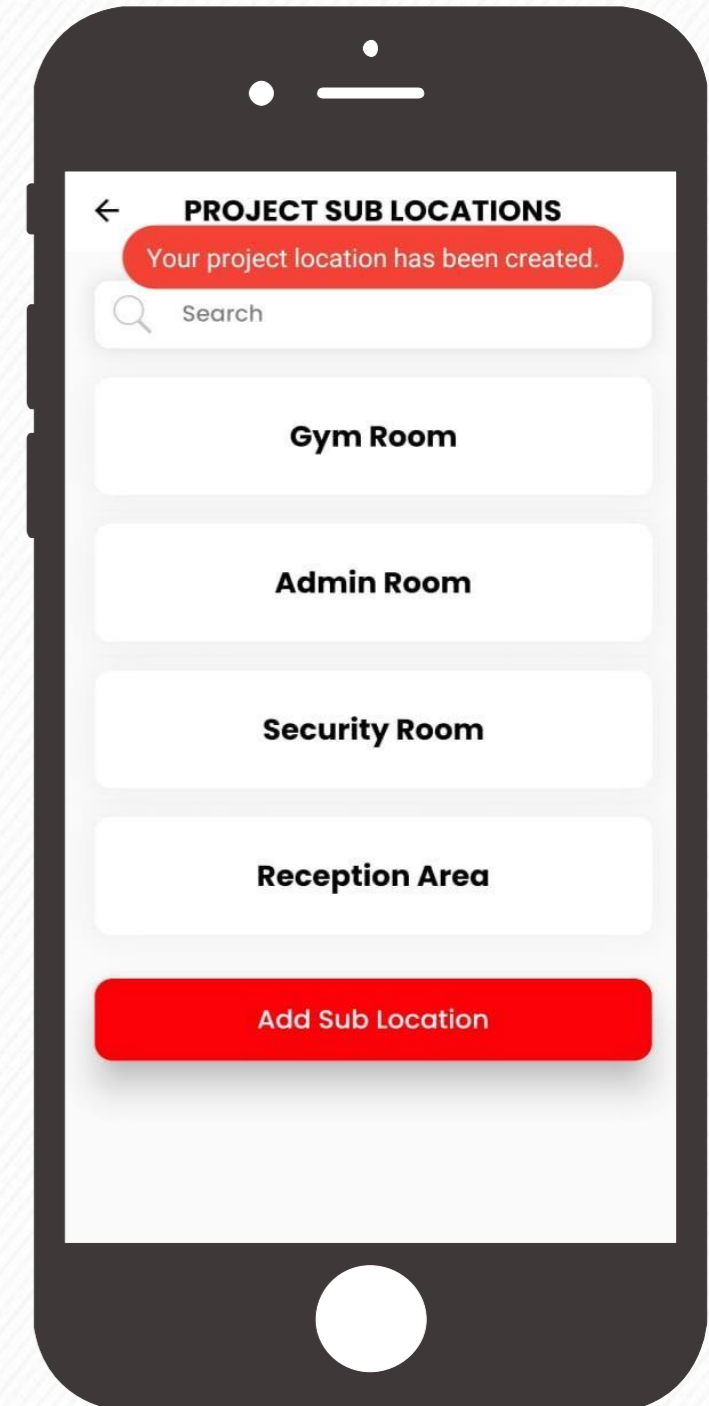
Click on the **Add Sub Location** button



Enter the New Sub Location Name
under the selected Location

Click on the **Save** button.

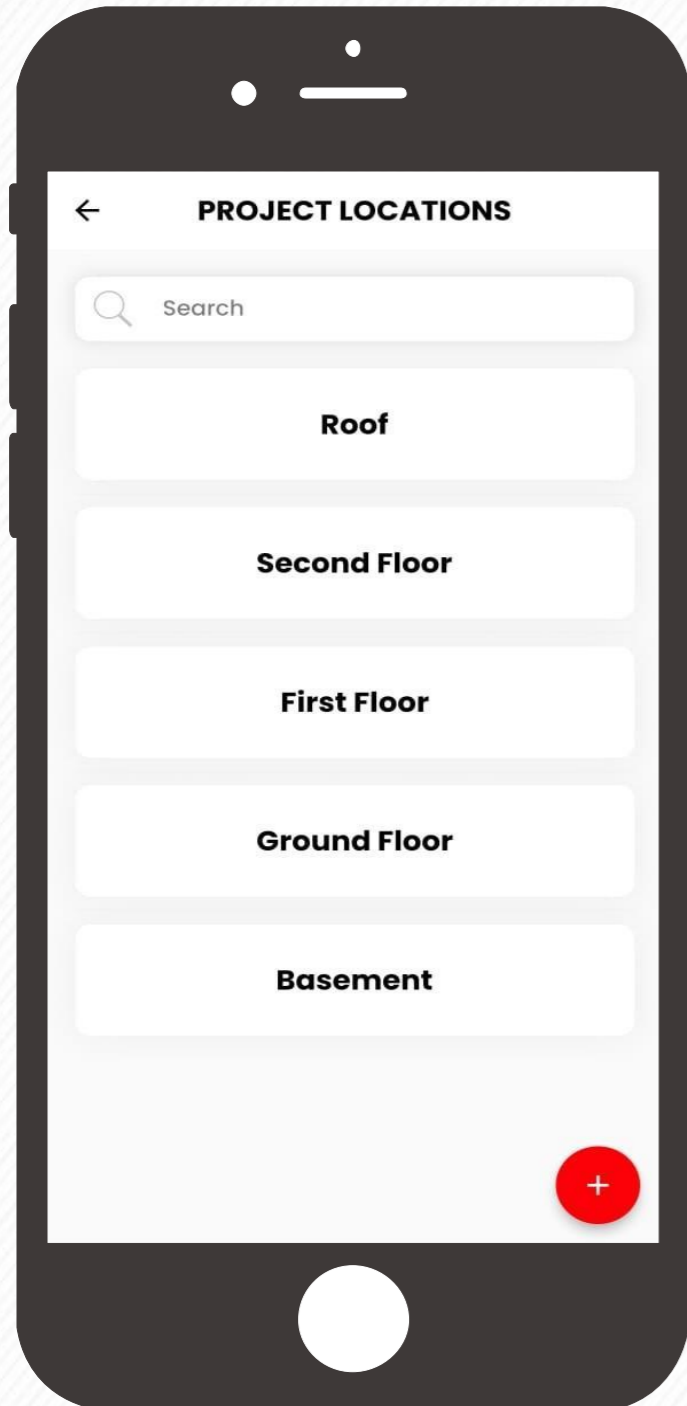
Your new Sub Location will be saved
successfully



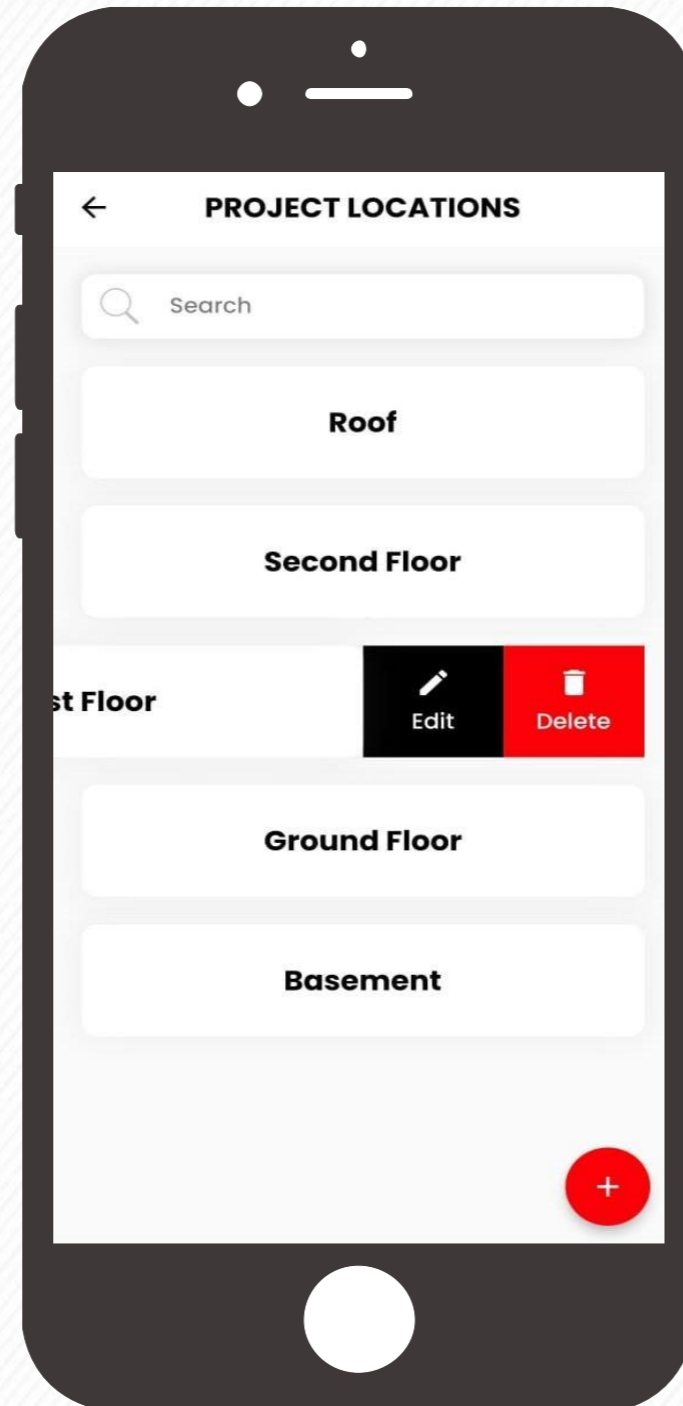
Add all other Sub locations by
tapping on the **Add Sub Location**
button.

The same process to be repeated
for adding Sub Locations under
other Locations.

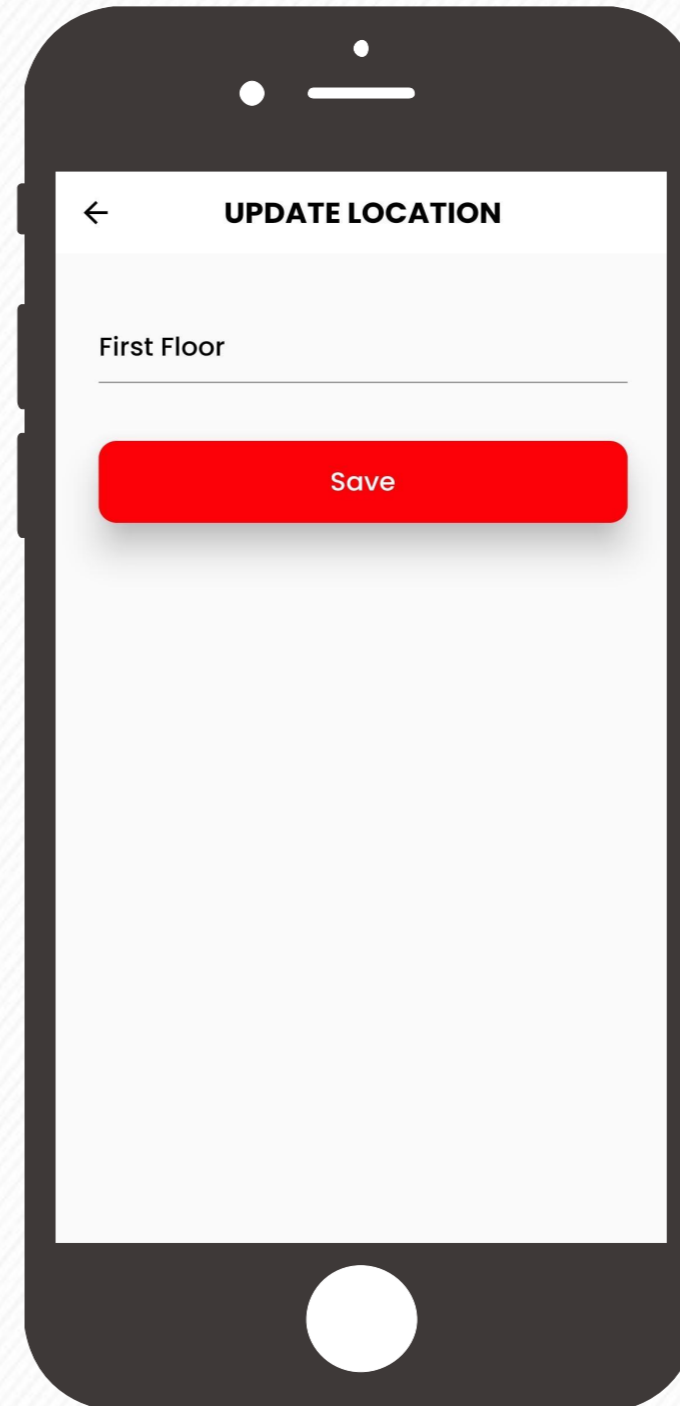
Edit / Delete Location



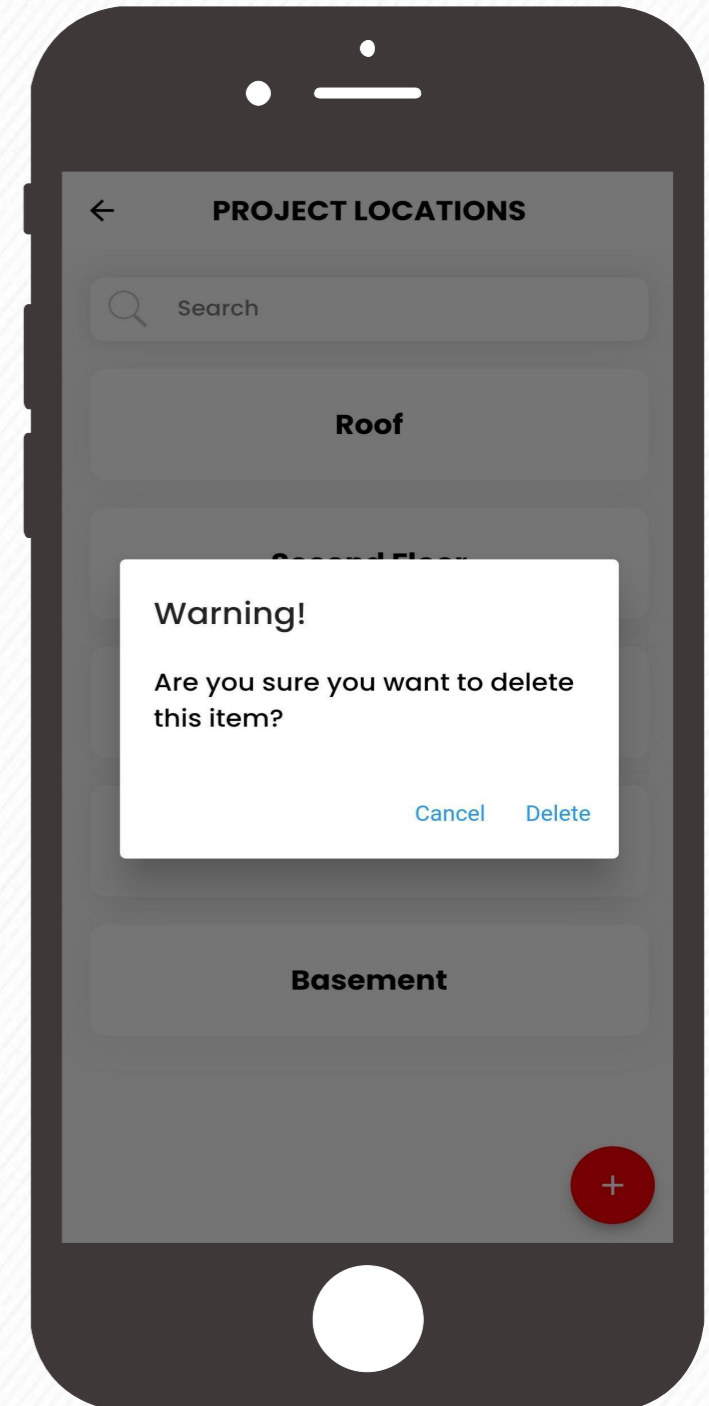
Open the Project Locations window



Click on the Project Location which needs to be edited or deleted. Swipe it towards left

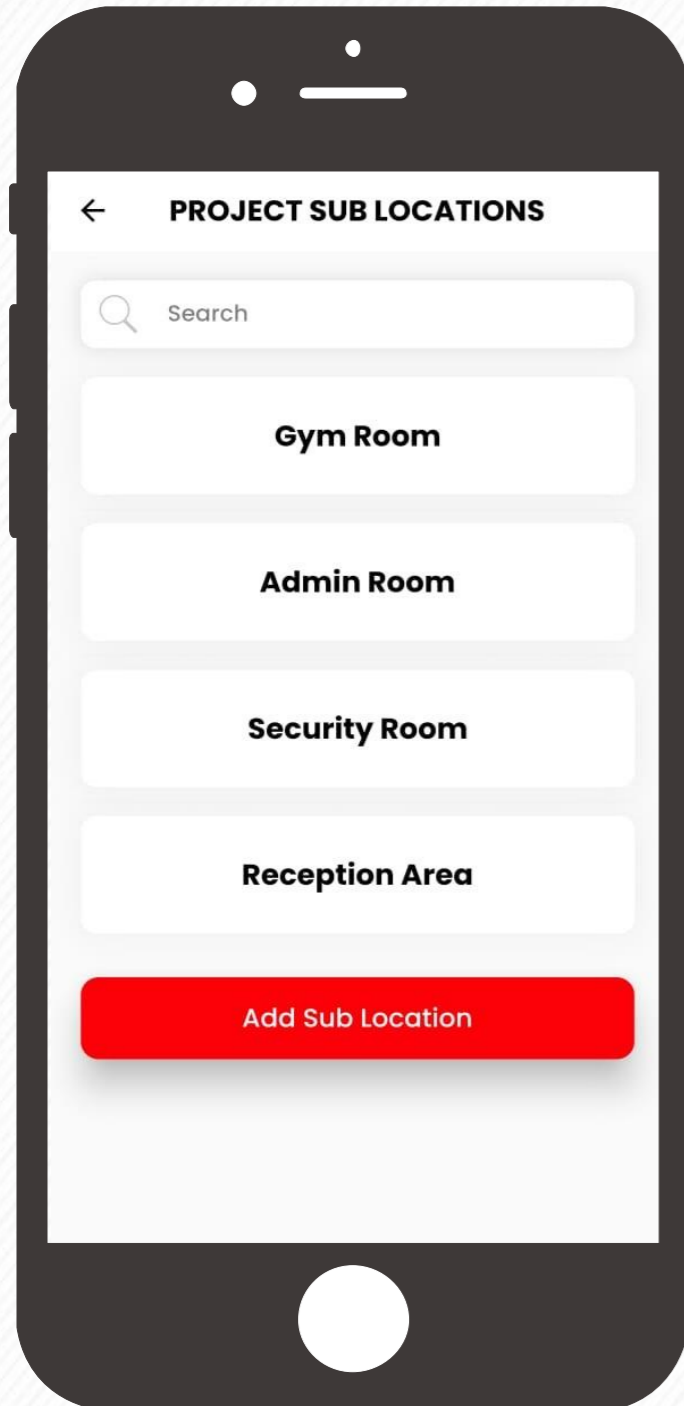


For Edit purpose, Click on the **Edit** button as shown in the second screen
Make the required changes and click on the **Save** button. Your location name will be updated accordingly.

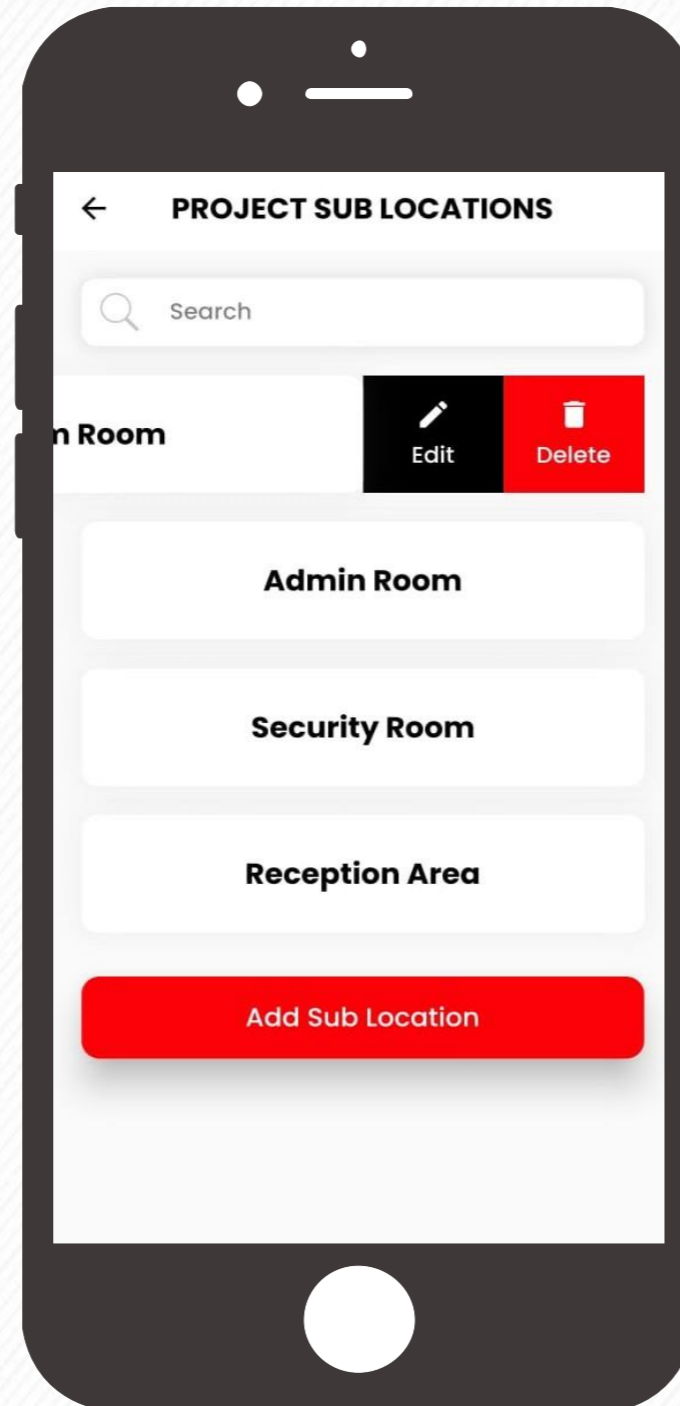


For delete purpose, Click on the **Delete** button as shown in the second screen
Pop up message will come for the final confirmation. Upon confirmation, the selected location will be deleted from the project locations list.

Edit / Delete Sub Location

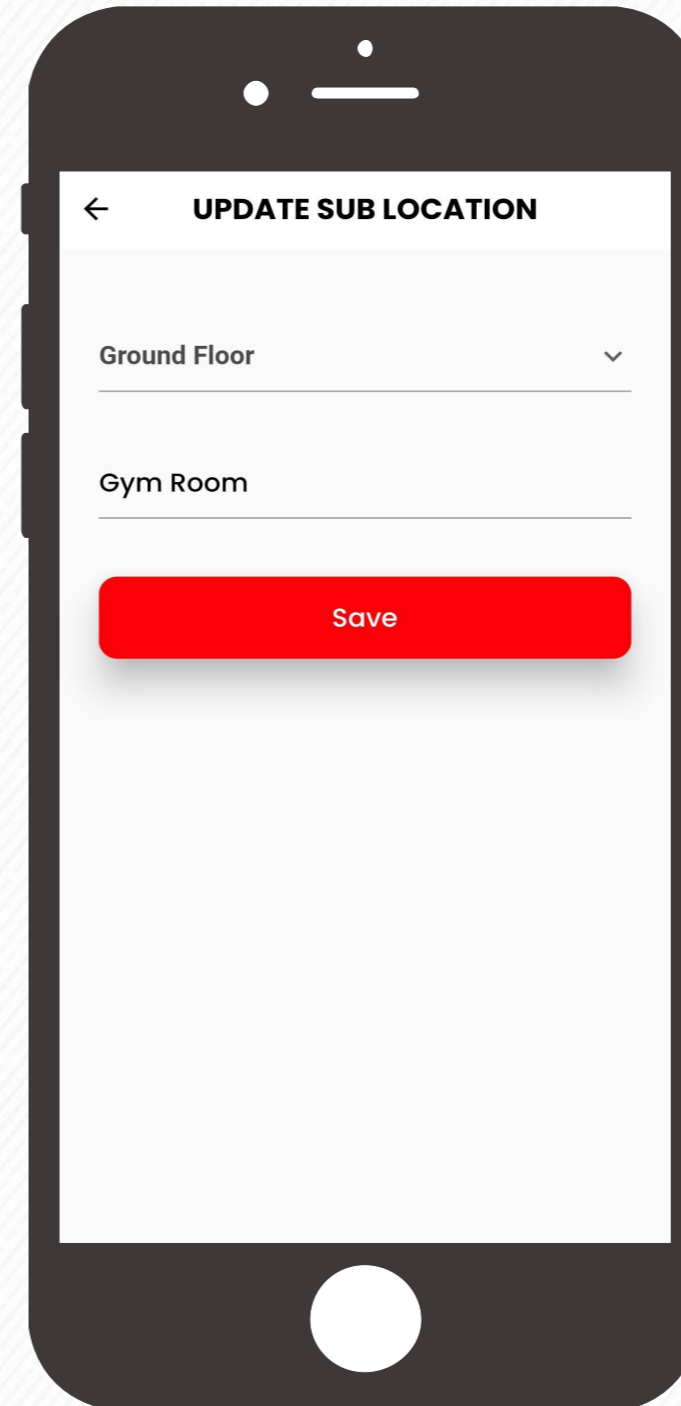


Open the Project Sub Locations window



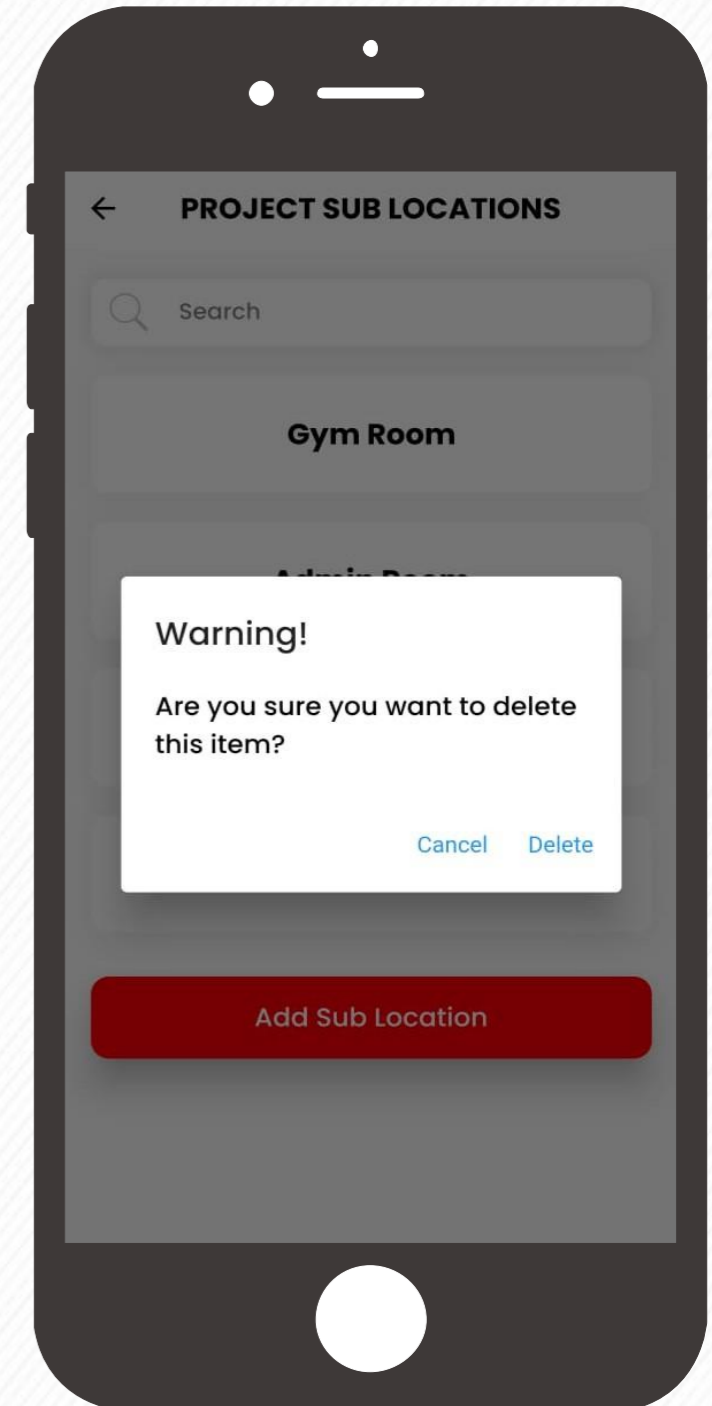
Click on the Sub Location which needs to be edited or deleted.

Swipe it towards left



For Edit purpose, Click on the **Edit** button as shown in the second screen

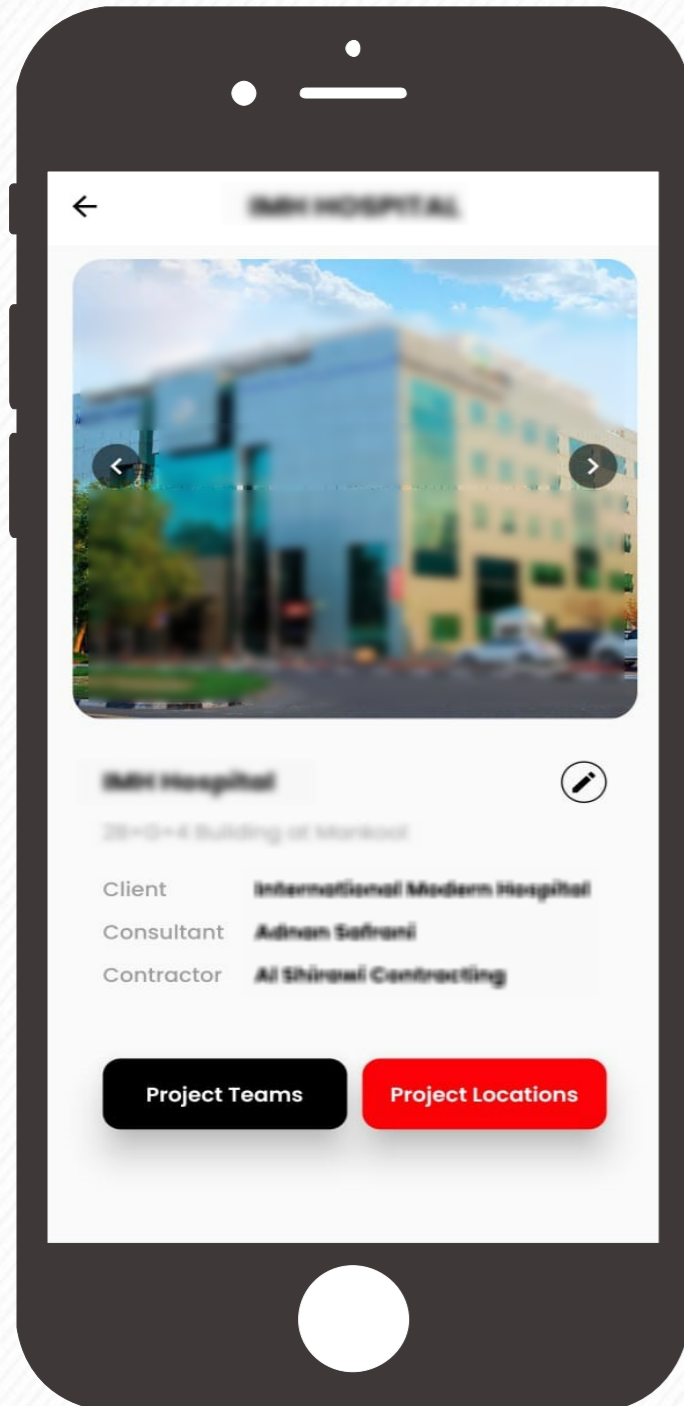
Make the require changes and click on the **Save** button. Your Sub location name will be updated accordingly.



For delete purpose, Click on the **Delete** button as shown in the second screen

Pop up message will come for the final confirmation. Upon confirmation, the selected Sub location will be deleted from the project Sub locations list.

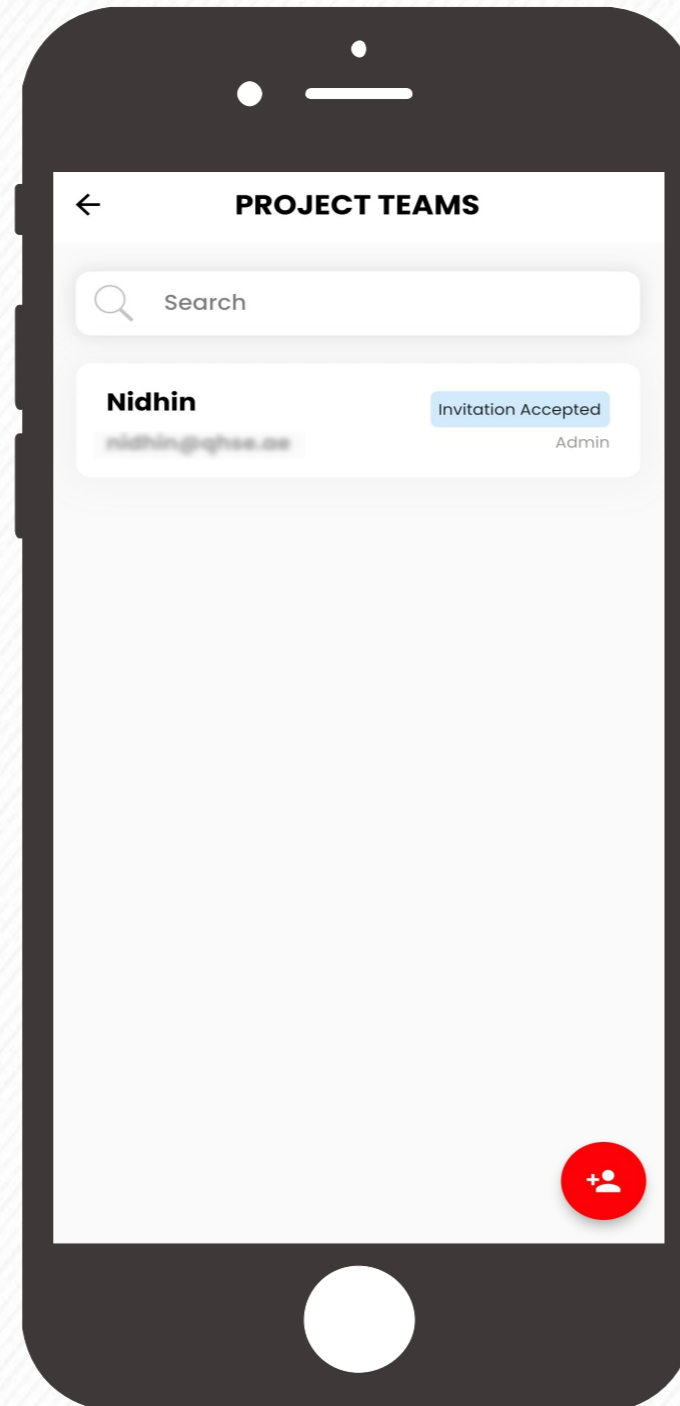
Invite a Project Team Member




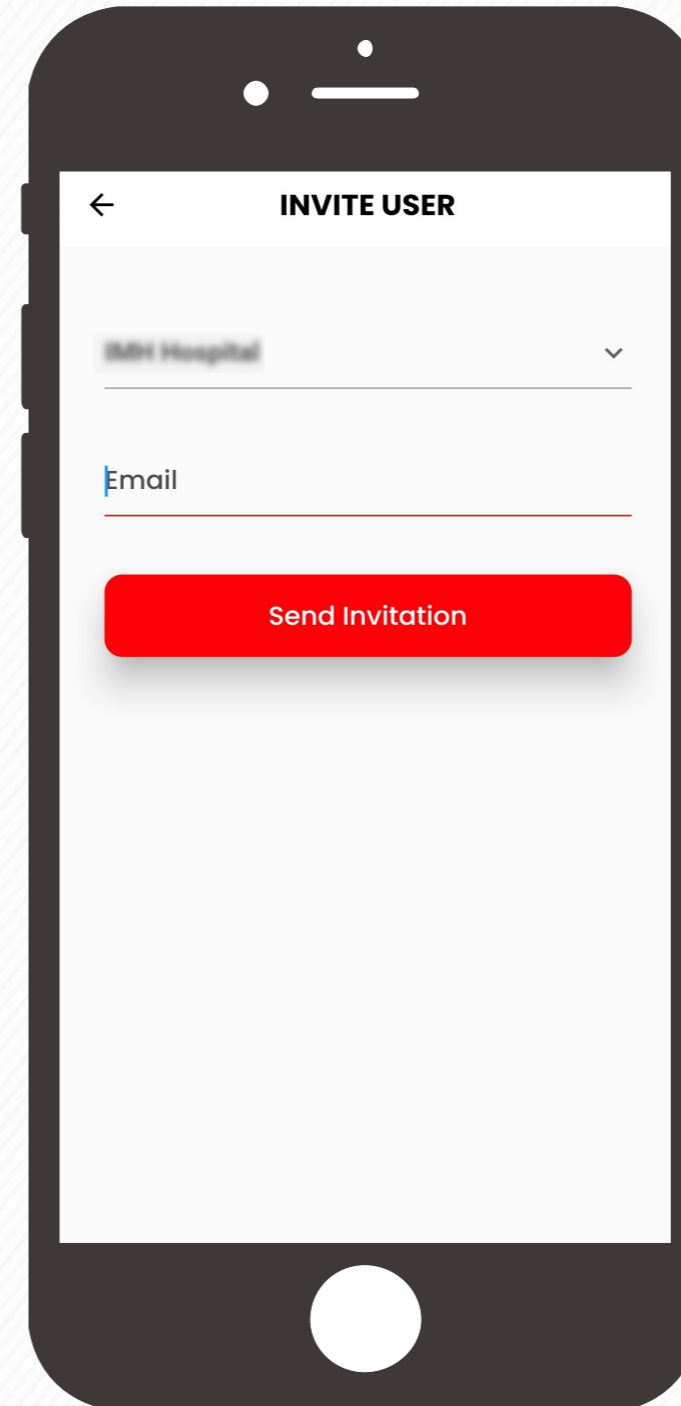
Tap on the project in which collaborators / Team members to be added.

Click on the project information ⓘ button which will take you to the project details page.

Click on the **Project Teams** button.



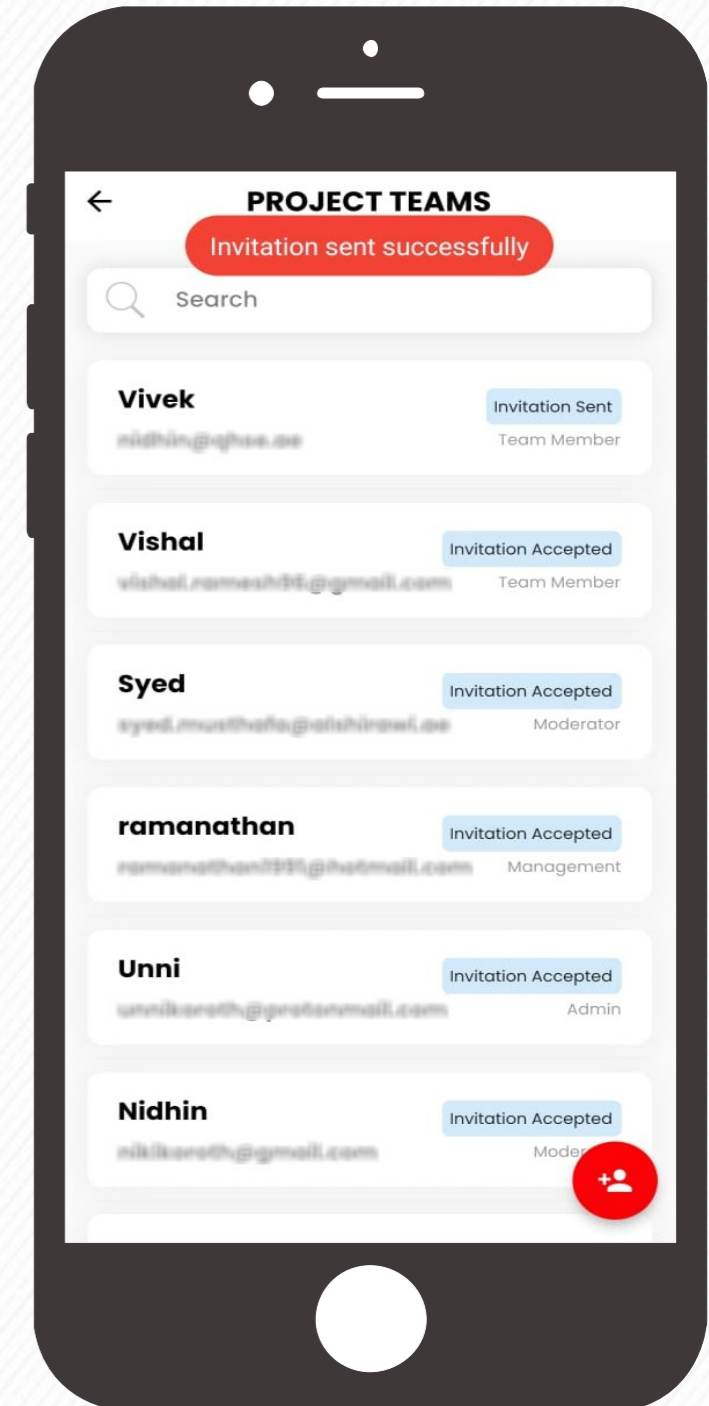
On the Project Teams window, tap on the add team member  button which is in the bottom right corner



Enter the E-mail ID of the project Team member to be invited

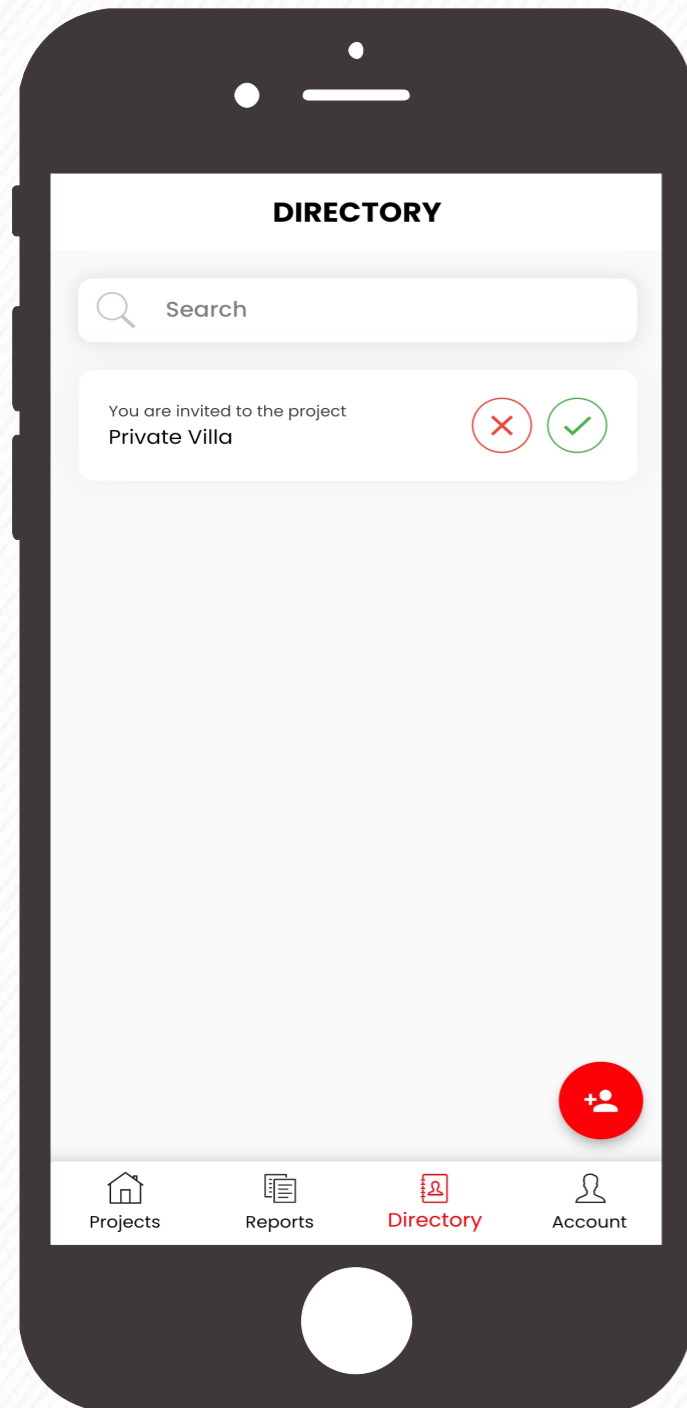
Click on Send Invitation button

Note: If the invitee doesn't have a Snag Sight account, please instruct to sign up first. Then send the invitation.



The invitee will receive a notification in the Snag Sight application, upon acceptance the invitee will be added automatically as a project team member

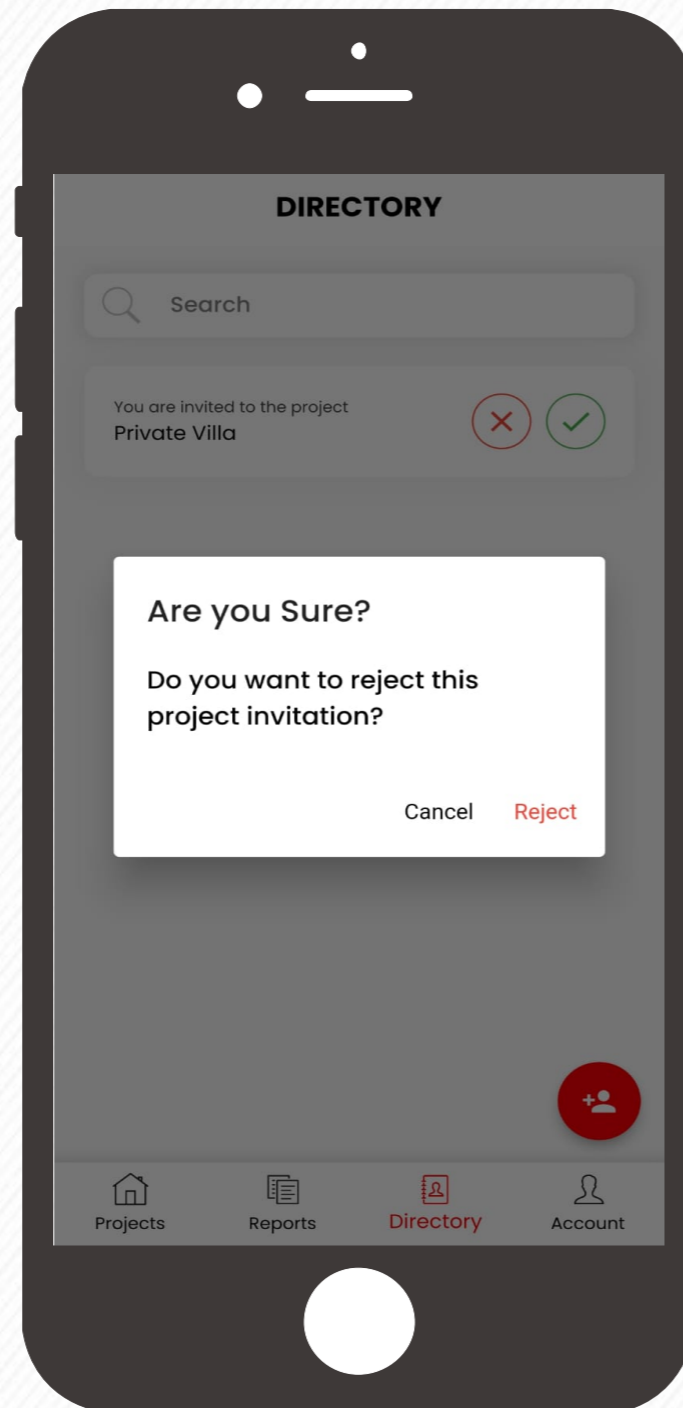
Accept / Reject a Project Invitation



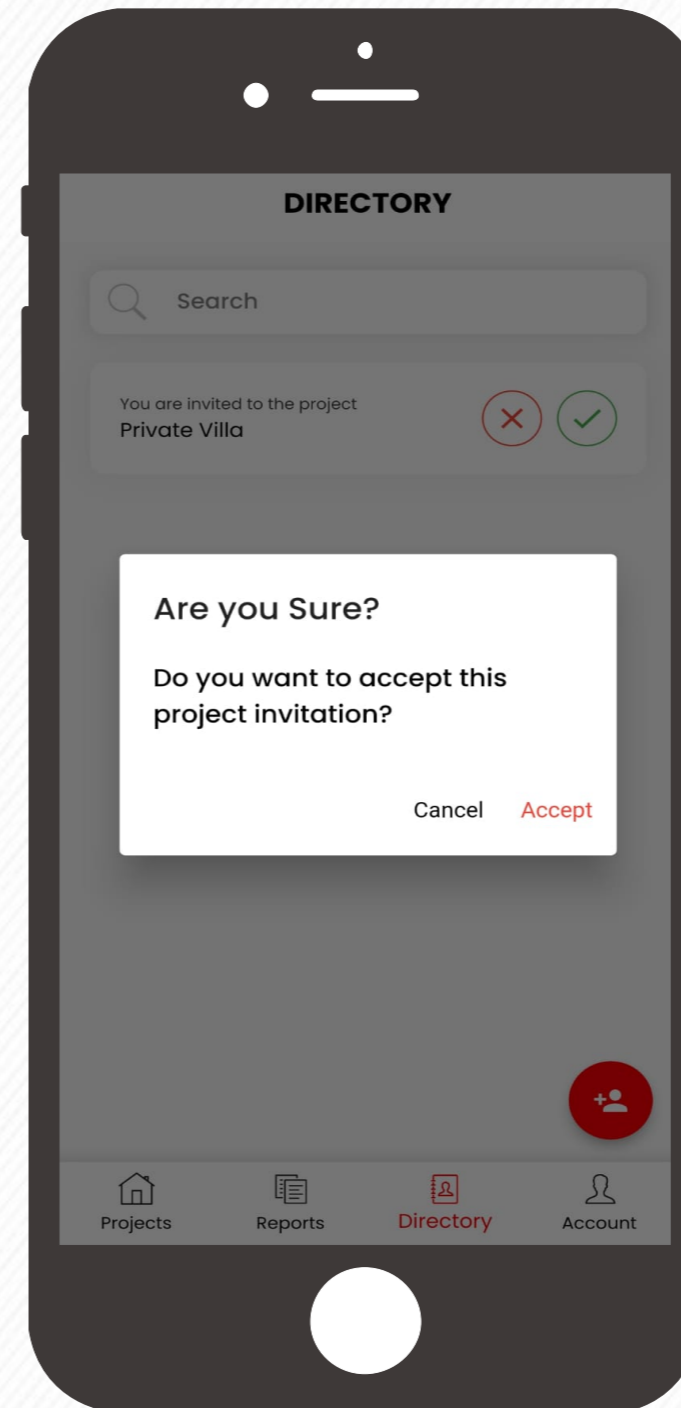
In case of any project invitations, the same will appear in the **Directory** Page.

Open the Snag Sight app and click on the **Directory** Tab.

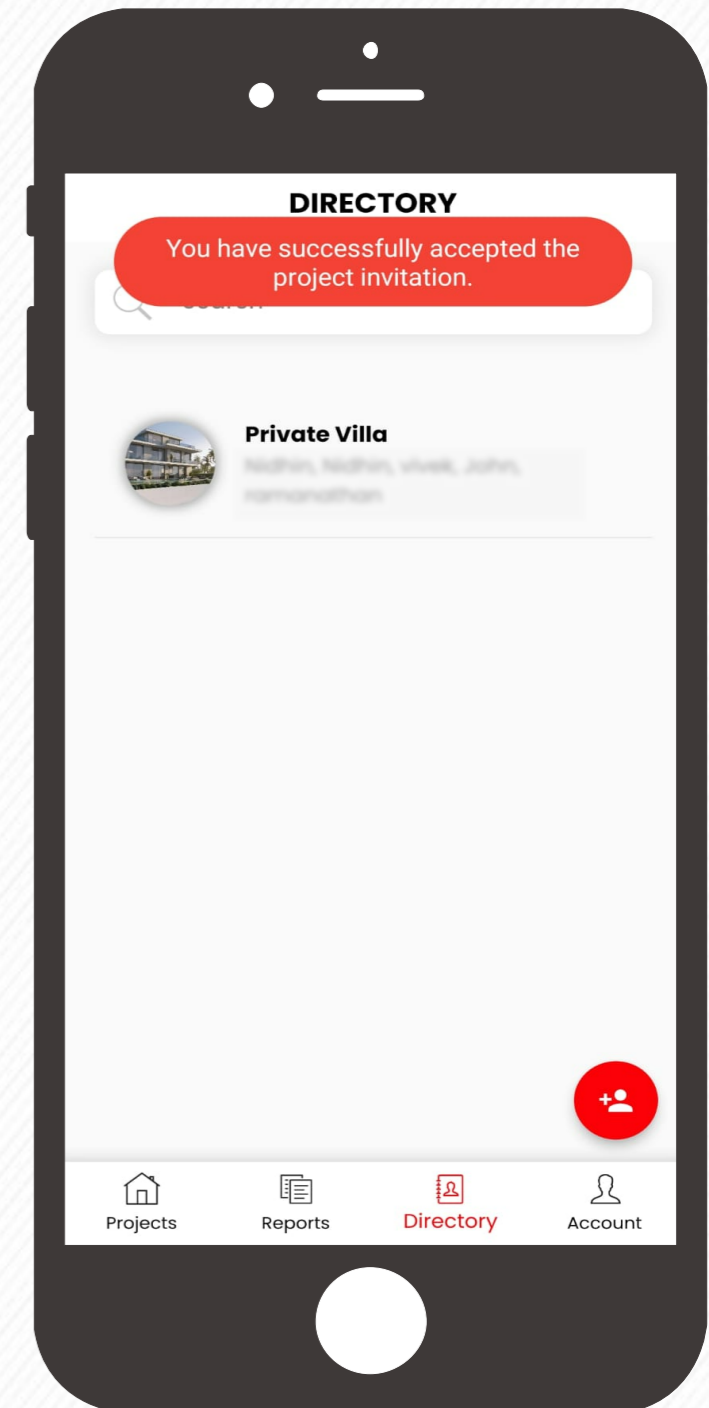
Check for any invitations



In case, if the project invitation came by mistake or if you don't want to become part of the project team, click on the decline (X) button and click on the **Reject** button on the pop up message to reconfirm the same.



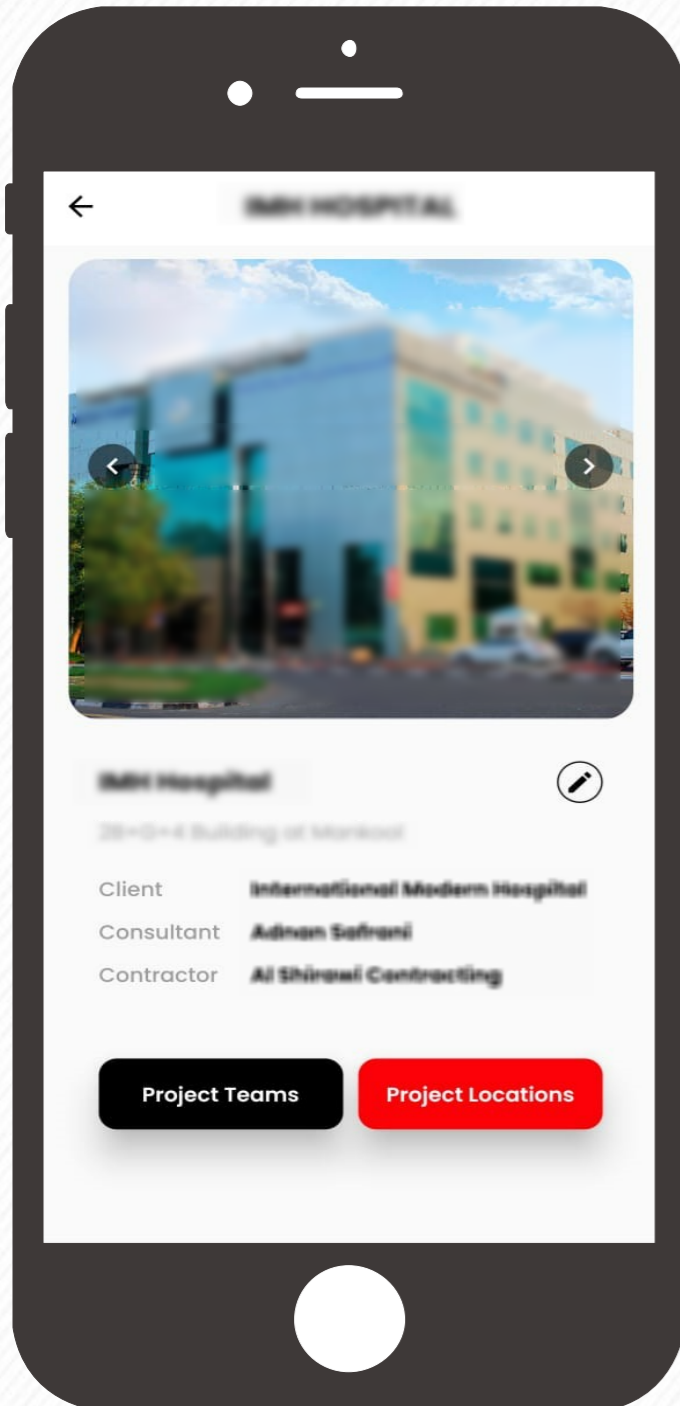
For accepting the invitation, click on the (✓) button and click on the **Accept** button on the pop up message to reconfirm the same.



Upon acceptance, you will be automatically added as one of the project **team member**.

Admin can assign the roles based your profile.

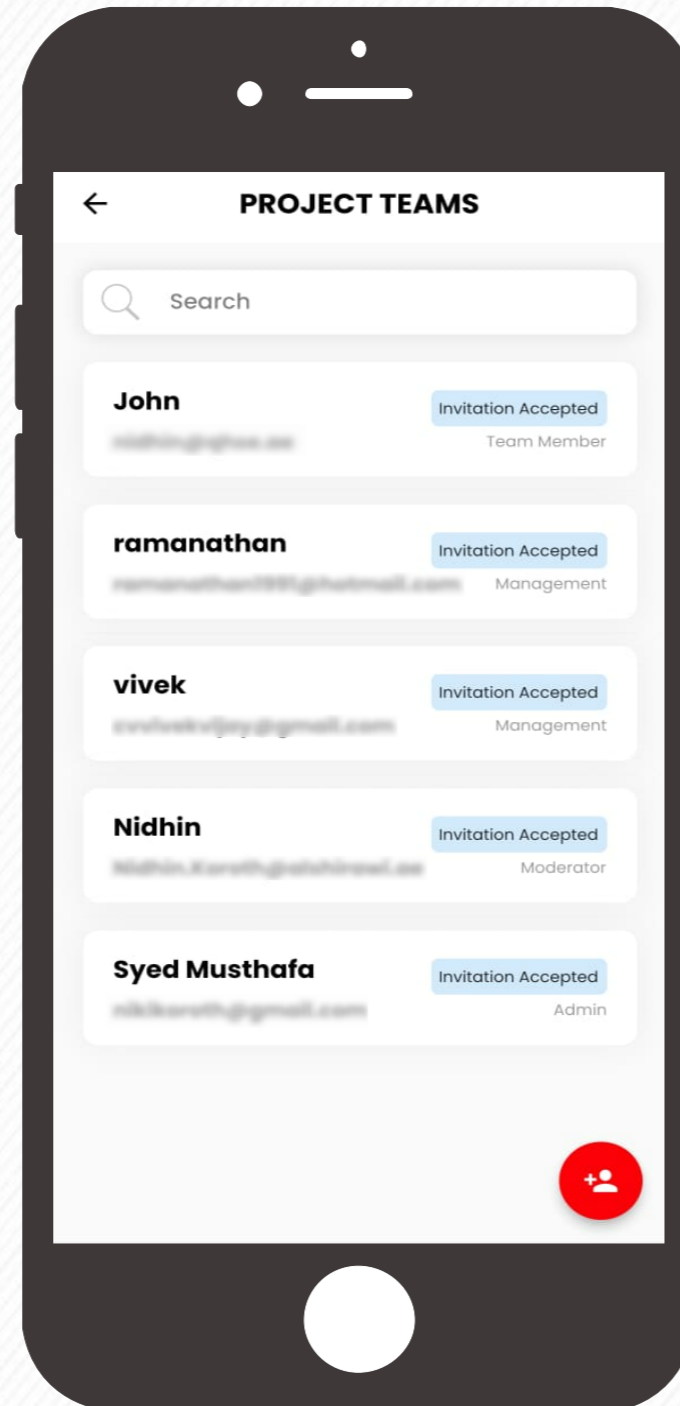
Delete a Project Team Member



Tap on the project in which collaborators / Team members to be deleted.

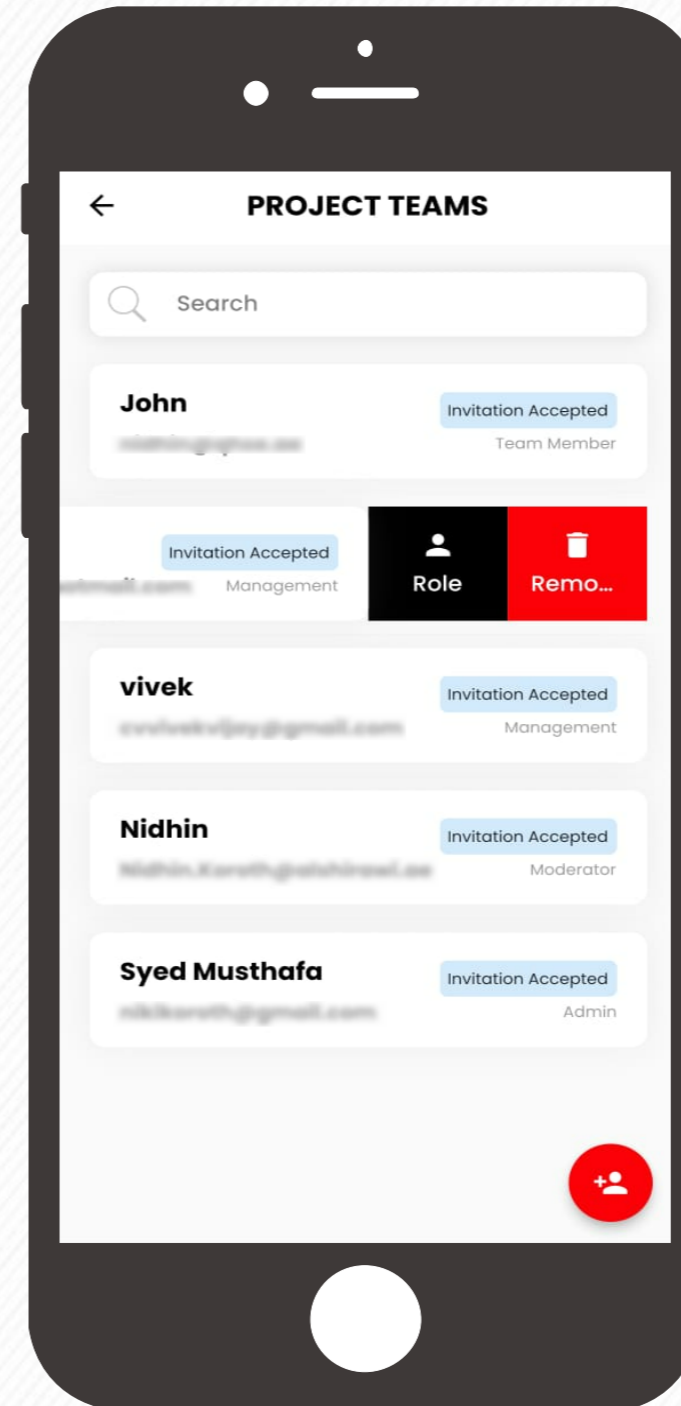
Click on the project information ⓘ button which will take you to the project information page.

Click on the **Project Teams** button.



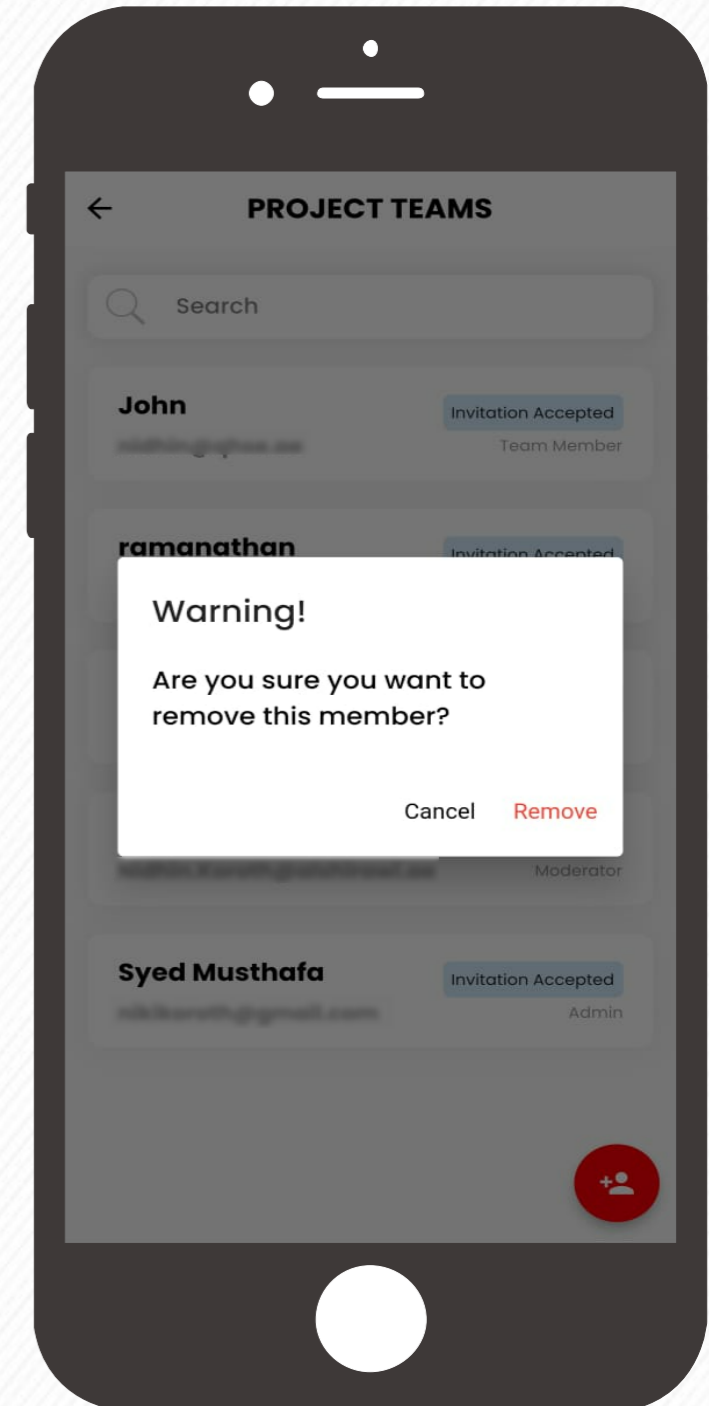
On the Project Teams window, list of project team members will appear.

Identify the team members to be deleted from the project.



Click on the team members and swipe it towards left.

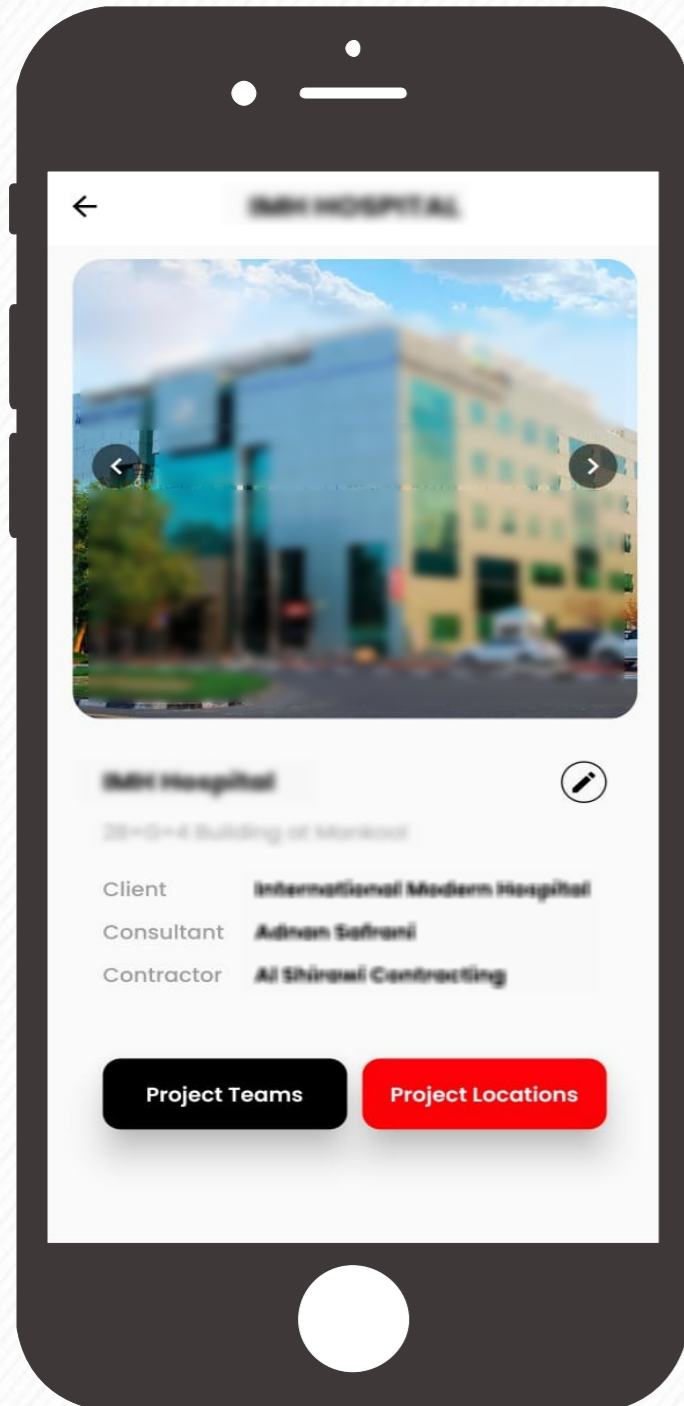
Click on the **Remove** button.



Click on the **Remove** button in the pop up message to re-confirm the action.

The selected member will be deleted from the project.

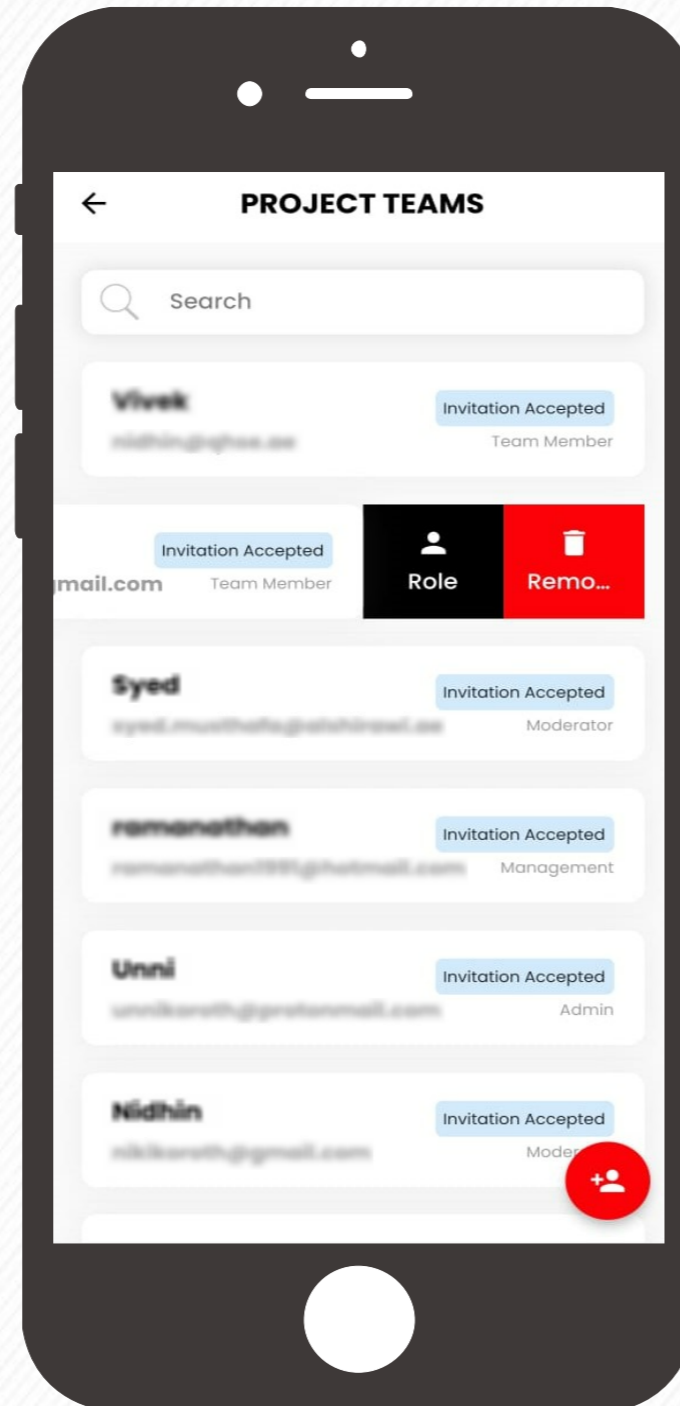
Define Role of a Project Team Member



Tap on the project in which collaborators / Team member's role to be modified.

Click on the project information ⓘ button which will take you to the project details page.

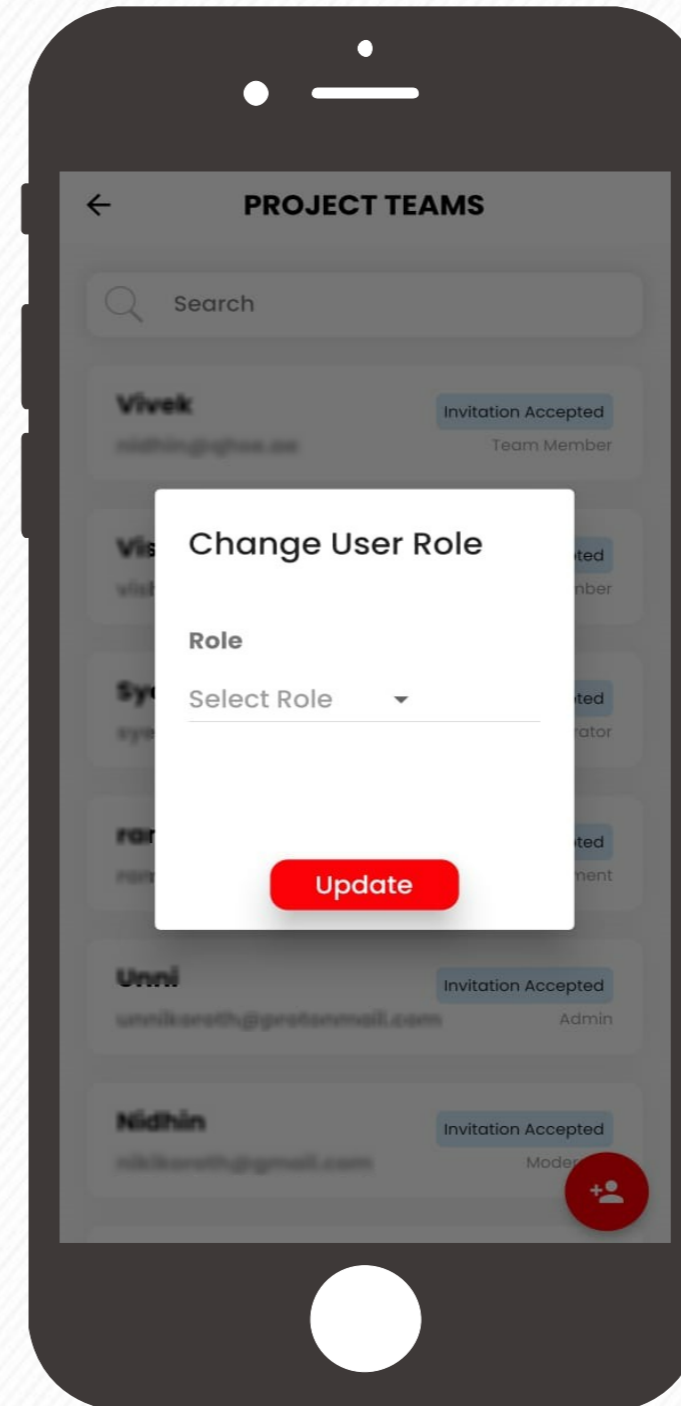
Click on the **Project Teams** button.



From the list of Project Team Members, select the team member whose role to be modified

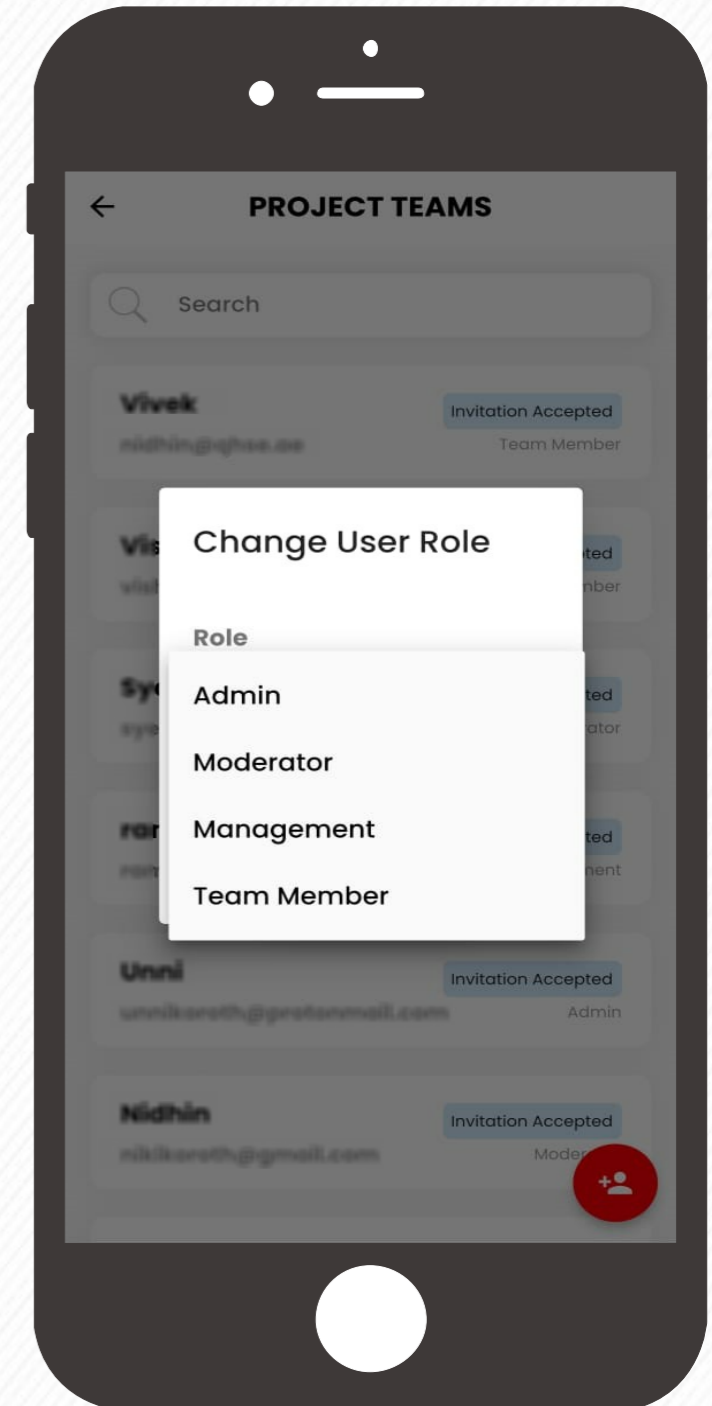
Swipe it towards left.

Click on the **Role** Button.



From the Pop-up window, click on the drop down arrow to select the user role options.

(Refer to next page for the role descriptions)



Based on the user profile, select the required role

Upon selection, click on the **Update** button to save the changes.

The user will get the privileges as per the assigned role.

User Roles

	Admin	Moderator	Management (View only access)	Team Member
View Project Details	✓	✓	✓	✓
Edit Project Details	✓	✓	✗	✗
Archive / Delete the project	✓	✗	✗	✗
Add or remove collaborators	✓	✓	✗	✗
Add / Edit Locations	✓	✓	✗	✗
Add / Edit Sub Locations	✓	✓	✗	✗
Add Snags & Delete Snags	✓	✓	✗	✗
Edit Snag Details (Description, Location, Category, Priority, Issued to, Due Date)	✓	✓	✗	✗
View All Snags	✓	✓	✓	✗ * Only the assigned snag can be viewed
Update Snag Status	✓	✓	✗	✓ * Only the assigned snags, status can be updated
Approve or Reject Snag Status Change	✓	✓	✗	✗
Generate Report	✓	✓	✓	✓ * Only for the assigned snags
Settings / More	✓	✓	✓	✓

ADMIN

The person who created the project will have admin power. In general, the project's administrator will have full access.

Ex: Project Manager, Quality Manager, Facility Manager etc.

MODERATOR

Moderators serve as the supporting group. They are able to do everything like admin except archive / delete projects.

Ex: Project Engineer, Quality Engineer, Inspectors, Facility Engineer etc.

MANAGEMENT

For those at the managerial level, this position has been created. They'll only be able to view the project snag status and action taken.

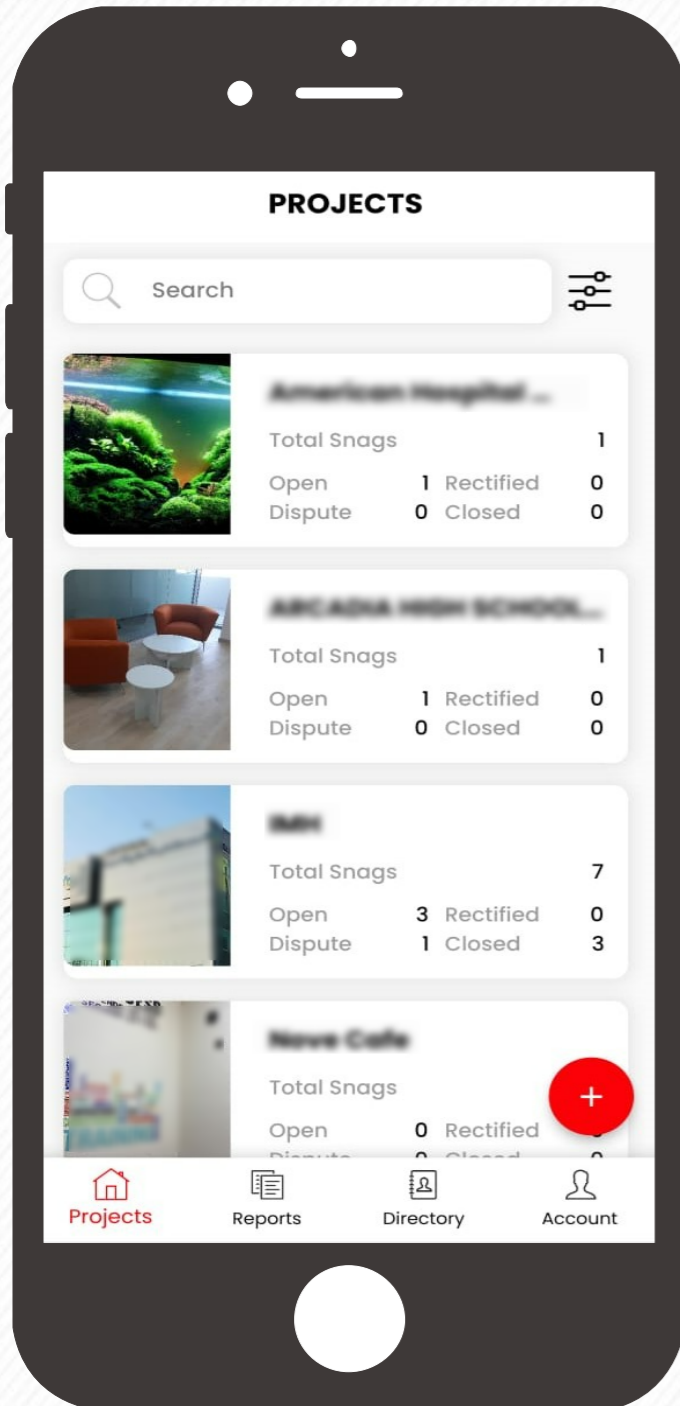
Ex: Client, Project Director, General Manager etc.

TEAM MEMBER

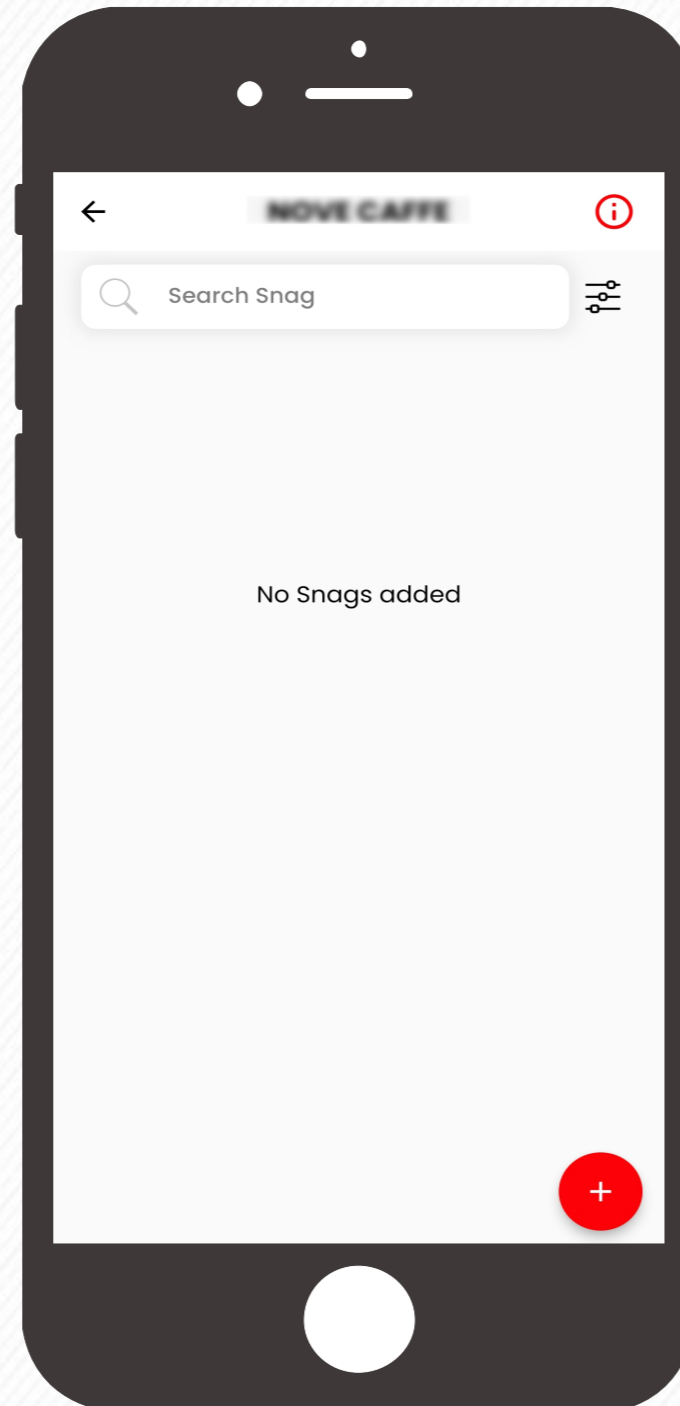
Team members will have access only to the snags which are assigned to them.

Ex: Sub Contractor etc.

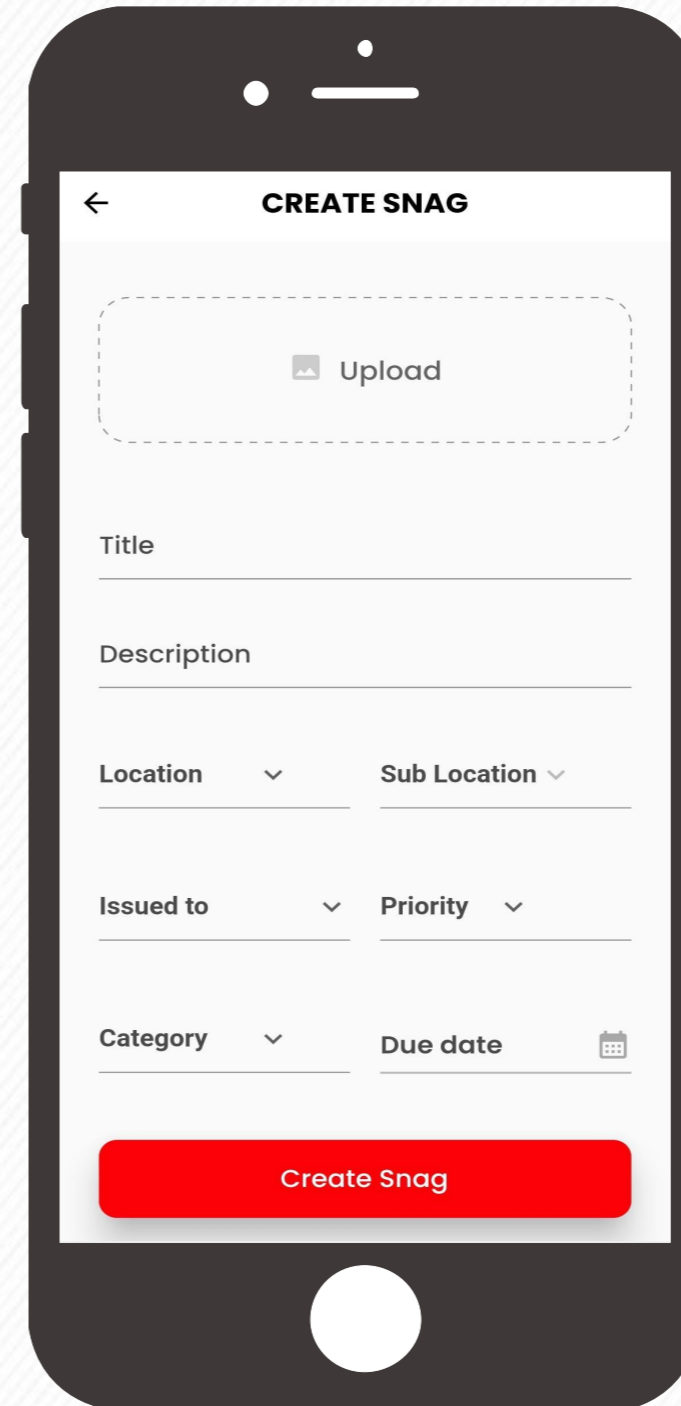




Tap on the project in which new snag to be added.

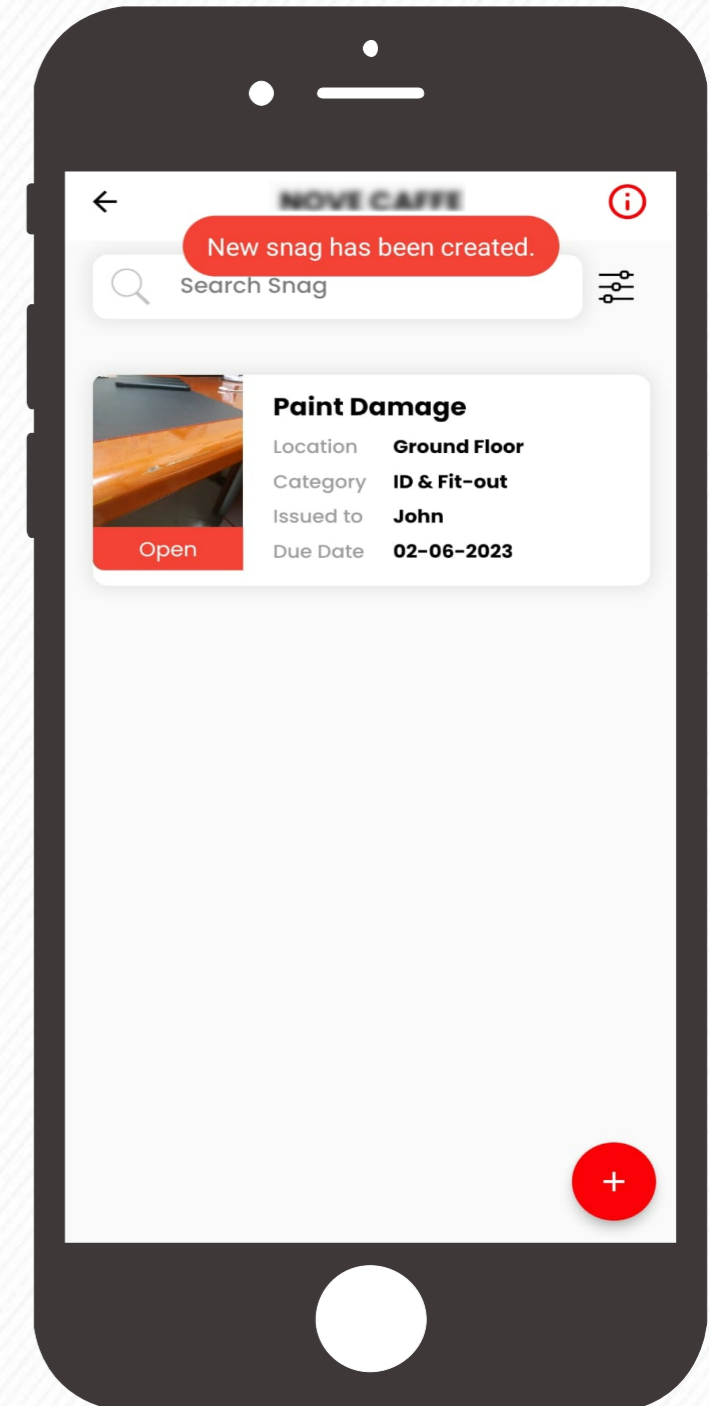


Tap the  button at the bottom right corner.



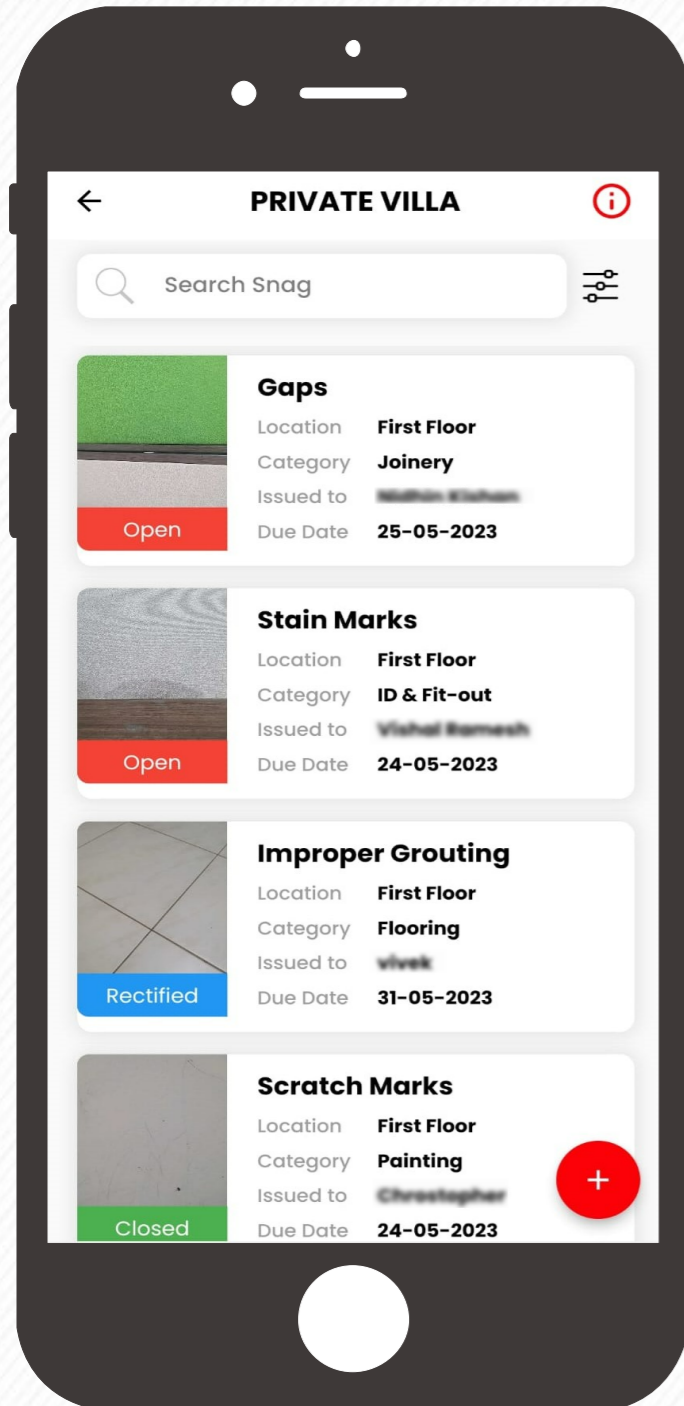
Tap the Upload button to add snag photo from your library or using your camera.

Fill the other details related to the snag and click on the **Create Snag** Button

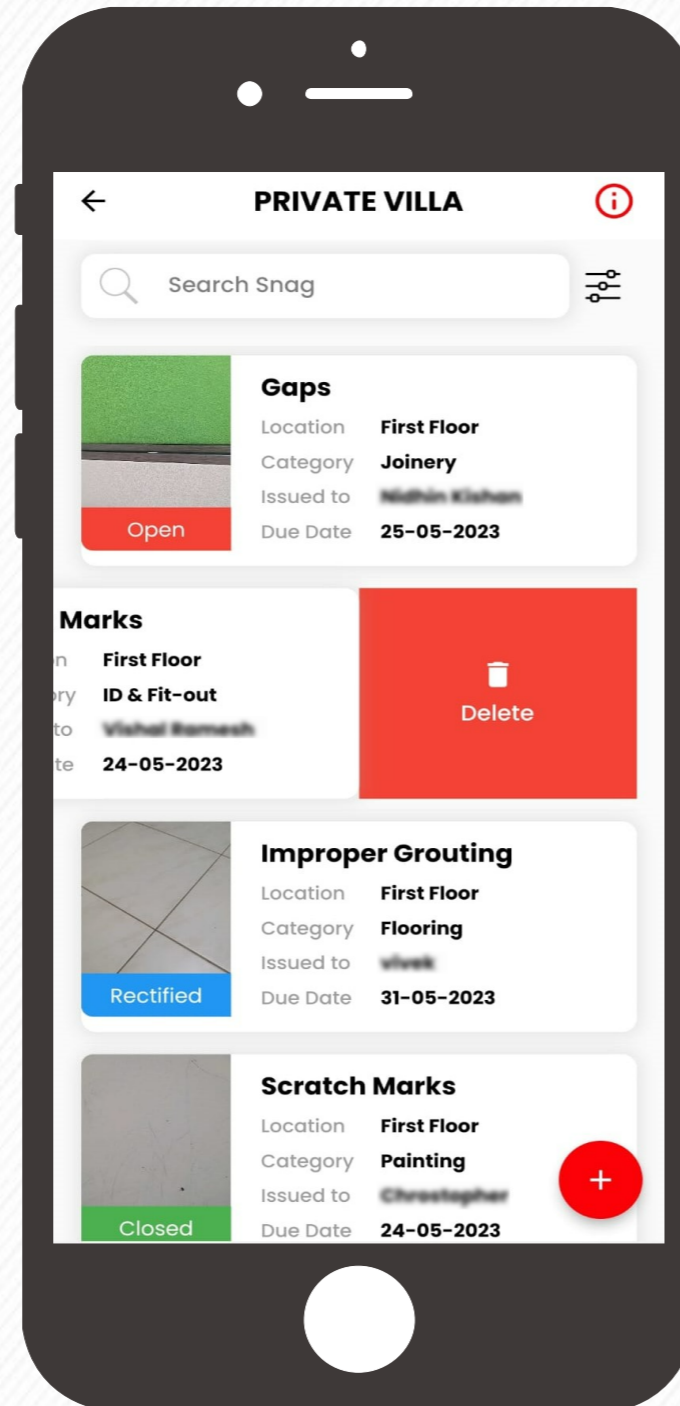


New snag has been created.

Repeat the process to add multiple snags.



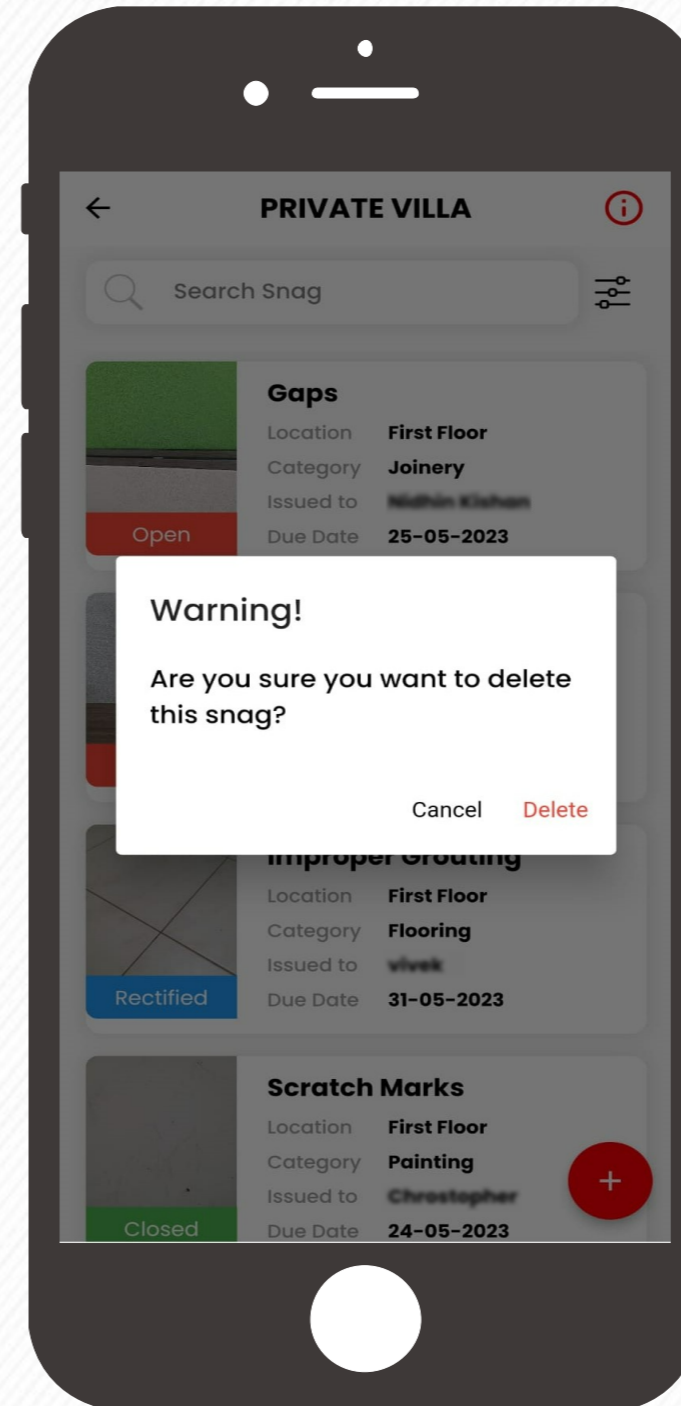
Tap on the project to view the list of snags.



Identify the sang which needs to be deleted.

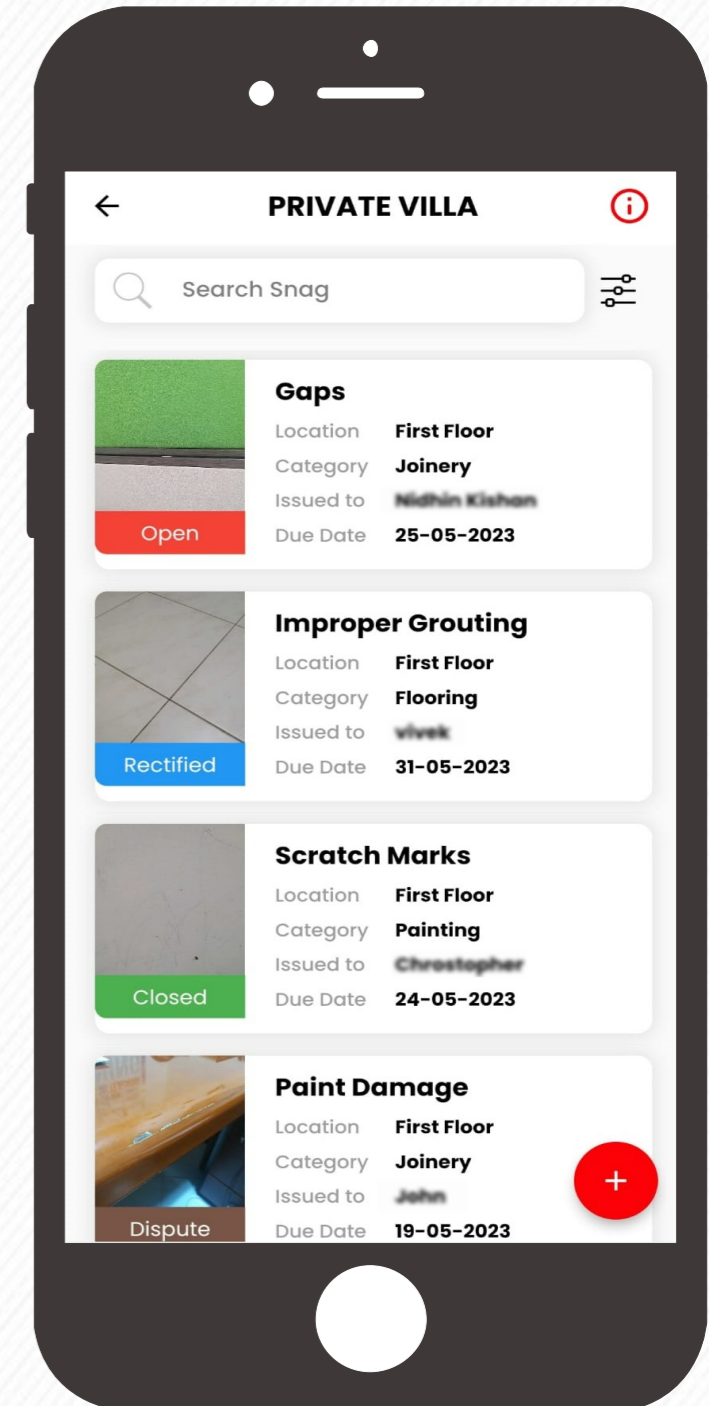
Swipe it towards left. Delete option will be visible.

Click on the **Delete** Button



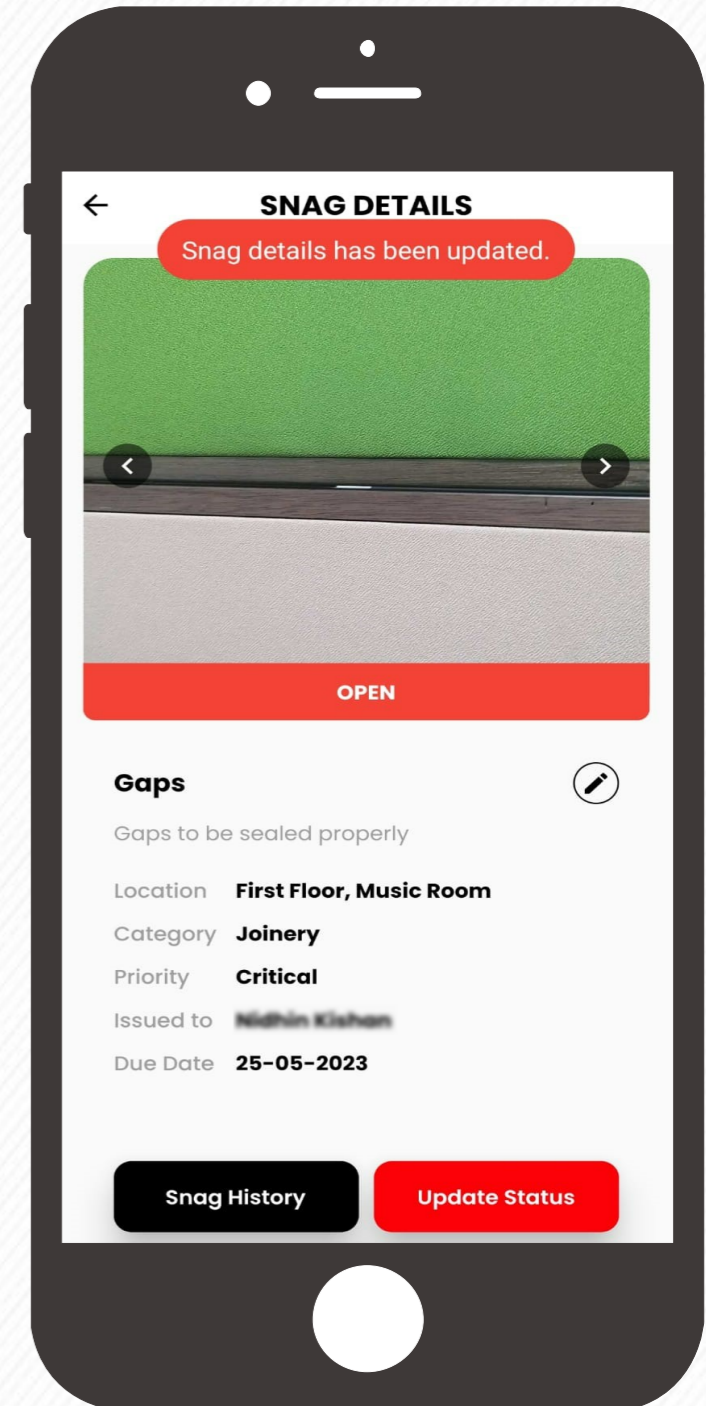
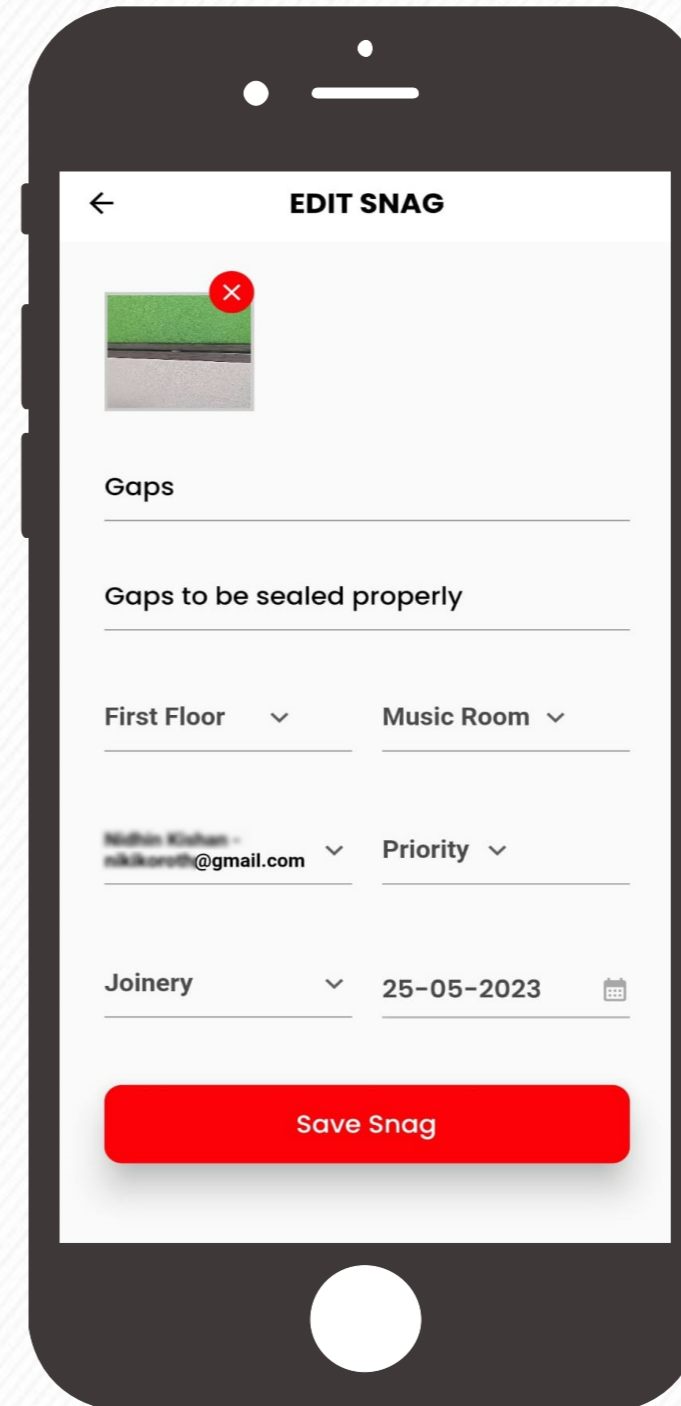
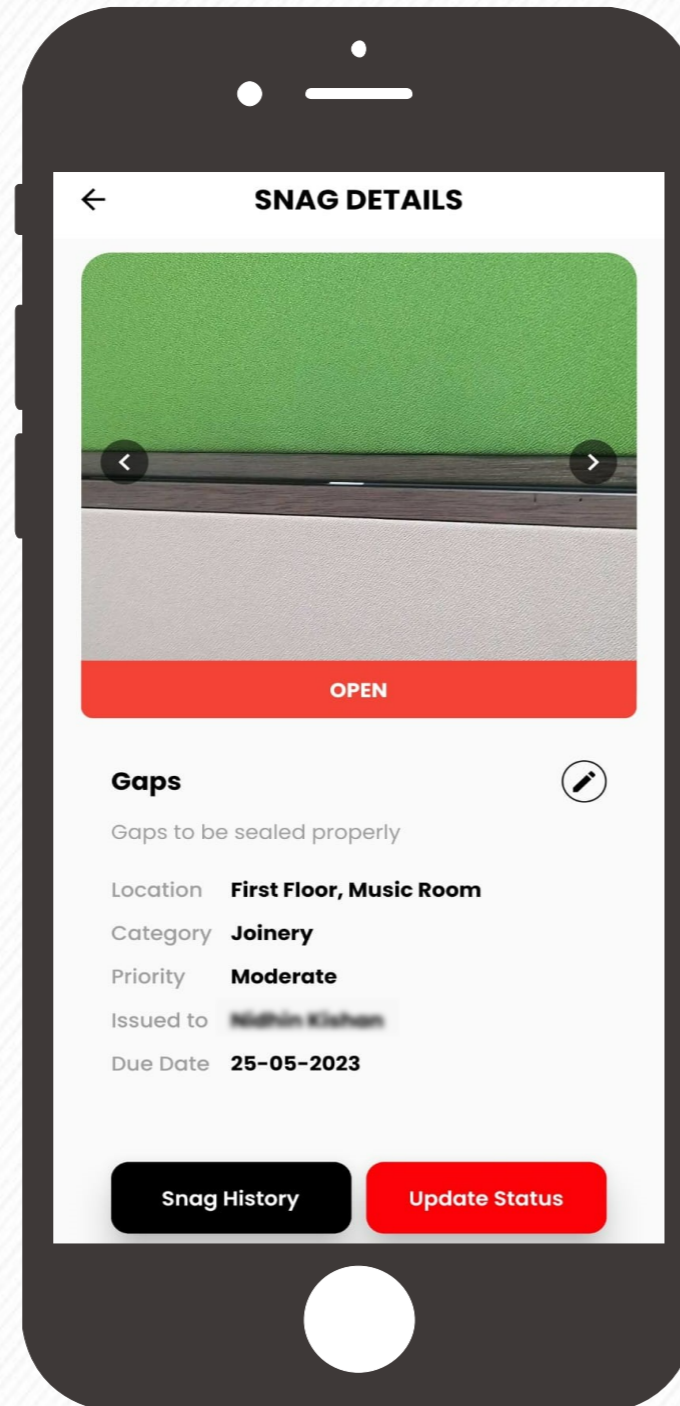
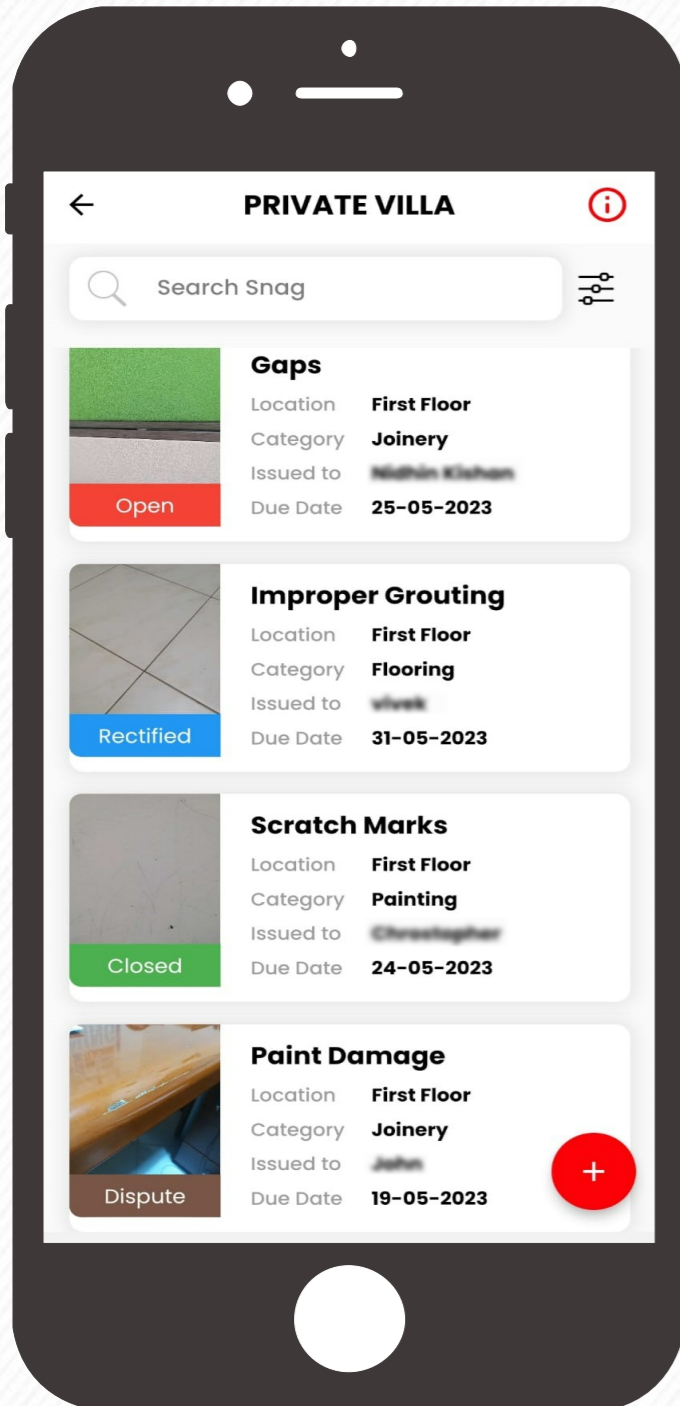
Pop up message will appear to reconfirm the action

Click on the **Delete** button




The selected snag will get deleted from the snag list and active snag list will appear.

Repeat the steps to delete more snags.



Tap on the project to view the list of snags.

Tap on the snag which needs to be edited / modified.

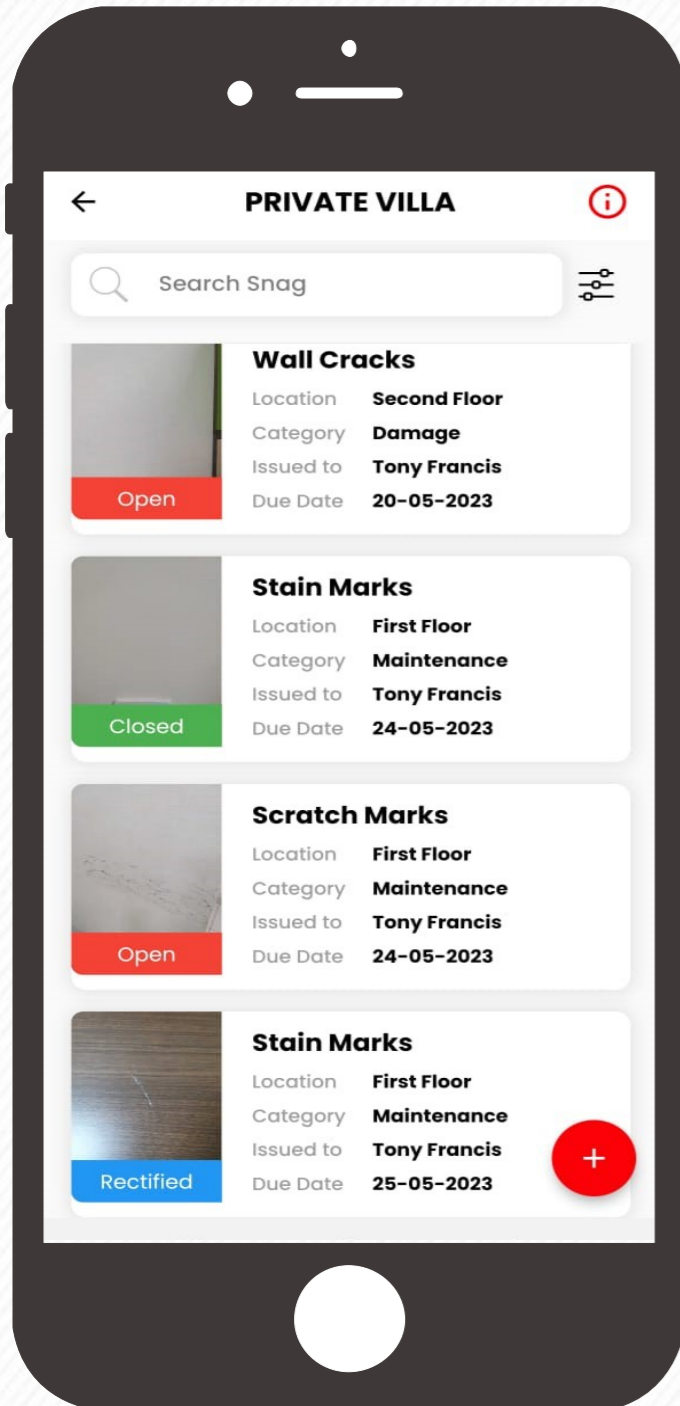
Click on the **edit**  button next to the snag title.

Make the required changes in the respective fields.

After making the required changes, click the **Save Snag** button.

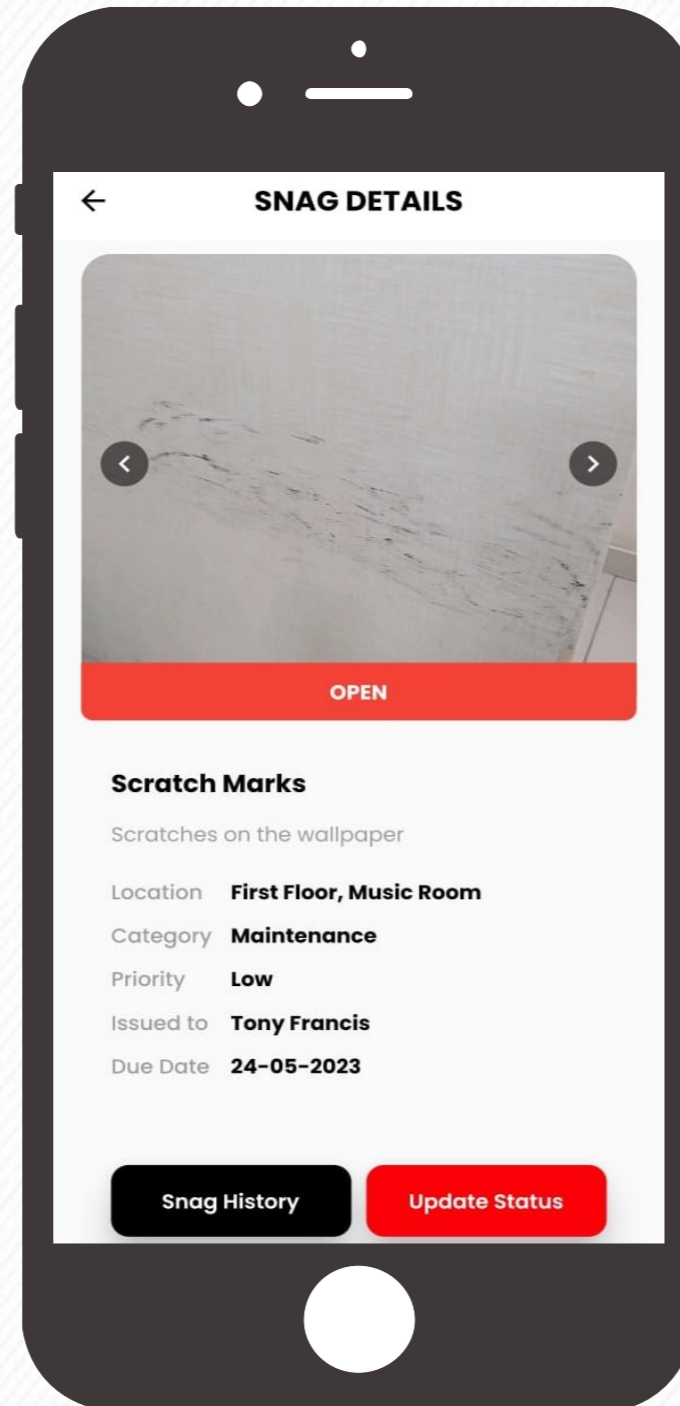
The selected snag details will get updated based on the changes made.

Update Snag Status

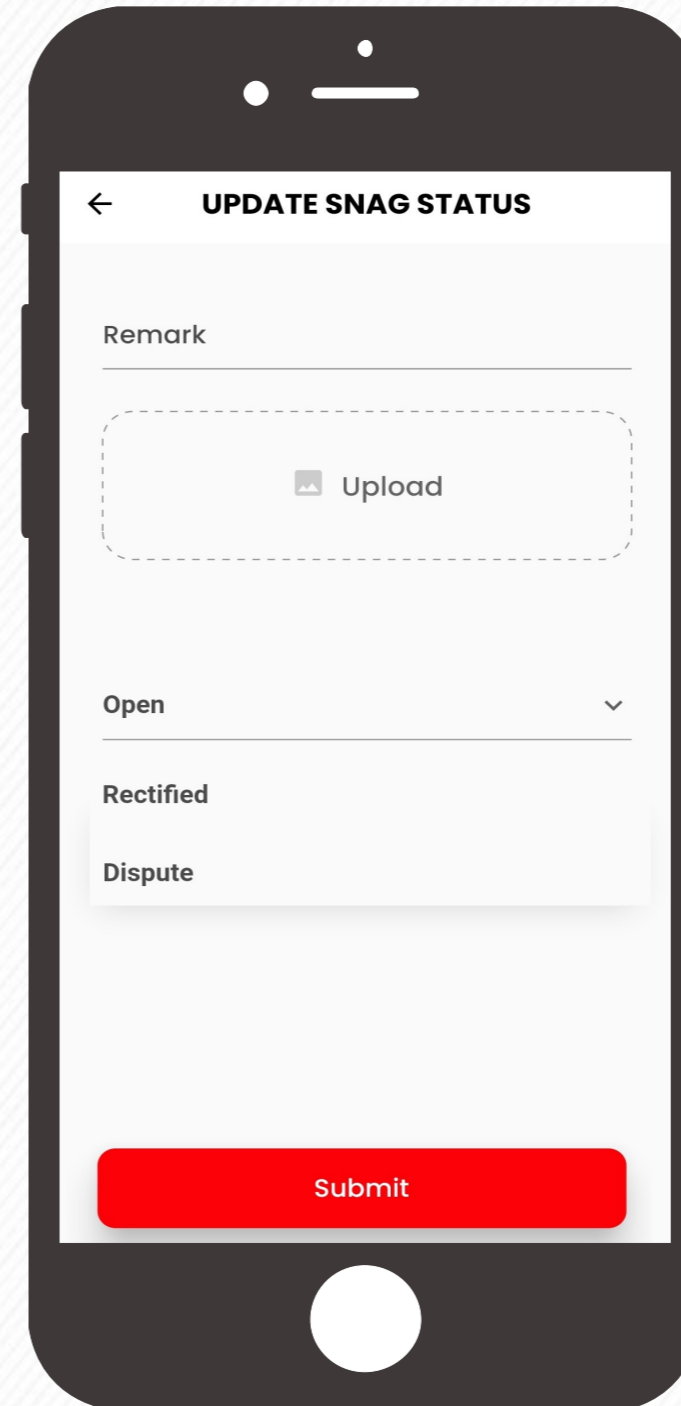


Tap on the project to view the list of snags.

Tap on the Snag whose status needs to be modified based on the action taken.

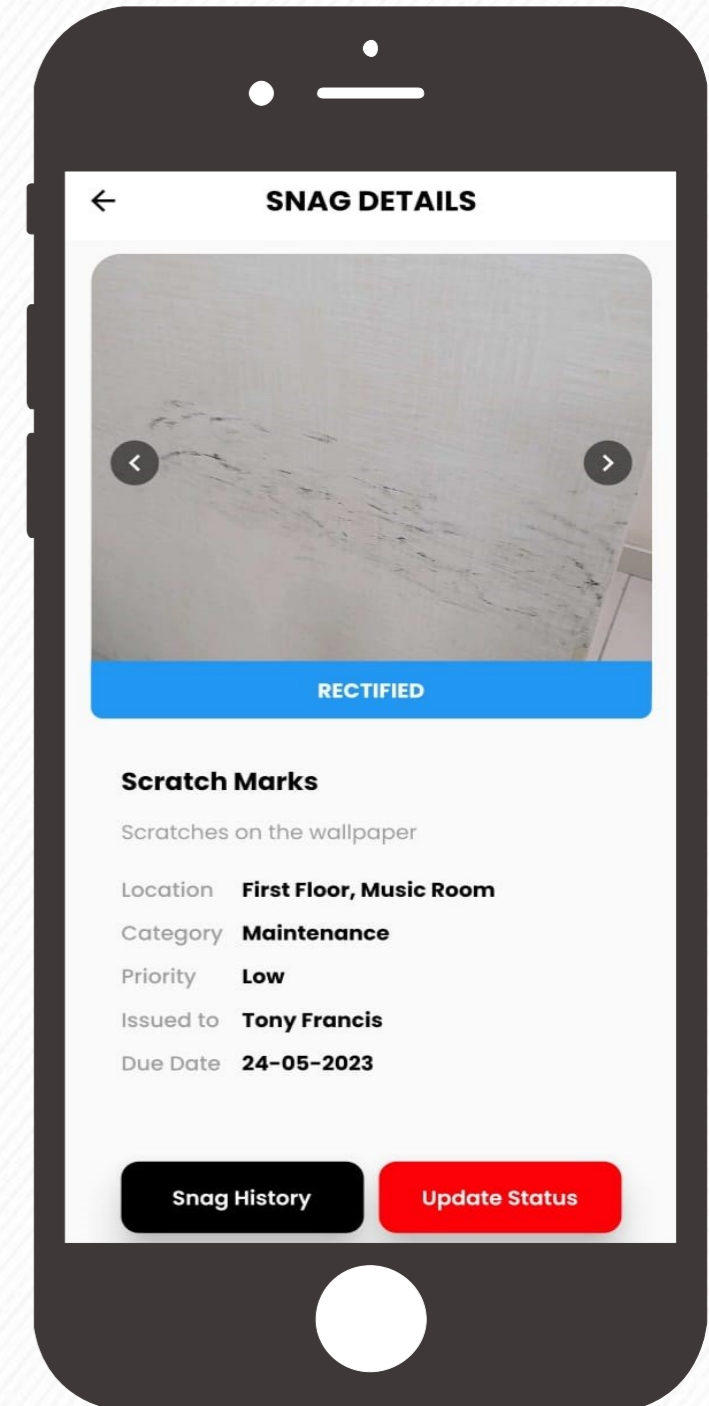


Click on the **Update Status** button at the bottom right corner.

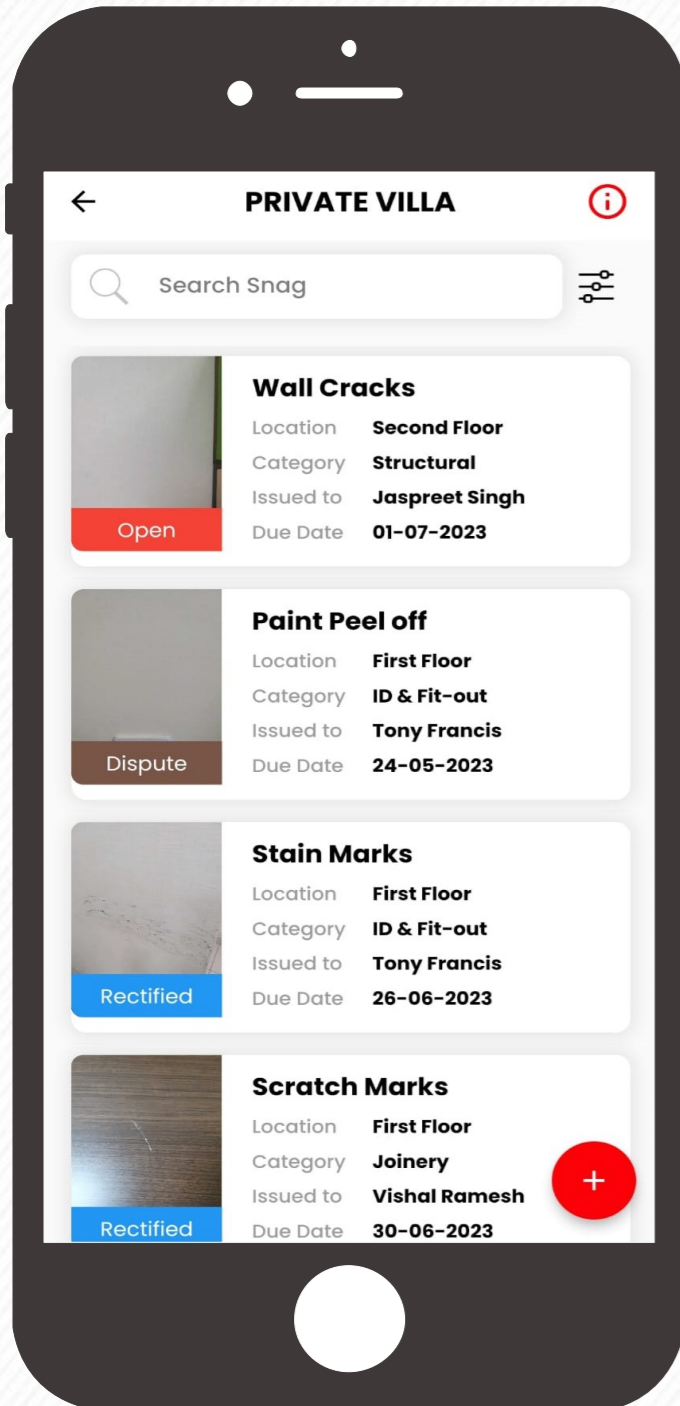


Enter the Action taken details in the **Remarks** section and attach the supporting rectification photographs.

From the drop down menu select the status as **Rectified**. If the assigned snag is not related to your scope of work, select **Dispute** status from the drop down menu.

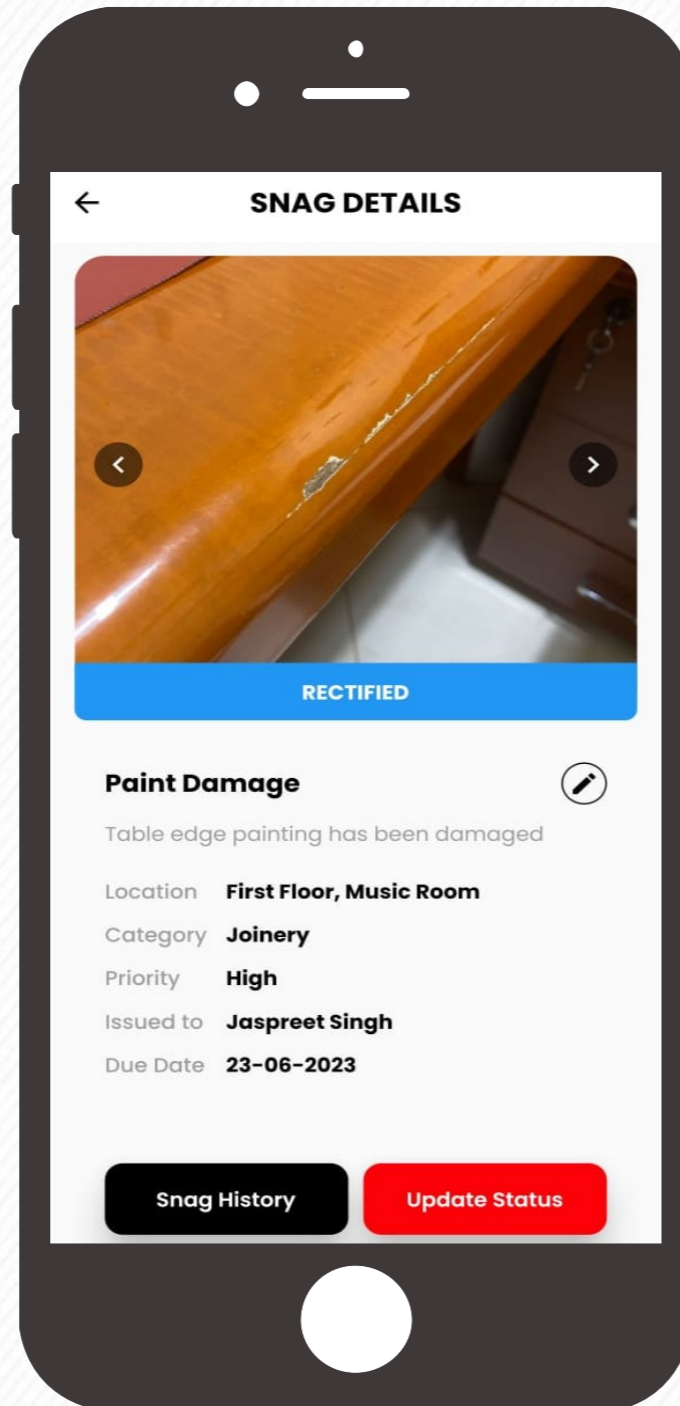


The Snag status will get updated as either **Rectified** or **Dispute** based on the selection made.

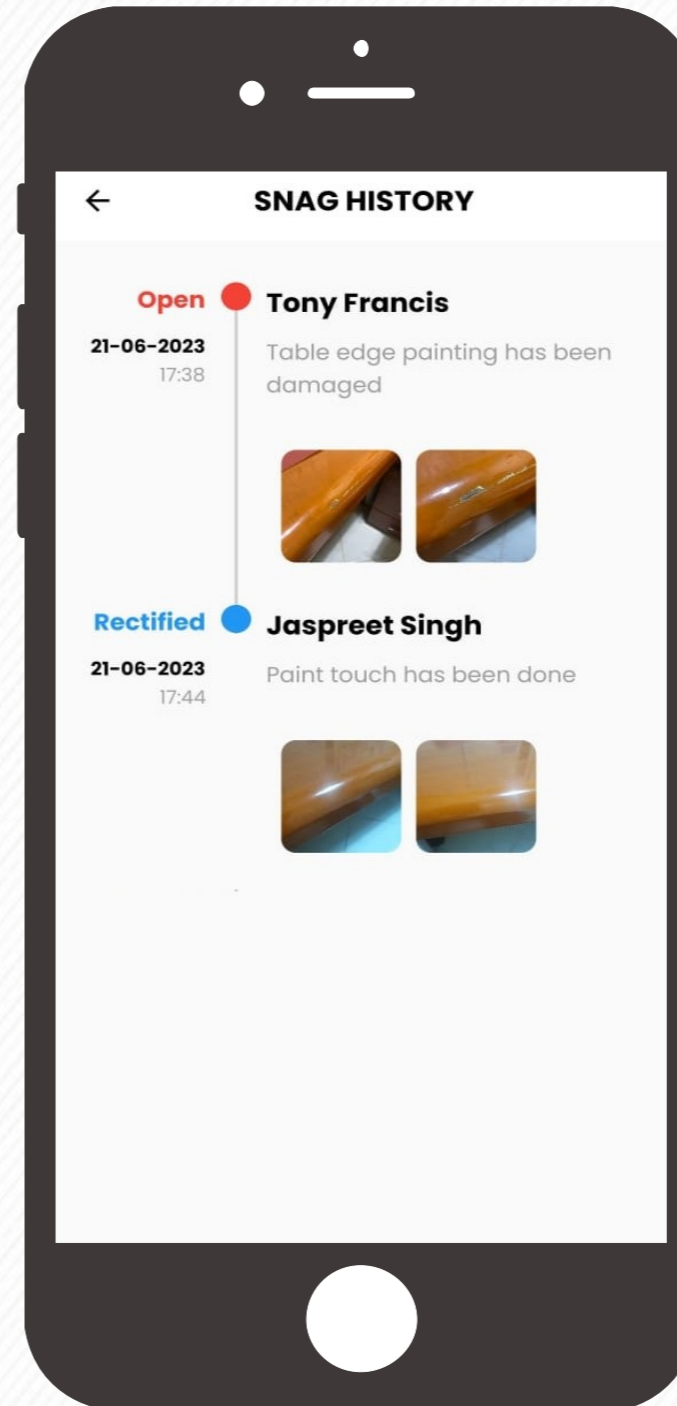


From the list of snags, filter the snags whose status has been updated as either **Rectified** or **Dispute** by the assignee

Tap on the snag whose status update needs to be verified for its closure.

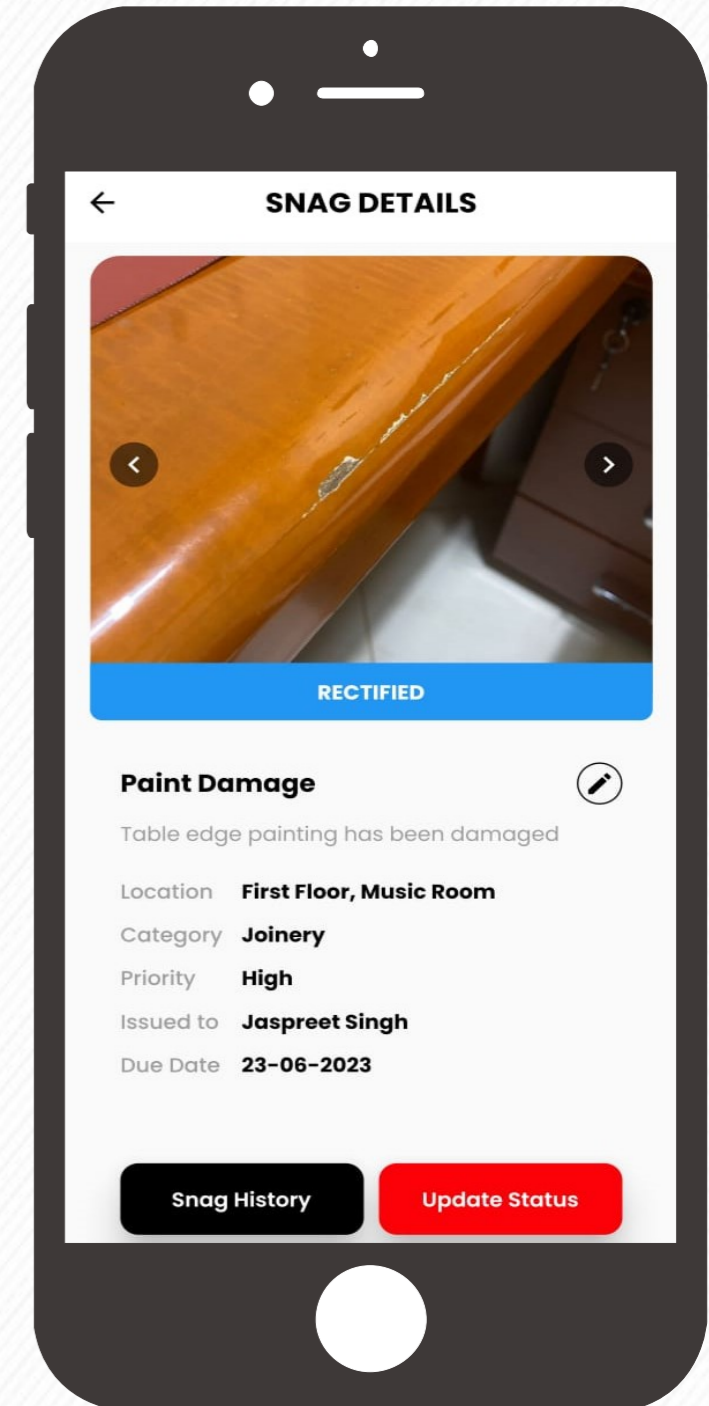


Click on the **Snag History** button to view the action taken details (shared by the assignee during the status change from **Open** to **Rectified** or **Dispute**)



Action taken details and the associated supporting photographs shared by the assignee are saved under the **Snag History**.

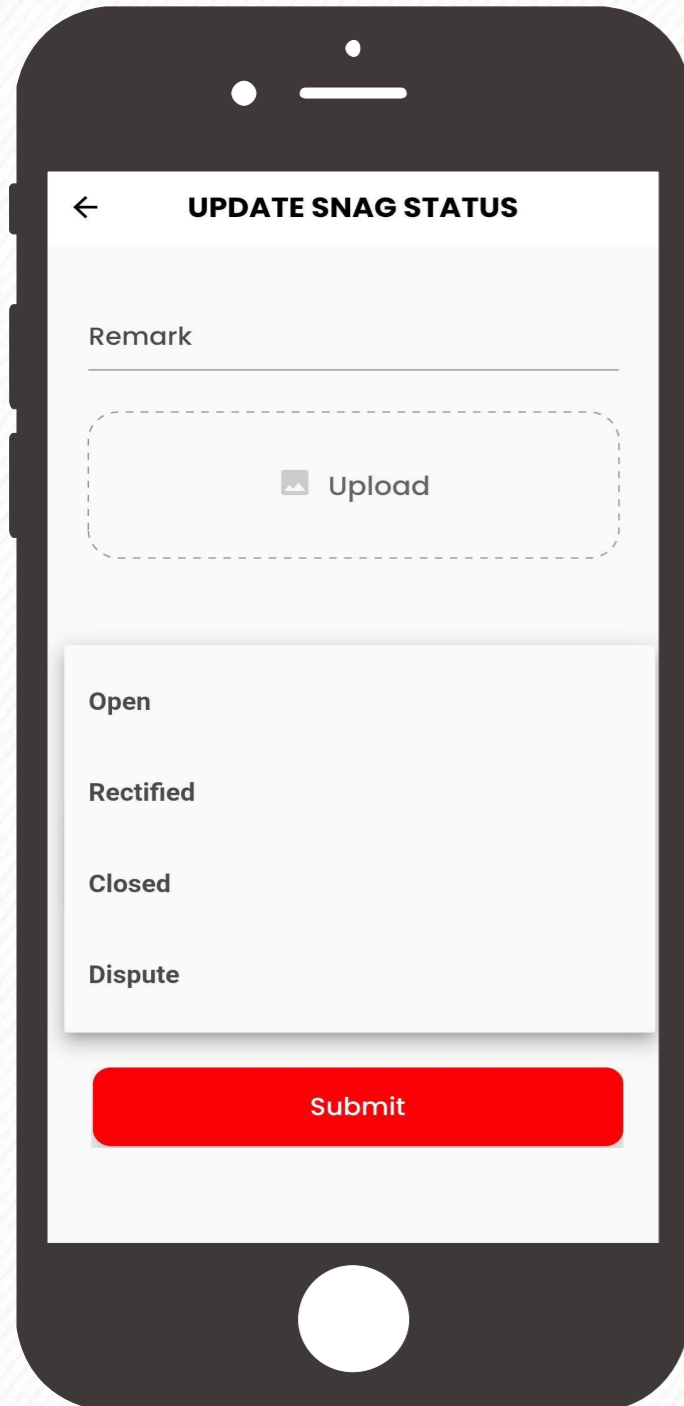
Tap on the thumbnail to enlarge the photograph.



Physically verify the action taken details by visiting the exact snag location.

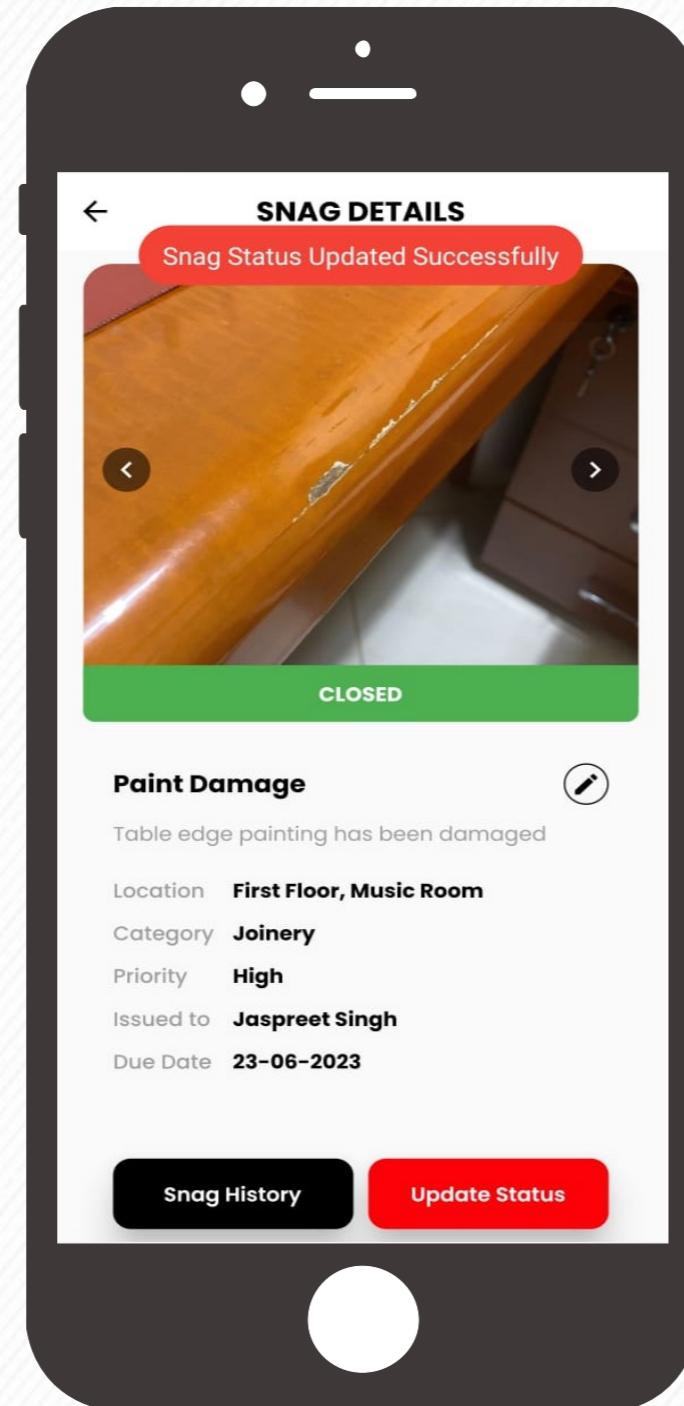
Then click on the **Update Status** button to record the admin / moderator response.

Verify the Snag Status Update (Page 2 of 2)



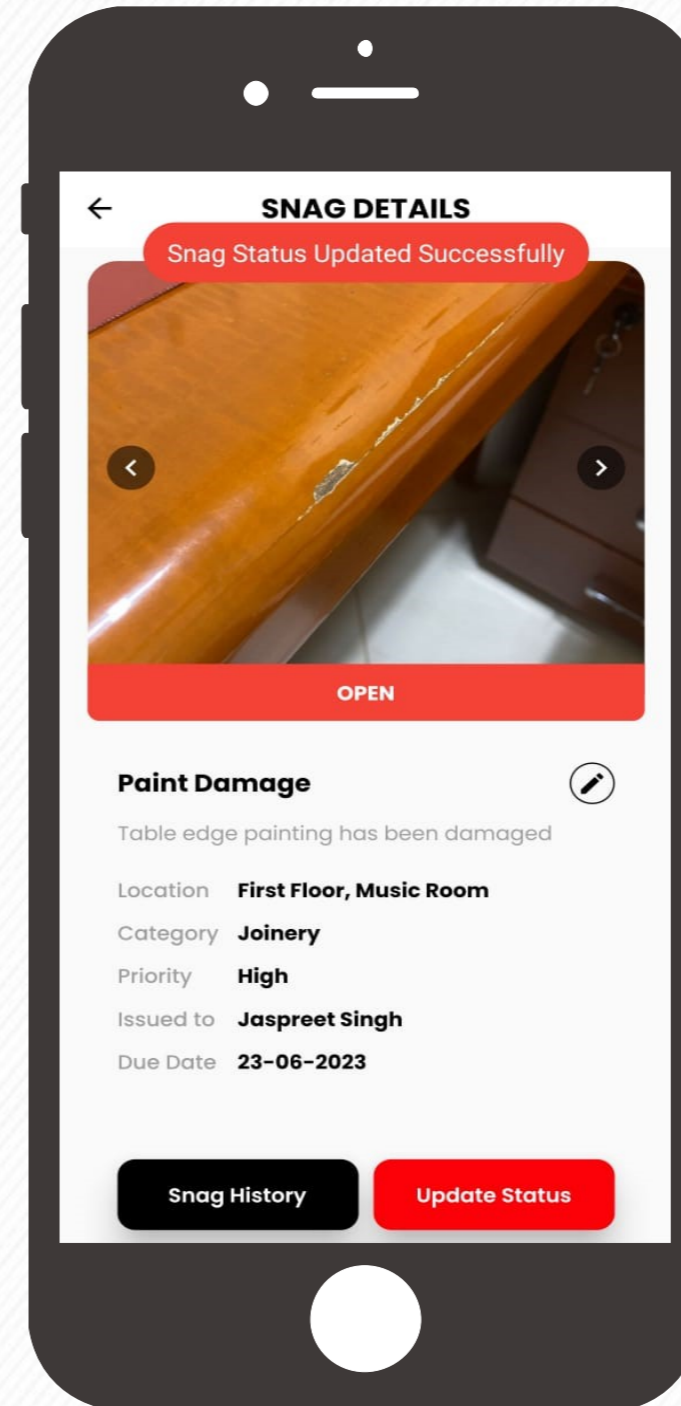
Upon verification, the admin / Moderators can upload the photos either using camera or from the library.

Admin / Moderators can change the snag status to **Closed**, **Dispute** or **Open**



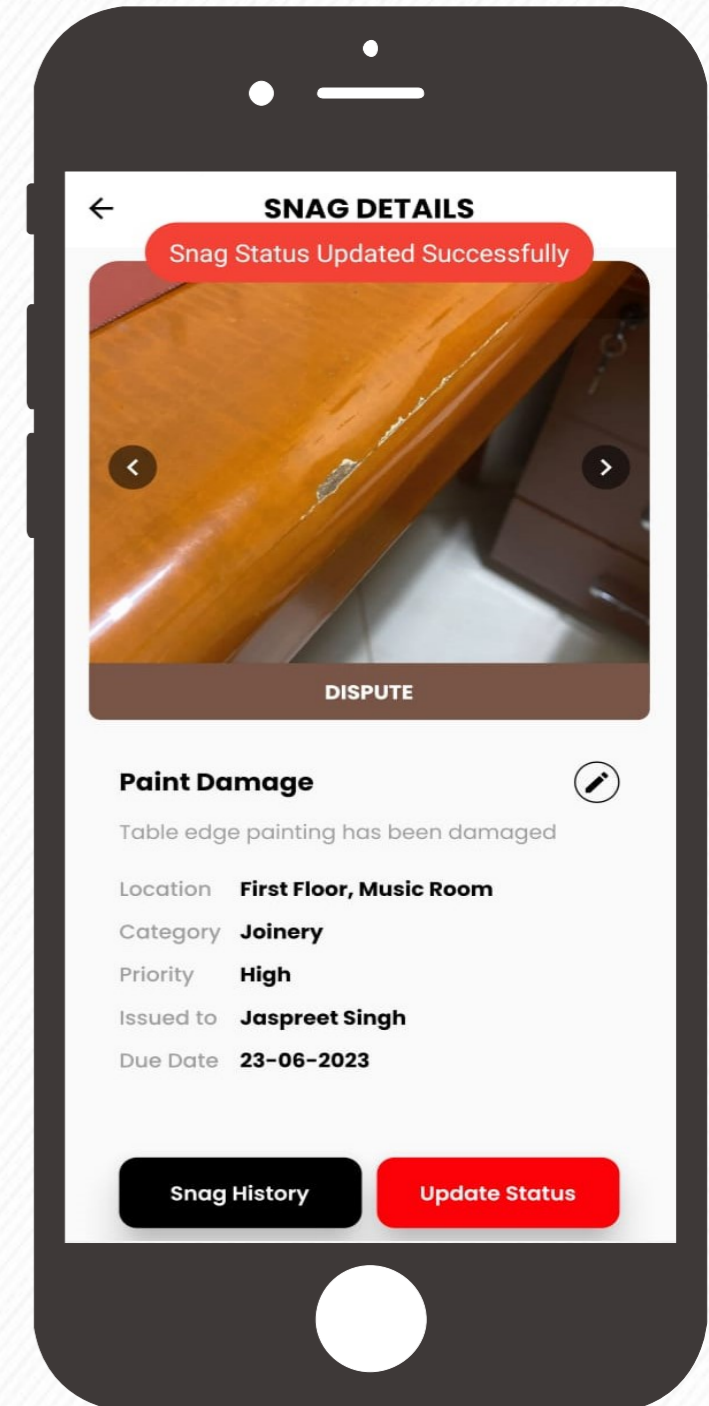
If the rectification / action taken found satisfactory, select the **Closed** status and click on the **Submit** Button.

The snag will be considered as **Closed**.



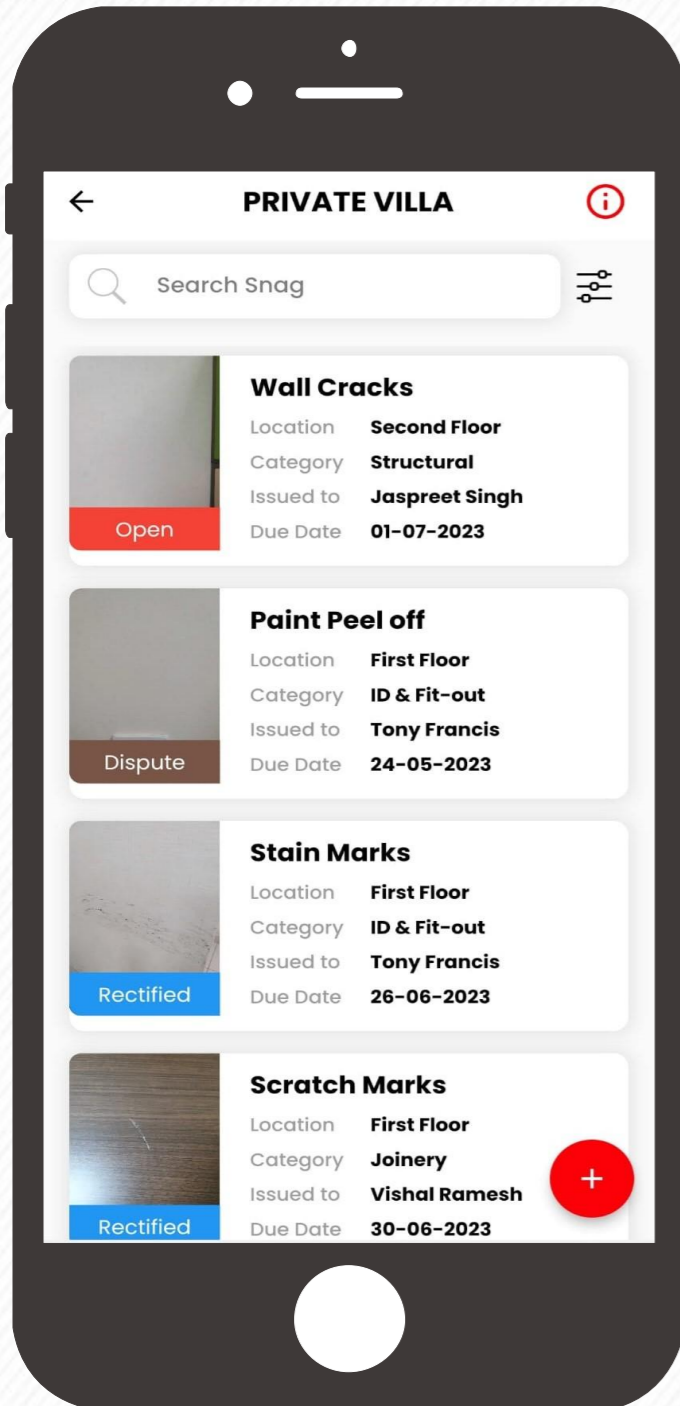
If the rectification / action taken is not satisfactory, select the **Open** status and click on the **Submit** Button.

The snag will be **Re Opened** for further rectifications.

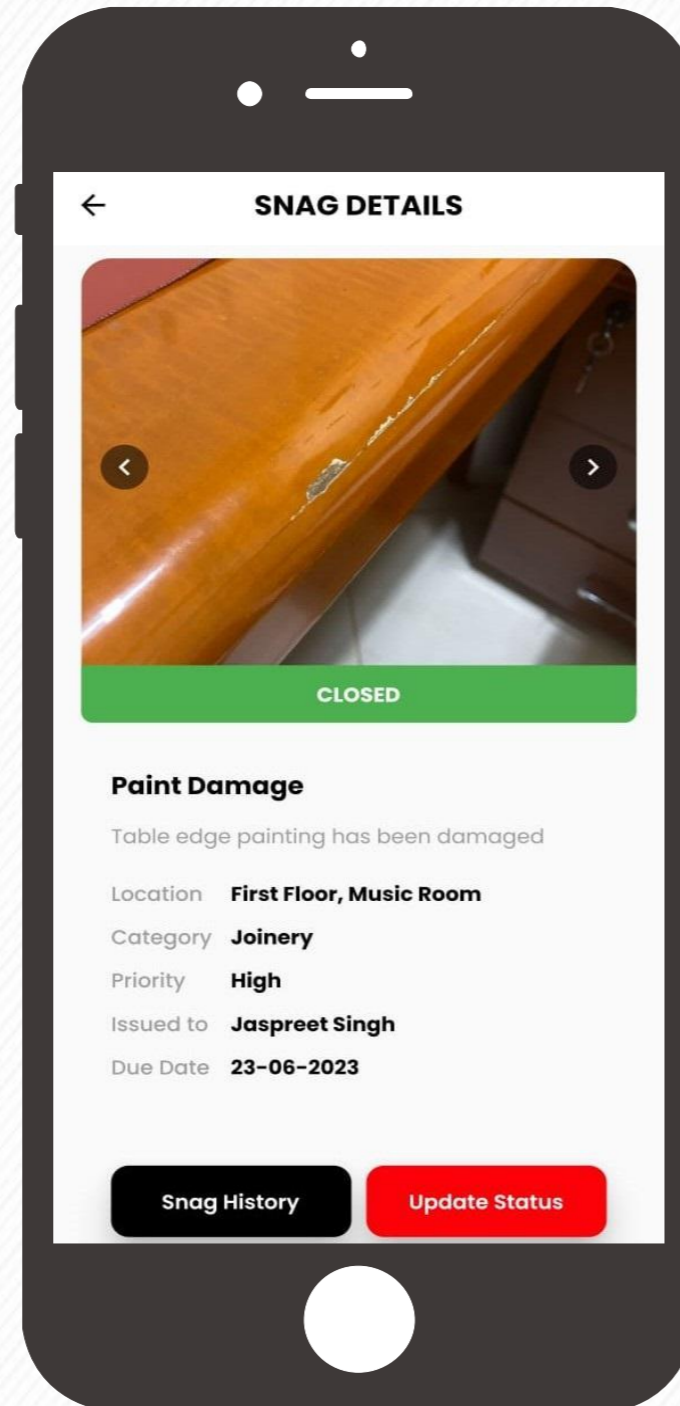


In case of any conflict, admin / moderators are not in a position to decide, then select the **Dispute** status and click on the **Submit** Button.

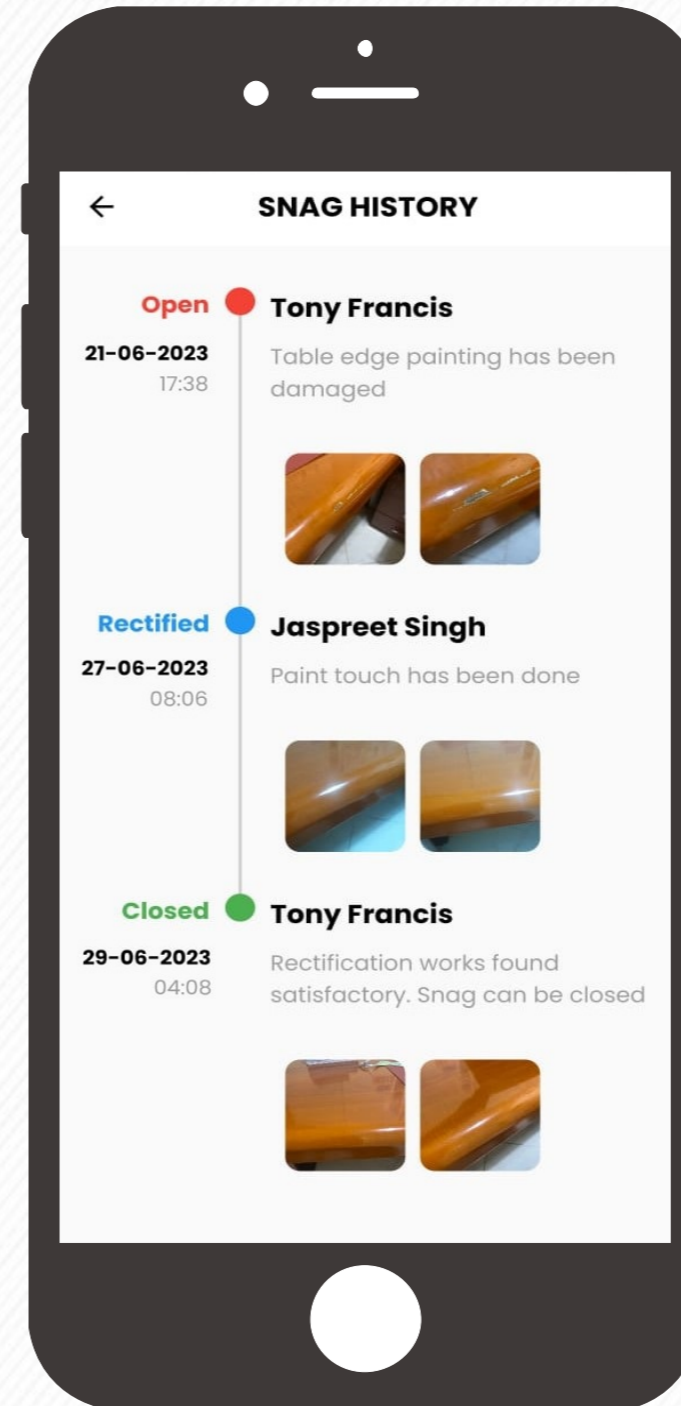
Upon conflict resolution, snag under dispute status can be either assigned to a new team as **Open** or can be **Closed**.



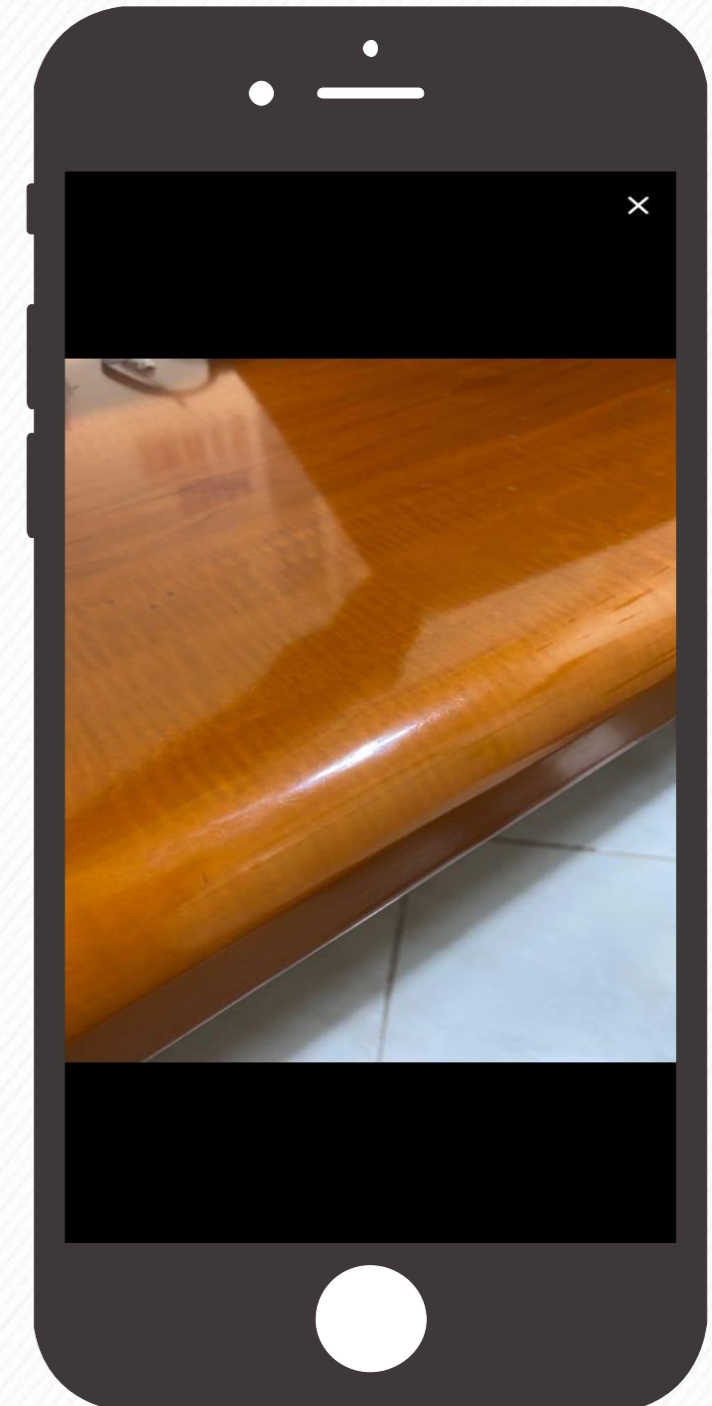
From the list of snags, tap on the snag whose history to be viewed



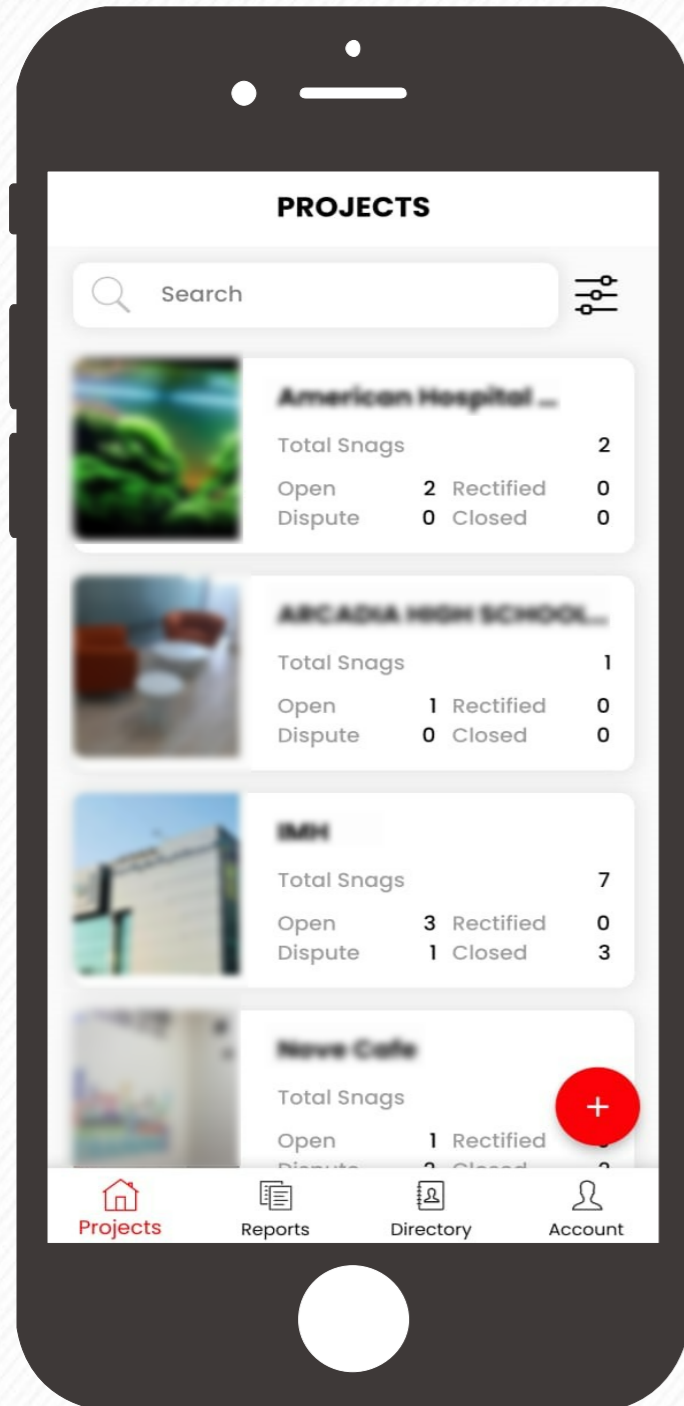
Click on the **Snag History** Button which is situated at the bottom left corner.




Snag History along with the action taken details and the associated supporting photographs will be visible.

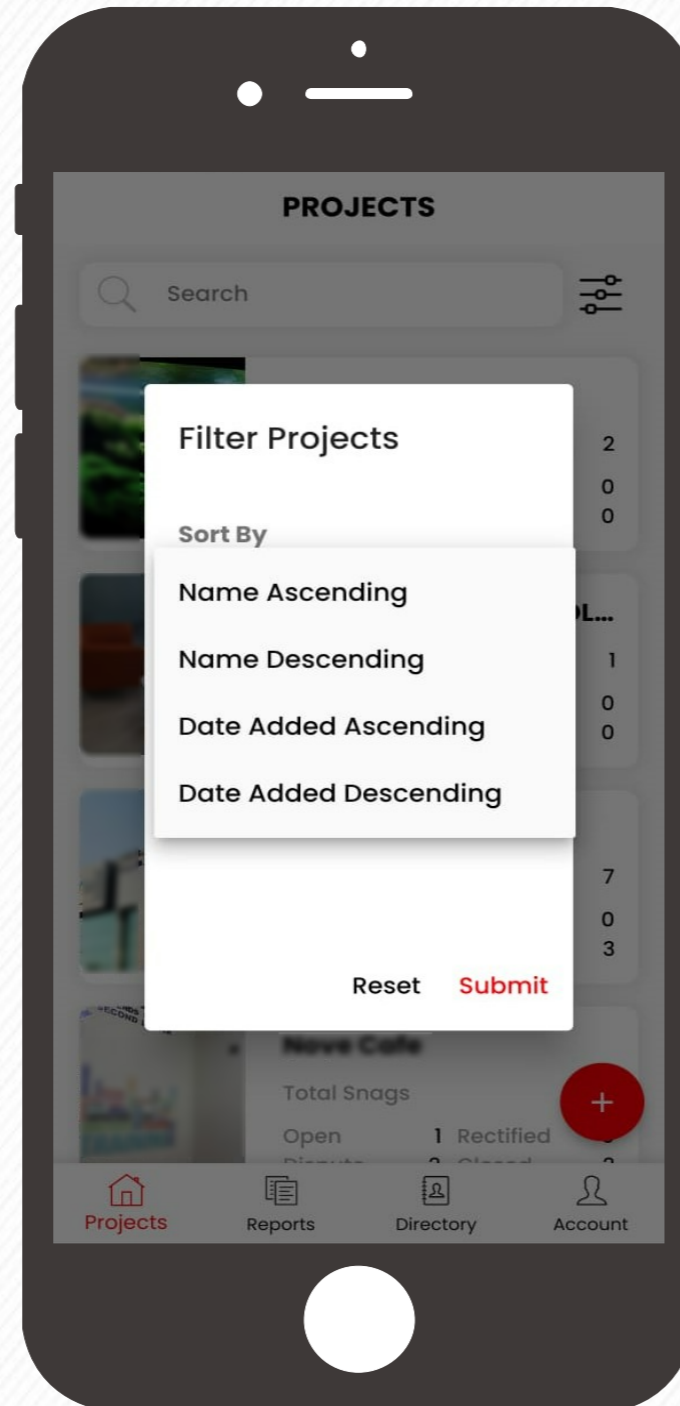


Tap on the thumbnail to enlarge / zoom the photograph.



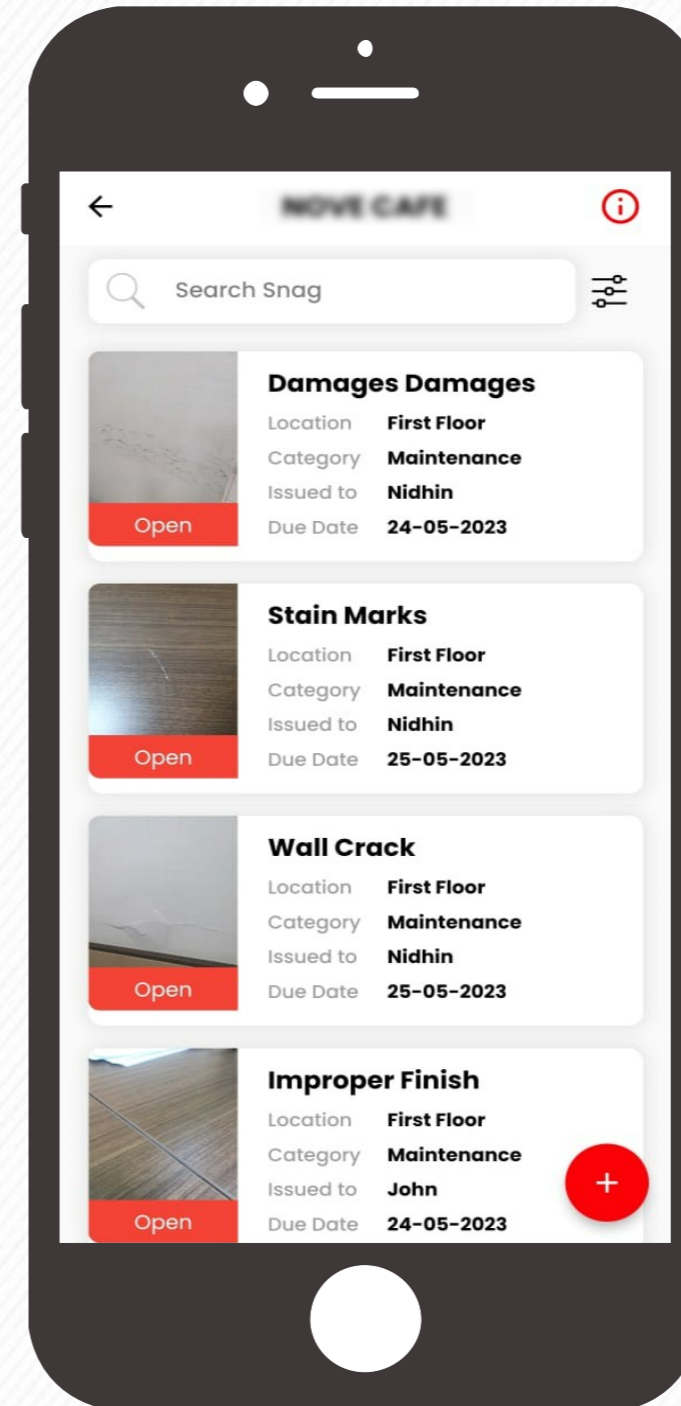
1. PROJECTS FILTER

From the Projects Tab, click on the **filter**  button which is situated at the top next to the search box.




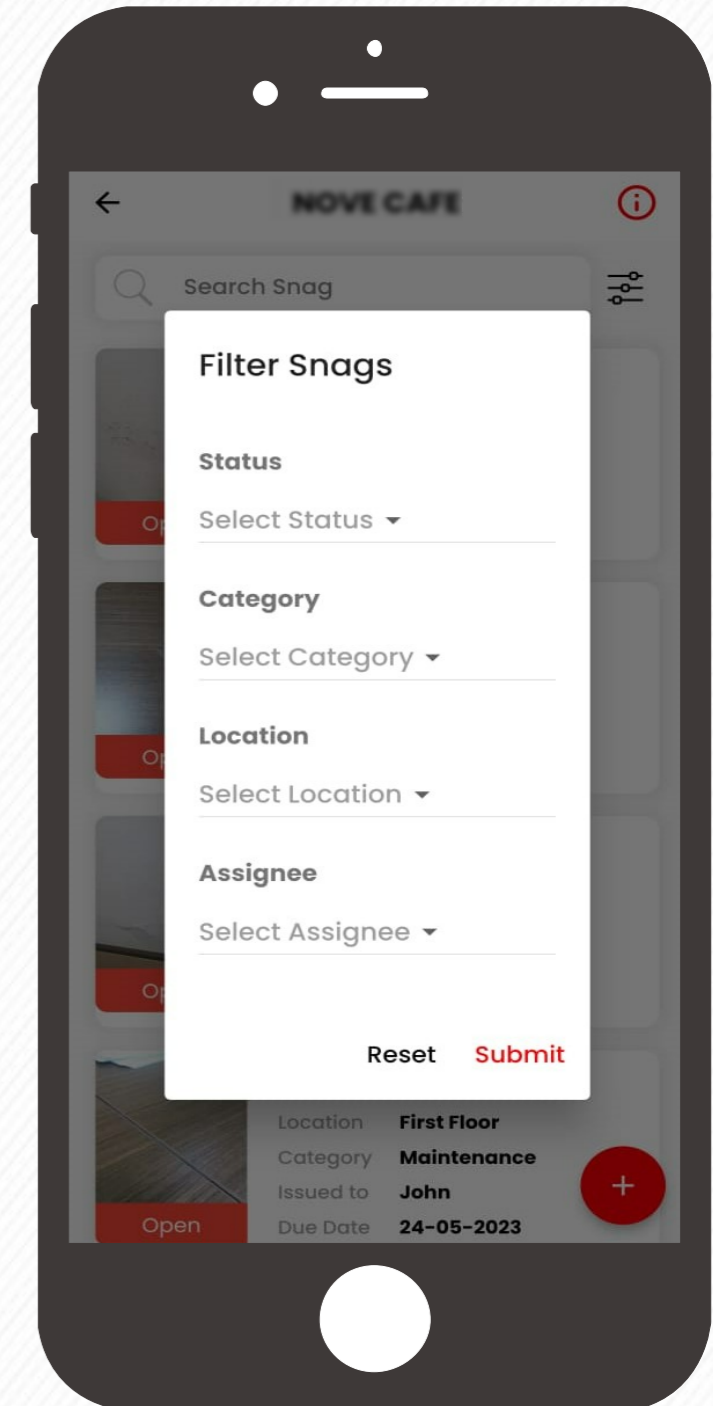
From the filter options, select the criteria and click the **Submit** button.

The projects will get filtered / sorted based on the selected criteria.



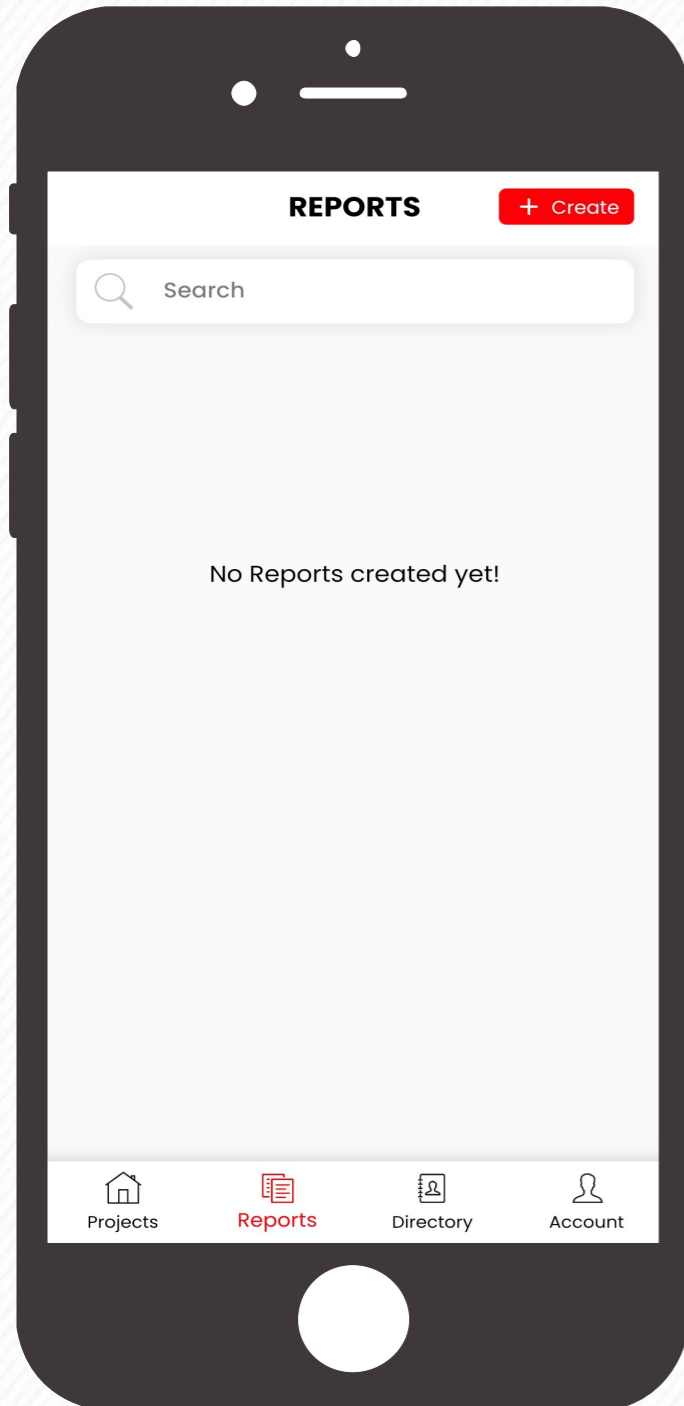
2. SNAGS FILTER

From the snag list page, click on the **filter**  button which is situated at the top next to the search box.

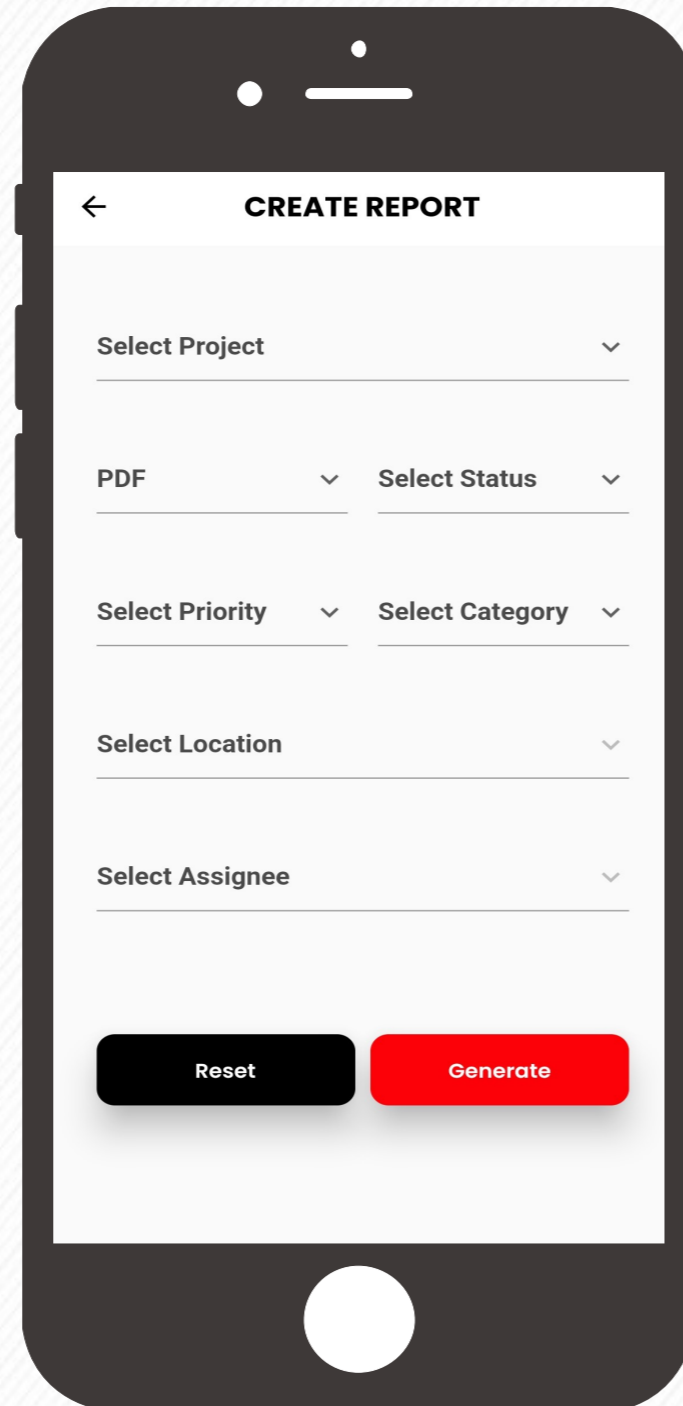


From the filter options, select the criteria and click the **Submit** button.

The snags will get filtered / sorted based on the selected criteria.

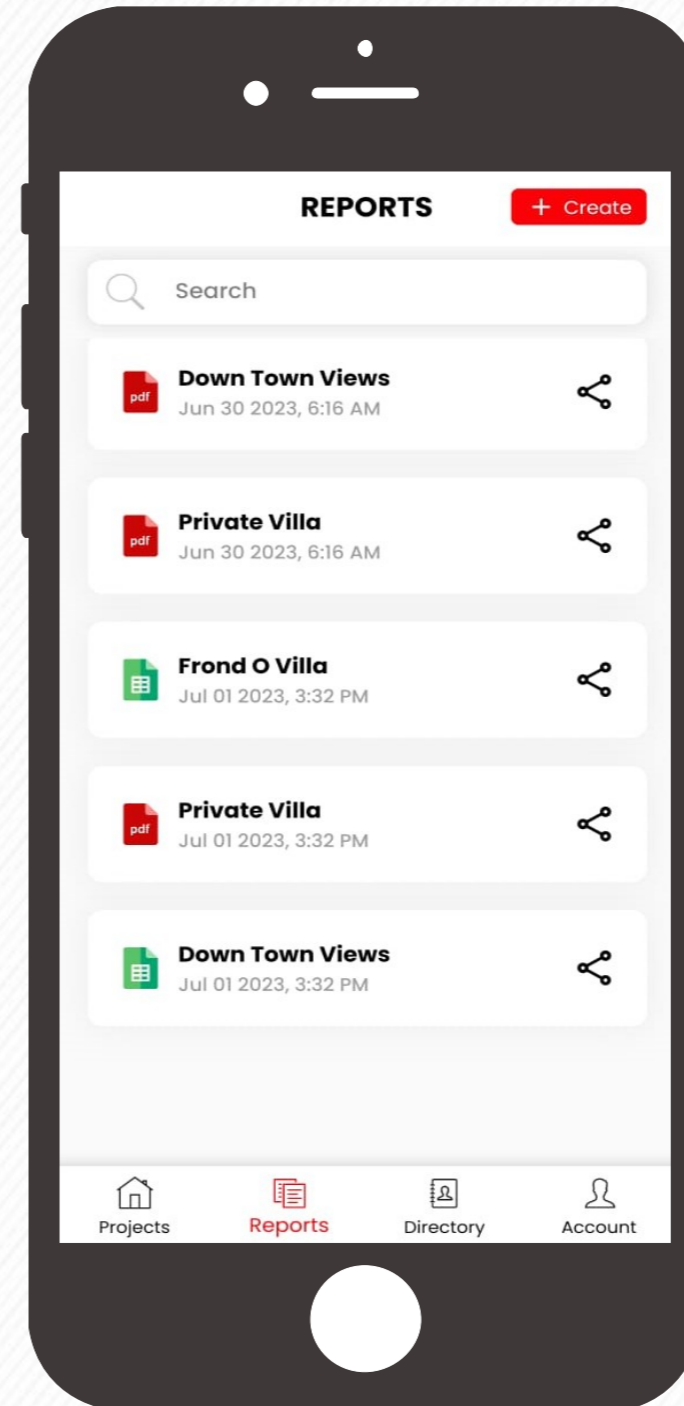


Go to the Reports tab and Click on the **Create** Button which is situated at the top right corner



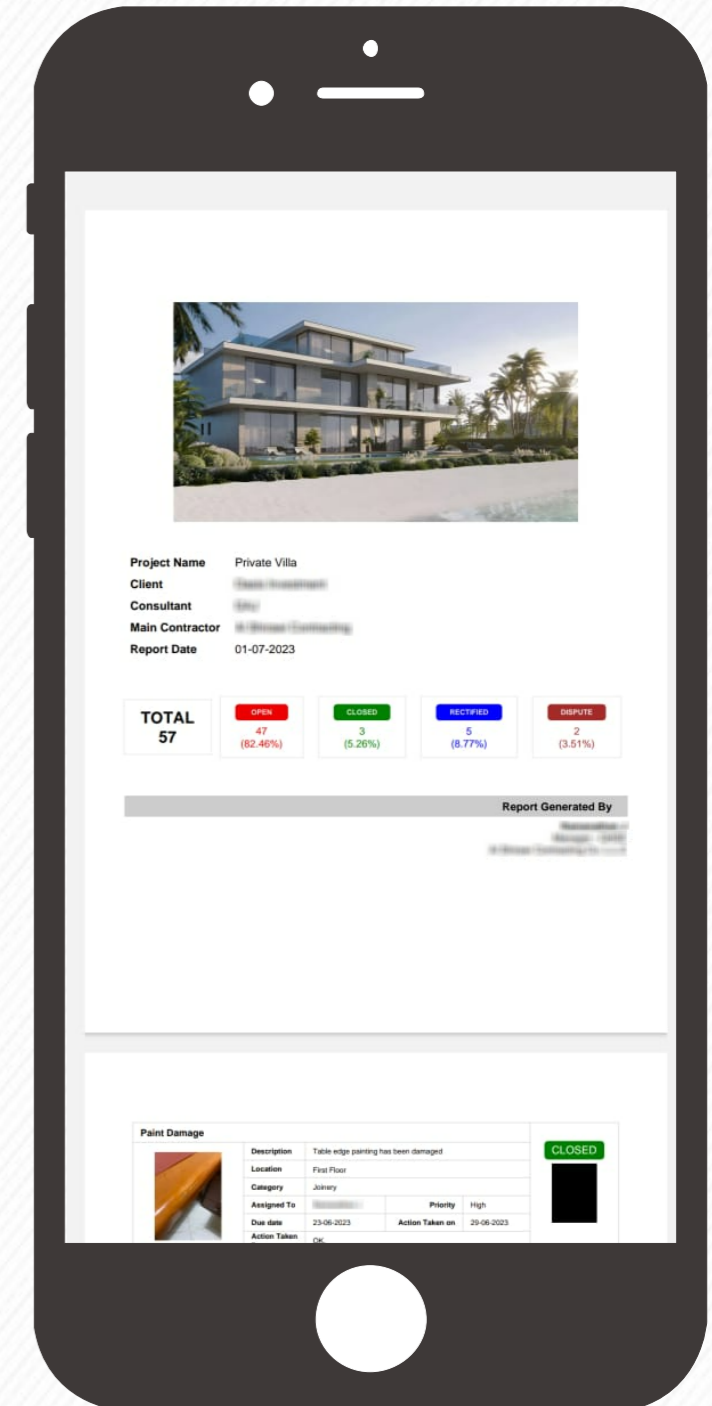
From the drop down menu select the project and the associated criteria /filters.

Upon selection, click on the **Generate** button



Reports will get generated based on the Selected parameters.

The generated report can be opened by clicking on it or it can be shared by clicking on the share  button



Sample Report with Project information and Before & After photographs of Snags